

Global Cyanoacrylate Adhesives Market Size study & Forecast, by Technology (Reactive, UV Cured Adhesives), by End Use (Aerospace, Automotive, Healthcare), and Regional Forecasts 2025–2035

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Abstracts

The Global Cyanoacrylate Adhesives Market is valued at approximately USD 29.19 billion in 2024 and is projected to expand at a robust compound annual growth rate (CAGR) of 5.50% during the forecast period spanning 2025 to 2035. As industries across the spectrum intensify their reliance on high-performance bonding solutions, cyanoacrylate adhesives—often known as "instant adhesives"—have emerged as a mainstay due to their rapid bonding capabilities, minimal surface preparation, and versatility across substrates. From automotive assemblies to intricate medical devices, these adhesives are playing an increasingly pivotal role in ensuring structural integrity, process efficiency, and product longevity. With the global push for lighter, faster, and more sustainable solutions, cyanoacrylate adhesives are carving a larger niche in both established and emerging sectors.

The market's upward trajectory is being steered by a confluence of factors, including the automotive sector's shift toward electric and lightweight vehicles, the aerospace industry's ongoing innovation boom, and surging demand from medical device manufacturers who rely on precision, strength, and biocompatibility. As technological advancements refine adhesive chemistry—enhancing heat resistance, durability, and curing times—manufacturers are leaning into next-gen solutions that cater to evolving application demands. Furthermore, the growth of UV-cured cyanoacrylate formulations is enabling faster production cycles and greater customization in areas such as electronics and wearable healthcare technologies. These developments are not only expanding end-use applications but are also attracting significant investment in R&D from major chemical giants worldwide.

Regionally, North America continues to dominate the cyanoacrylate adhesives landscape, owing to its highly mature automotive, aerospace, and electronics manufacturing bases. The region benefits from stringent quality and safety standards that further incentivize the use of high-performance adhesives. Europe follows closely, driven by strong demand in automotive manufacturing hubs like Germany, coupled with green regulations pushing for solvent-free and sustainable adhesive solutions. Meanwhile, the Asia Pacific region is witnessing the fastest acceleration in market growth, powered by the rapid industrialization of countries such as China, India, and South Korea. These nations are experiencing a manufacturing renaissance, with increased adoption of precision bonding techniques across both consumer and industrial verticals. Latin America and the Middle East & Africa are also showing promise, bolstered by growing infrastructure investments and expansion of local manufacturing ecosystems.

Major market players included in this report are:

3M Company

Henkel AG & Co. KGaA

H.B. Fuller Company

Sika AG

Illinois Tool Works Inc.

Pidilite Industries Limited

Permabond LLC

Bostik SA

Master Bond Inc.

Toagosei Co., Ltd.

Parker Hannifin Corporation

Dymax Corporation

LORD Corporation

Krayden, Inc.

Chemence Inc.

Global Cyanoacrylate Adhesives Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Technology:

Reactive

UV Cured Adhesives

By End Use:

Aerospace

Automotive

Healthcare

By Region:**North America**

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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