

# Global Crypto Asset Management Market to Reach USD 10.89 Billion by 2032

<https://marketpublishers.com/r/GC7E5DA3FFFCEN.html>

Date: February 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GC7E5DA3FFFCEN

## Abstracts

The Global Crypto Asset Management Market was valued at approximately USD 1.41 billion in 2023 and is anticipated to expand at a staggering CAGR of 25.50% over the forecast period from 2024 to 2032. As cryptocurrencies continue to evolve from niche digital assets to mainstream financial instruments, the demand for secure, efficient, and regulatory-compliant asset management solutions is surging. Businesses and individual investors alike are increasingly turning to advanced crypto asset management platforms that offer streamlined portfolio tracking, enhanced security measures, and seamless integration with decentralized finance (DeFi) ecosystems. The rising adoption of blockchain-based financial services and the growing need for institutional-grade custody solutions further fuel this market's momentum.

Crypto asset management is no longer just about secure storage—it's an essential component of a sophisticated digital economy. With the proliferation of non-fungible tokens (NFTs), tokenized assets, and DeFi applications, the need for highly scalable and automated asset management platforms has become imperative. Institutional investors, hedge funds, and high-net-worth individuals (HNWIs) are increasingly incorporating cryptocurrencies into their investment portfolios, necessitating robust risk management, compliance, and custodial services. Cloud-based asset management solutions, in particular, are gaining traction due to their ability to provide real-time analytics, multi-asset support, and AI-driven portfolio optimization. Moreover, as regulatory frameworks for digital assets mature, the industry is witnessing a shift toward enterprise-grade compliance solutions, driving further adoption across the BFSI sector.

Despite the market's promising trajectory, challenges such as regulatory uncertainties, cybersecurity risks, and lack of interoperability between different blockchain networks remain significant roadblocks. The evolving nature of cryptocurrency regulations across

different jurisdictions creates complexities for asset managers looking to maintain compliance on a global scale. Additionally, security breaches and hacks targeting cryptocurrency exchanges and digital wallets underscore the urgent need for multi-layered security protocols, cold storage solutions, and end-to-end encryption. However, the integration of blockchain analytics, AI-driven fraud detection, and self-custody solutions is expected to mitigate these risks, making crypto asset management more secure and efficient in the coming years.

From a regional perspective, North America currently dominates the crypto asset management market, thanks to the strong presence of leading fintech firms, regulatory advancements, and institutional adoption. The United States, in particular, is at the forefront of crypto fund management, blockchain innovations, and DeFi investments, with major financial institutions integrating crypto custodial solutions into their offerings. Meanwhile, Europe continues to be a key player, driven by favorable regulatory developments such as MiCA (Markets in Crypto-Assets Regulation) and increasing investments in blockchain-based financial services. The Asia Pacific region, on the other hand, is projected to witness the fastest growth, fueled by the expanding digital payments ecosystem, rising crypto adoption in countries like Japan, Singapore, and South Korea, and increasing venture capital investments in blockchain startups. As digital asset markets mature across Latin America and the Middle East, emerging economies are also expected to leverage crypto asset management solutions to enhance financial inclusivity and cross-border transactions.

#### Major Market Players Included in this Report:

3D Systems Corporation

Desktop Metal, Inc.

Organovo Holdings, Inc.

Cyfuse Biomedical K.K

Medprin Biotech GmbH

Advanced Solutions, Inc.

CollPlant Biotechnologies Ltd

REGEMAT 3D S.L

The Bio Convergence Company

Shining 3D

Coinbase Global, Inc.

Binance Holdings Ltd.

BitGo, Inc.

Ledger SAS

Fidelity Digital Assets

The Detailed Segments and Sub-Segments of the Market are Explained Below:

By Component:

Solutions

Services

By Deployment Mode:

Cloud

On-Premises

By Application Type:

Web-Based

Mobile

## By End-User:

Individual User

Enterprise

## By Region:

### North America:

U.S.

Canada

### Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

### Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecasts for 10 years from 2022 to 2032.

Annualized revenue projections and regional-level analysis for each market

segment.

Detailed geographical landscape assessment with country-level analysis across major regions.

Competitive landscape analysis, covering key market players, their strategies, and positioning in the global crypto asset management industry.

In-depth business strategy recommendations and future market outlook.

Analysis of competitive structure, demand-supply dynamics, and key drivers shaping the market.

## Contents

### **CHAPTER 1.GLOBAL CRYPTO ASSET MANAGEMENT MARKET EXECUTIVE SUMMARY**

- 1.1.Global Crypto Asset Management Market Size & Forecast (2022-2032)
- 1.2.Regional Summary
- 1.3.Segmental Summary
  - 1.3.1.{By Component}
  - 1.3.2.{By Deployment Mode & Application Type}
  - 1.3.3.{By End-User}
- 1.4.Key Trends
- 1.5.Recession Impact
- 1.6.Analyst Recommendation & Conclusion

### **CHAPTER 2.GLOBAL CRYPTO ASSET MANAGEMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1.Research Objective
- 2.2.Market Definition
- 2.3.Research Assumptions
  - 2.3.1.Inclusion & Exclusion
  - 2.3.2.Limitations
  - 2.3.3.Supply Side Analysis
    - 2.3.3.1.Availability
    - 2.3.3.2.Infrastructure
    - 2.3.3.3.Regulatory Environment
    - 2.3.3.4.Market Competition
    - 2.3.3.5.Economic Viability (Consumer's Perspective)
  - 2.3.4.Demand Side Analysis
    - 2.3.4.1.Regulatory Frameworks
    - 2.3.4.2.Technological Advancements
    - 2.3.4.3.Environmental Considerations
    - 2.3.4.4.Consumer Awareness & Acceptance
- 2.4.Estimation Methodology
- 2.5.Years Considered for the Study
- 2.6.Currency Conversion Rates

