

Global Curing Adhesives Market Size Study, by Resin (Acrylate, Epoxy, Polyurethane, Silicone, and Others), by Product Type (Moisture Cure, UV Cure, and Heat/Thermal Cure), by Application (Electronics & Electrical and Others), and Regional Forecasts 2022-2032

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Abstracts

The Global Curing Adhesives Market is valued at approximately USD 6.39 billion in 2023 and is projected to grow at a significant CAGR of 7.76% during the forecast period from 2024 to 2032. Curing adhesives, with their versatile applications and robust properties, are pivotal in industries requiring durable bonding solutions. Their ability to provide superior mechanical stability, chemical resistance, and longevity makes them indispensable in sectors such as electronics, electricals, and beyond.

The increasing adoption of electronics and electrical devices globally is a primary driver for the market's growth. From smartphones to electric vehicles, curing adhesives play an essential role in ensuring reliability and efficiency. The surge in demand for UV and heat/thermal curing adhesives, known for their rapid setting times and enhanced environmental performance, reflects the industry's push towards innovation. Additionally, advancements in adhesive resin formulations, particularly in acrylate and epoxy-based systems, cater to the stringent requirements of high-performance applications.

The market is further bolstered by the rising emphasis on sustainable and environmentally friendly bonding solutions. Manufacturers are investing heavily in developing low-VOC and bio-based curing adhesives to align with global environmental standards. Despite challenges such as fluctuating raw material costs and stringent

regulatory frameworks, innovations in smart adhesive technologies are poised to address these barriers, ensuring continued market expansion.

Regionally, Asia-Pacific leads the global curing adhesives market, driven by robust industrialization and the growing electronics manufacturing hub in countries like China, Japan, and South Korea. North America and Europe also exhibit strong market potential, supported by advancements in adhesive technologies and stringent regulatory compliance. Meanwhile, regions such as Latin America and the Middle East & Africa are expected to witness moderate growth, fueled by increasing investments in infrastructure and manufacturing capabilities.

Major market players included in this report are:

Henkel AG & Co. KGaA

3M Company

H.B. Fuller Company

Dow Inc.

Arkema Group

Sika AG

Huntsman Corporation

Ashland Global Holdings Inc.

Lord Corporation

Wacker Chemie AG

BASF SE

Permabond LLC

DELO Industrial Adhesives

Dymax Corporation

Adhesives Research Inc.

The detailed segments and sub-segment of the market are explained below:

By Resin:

Acrylate

Epoxy

Polyurethane

Silicone

Others

By Product Type:

Moisture Cure

UV Cure

Heat/Thermal Cure

By Application:

Electronics & Electrical

Others

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year: 2022

Base year: 2023

Forecast period: 2024-2032

Key Takeaways:

Market estimates and forecasts for 10 years from 2022 to 2032.

Comprehensive regional analysis covering major countries and regions.

In-depth evaluation of competitive landscape and key business strategies.

Strategic recommendations for stakeholders to capitalize on emerging trends.

Detailed demand-side and supply-side analysis of the market.

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