### **CHAPTER 3.GLOBAL CRYPTO ASSET MANAGEMENT MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Increasing Adoption of Blockchain Technology
- 3.1.2. Growing Institutional Investment in Digital Assets
- 3.1.3. Rising Demand for Secure and Efficient Asset Management Solutions

### 3.2. Market Challenges

- 3.2.1. Regulatory Uncertainties
- 3.2.2. Cybersecurity Risks and Interoperability Issues

### 3.3. Market Opportunities

- 3.3.1. Integration of AI and Blockchain Analytics
- 3.3.2. Expansion into Emerging Markets
- 3.3.3. Development of Enterprise-Grade Compliance Solutions

## **CHAPTER 4. GLOBAL CRYPTO ASSET MANAGEMENT MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL CRYPTO ASSET MANAGEMENT MARKET SIZE & FORECASTS BY COMPONENT 2022-2032**



#### 5.1.Segment Dashboard

#### 5.2.Global Crypto Asset Management Market: Component Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

##### 5.2.1.Solutions

##### 5.2.2.Services

### **CHAPTER 6.GLOBAL CRYPTO ASSET MANAGEMENT MARKET SIZE & FORECASTS BY DEPLOYMENT MODE & APPLICATION TYPE 2022-2032**

#### 6.1.Segment Dashboard

#### 6.2.Global Crypto Asset Management Market: Deployment Mode & Application Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

##### 6.2.1.Cloud

##### 6.2.2.On-Premises

##### 6.2.3.Web-Based

##### 6.2.4.Mobile

### **CHAPTER 7.GLOBAL CRYPTO ASSET MANAGEMENT MARKET SIZE & FORECASTS BY END-USER & REGION 2022-2032**

#### 7.1.Segment Dashboard

#### 7.2.Global Crypto Asset Management Market: End-User Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

##### 7.2.1.Individual User

##### 7.2.2.Enterprise

#### 7.3.Global Crypto Asset Management Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

##### 7.3.1.North America Crypto Asset Management Market

###### 7.3.1.1.U.S. Crypto Asset Management Market

###### 7.3.1.2.Canada Crypto Asset Management Market

##### 7.3.2.Europe Crypto Asset Management Market

###### 7.3.2.1.U.K. Crypto Asset Management Market

###### 7.3.2.2.Germany Crypto Asset Management Market

###### 7.3.2.3.France Crypto Asset Management Market

###### 7.3.2.4.Spain Crypto Asset Management Market

###### 7.3.2.5.Italy Crypto Asset Management Market

###### 7.3.2.6.Rest of Europe Crypto Asset Management Market

##### 7.3.3.Asia Pacific Crypto Asset Management Market

- 7.3.3.1.China Crypto Asset Management Market
- 7.3.3.2.India Crypto Asset Management Market
- 7.3.3.3.Japan Crypto Asset Management Market
- 7.3.3.4.Australia Crypto Asset Management Market
- 7.3.3.5.South Korea Crypto Asset Management Market
- 7.3.3.6.Rest of Asia Pacific Crypto Asset Management Market
- 7.3.4.Latin America Crypto Asset Management Market
  - 7.3.4.1.Brazil Crypto Asset Management Market
  - 7.3.4.2.Mexico Crypto Asset Management Market
  - 7.3.4.3.Rest of Latin America Crypto Asset Management Market
- 7.3.5.Middle East & Africa Crypto Asset Management Market
  - 7.3.5.1.Saudi Arabia Crypto Asset Management Market
  - 7.3.5.2.South Africa Crypto Asset Management Market
  - 7.3.5.3.Rest of Middle East & Africa Crypto Asset Management Market

## **CHAPTER 8.COMPETITIVE INTELLIGENCE**

- 8.1.Key Company SWOT Analysis
  - 8.1.1.Binance Holdings Ltd.
  - 8.1.2.Coinbase Global, Inc.
  - 8.1.3.Fidelity Digital Assets
- 8.2.Top Market Strategies
- 8.3.Company Profiles
  - 8.3.1.Binance Holdings Ltd.
    - 8.3.1.1.Key Information
    - 8.3.1.2.Overview
    - 8.3.1.3.Financial (Subject to Data Availability)
    - 8.3.1.4.Product Summary
    - 8.3.1.5.Market Strategies
  - 8.3.2.Coinbase Global, Inc.
  - 8.3.3.Fidelity Digital Assets
  - 8.3.4.BitGo, Inc.
  - 8.3.5.Ledger SAS
  - 8.3.6.Organovo Holdings, Inc.
  - 8.3.7.Desktop Metal, Inc.
  - 8.3.8.Shining 3D
  - 8.3.9.The Bio Convergence Company
  - 8.3.10.REGEMAT 3D S.L.
  - 8.3.11.Advanced Solutions, Inc.

8.3.12.CollPlant Biotechnologies Ltd.

8.3.13.3D Systems Corporation

8.3.14.Cyfuse Biomedical K.K.

8.3.15.Medprin Biotech GmbH

## **CHAPTER 9.RESEARCH PROCESS**

9.1.Research Process

9.1.1.Data Mining

9.1.2.Analysis

9.1.3.Market Estimation

9.1.4.Validation

9.1.5.Publishing

9.2.Research Attributes

## I would like to order

Product name: Global Crypto Asset Management Market to Reach USD 10.89 Billion by 2032

Product link: <https://marketpublishers.com/r/GC7E5DA3FFFCEN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC7E5DA3FFFCEN.html>