

Global Critical Limb Ischemia Treatment Market Size study, by Treatment Type (Devices [Embololic Protection Devices, Peripheral Dilatation Systems], Medications [Antiplatelet Drugs, Antihypertensive Agents, Lipid-lowering Agents], Surgery), and Regional Forecasts 2021-2027

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Abstracts

Global Critical Limb Ischemia Treatment Market is valued approximately USD XX billion in 2020 and is anticipated to grow with a healthy CAGR of XX % over the forecast period 2021-2027. Critical Limb Ischemia (CLI) refers to a severe Peripheral Arterial Disease (PAD) where continuous thickening of inner artery linings causes reduced blood flow to limbs. Patients suffering from CLI experience burning sensation and severe pain in legs and feet while sleeping, as the blood flow lowers critically due to no gravitational assistance. One major factor driving the growth of the Critical Limb Ischemia treatment market is growing geriatric population around the world. As per World Bank Data 2020, 9.3 percent of the world population is aged 65 and above. These people are much more at risk of developing CLI. CLI treatment market is also driven by tobacco smoking, junk food consumption and unhealthy lifestyle globally. According to Statista's 2019 reports, 19 percent of adults worldwide smoke tobacco, 38.9% adults worldwide are overweight and 9.3% of global adult population is diabetic. All these ailments give boost to the demand of Critical Limb Ischemia treatment which in turn supports the overall growth of market.

However, CLI treatment is still very costly and low awareness about the disease can impede the growth of market over the forecast period 2021-2027. Also, increasing investments into research & development of CLI treatment methods will bring down the cost, and is likely to increase the market growth during the forecast period.

Regional analysis among Asia Pacific, North America, Europe, Latin America, and Rest of the World, demonstrates that North America is the leading player across the world in terms of market share owing to advancements in medical technology, established infrastructure, and an abundance of CIL patients in the region. Also, Asia Pacific region is anticipated to exhibit the highest growth rate over the forecast period 2021-2027. Factors such as high geriatric population, growing healthcare investments and increasing awareness of CLI would create lucrative growth prospects for the Critical Limb Ischemia Treatment Market across Asia-Pacific region.

Major market player included in this report are:

Medtronic

LimFlow SA

Cynata Therapeutics Ltd

Cardiovascular Systems Inc.

Eli Lilly and Company

Abbott Laboratories

Rexgenero Ltd.

ThermoGenesis Holdings Inc.

Teva Pharmaceuticals

Cesca Therapeutics

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Treatment Type:

Devices

Emboic Protection Devices

Peripheral Dilatation Systems

Medications

Antiplatelet Drugs

Antihypertensive agents

Lipid-lowering agents

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Critical Limb Ischemia Treatment Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Critical Limb Ischemia Treatment Market, by Region, 2019-2027 (USD Billion)
 - 1.2.2. Critical Limb Ischemia Treatment Market, by Treatment Type, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL CRITICAL LIMB ISCHEMIA TREATMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL CRITICAL LIMB ISCHEMIA TREATMENT MARKET DYNAMICS

- 3.1. Critical Limb Ischemia Treatment Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising geriatric population globally
 - 3.1.1.2. Prevalence of diabetic and obese population
 - 3.1.2. Market Challenges
 - 3.1.2.1. Costly treatment paired with low awareness
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increasing investments into research & development

CHAPTER 4. GLOBAL CRITICAL LIMB ISCHEMIA TREATMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CRITICAL LIMB ISCHEMIA TREATMENT MARKET, BY TREATMENT TYPE

- 5.1. Market Snapshot
- 5.2. Global Critical Limb Ischemia Treatment Market by Treatment Type, Performance - Potential Analysis
- 5.3. Global Critical Limb Ischemia Treatment Market Estimates & Forecasts by Treatment Type 2018-2027 (USD Billion)
- 5.4. Critical Limb Ischemia Treatment Market, Sub Segment Analysis
 - 5.4.1. Devices
 - 5.4.1.1. Embolic Protection Devices
 - 5.4.1.2. Peripheral Dilatation Systems
 - 5.4.2. Medications
 - 5.4.2.1. Antiplatelet Drugs
 - 5.4.2.2. Antihypertensive agents
 - 5.4.2.3. Lipid-lowering agents
 - 5.4.2.4. Others

CHAPTER 6. GLOBAL CRITICAL LIMB ISCHEMIA TREATMENT MARKET, REGIONAL ANALYSIS

- 6.1. Critical Limb Ischemia Treatment Market, Regional Market Snapshot
- 6.2. North America Critical Limb Ischemia Treatment Market
 - 6.2.1. U.S. Critical Limb Ischemia Treatment Market
 - 6.2.1.1. Treatment Type breakdown estimates & forecasts, 2018-2027

- 6.2.2. Canada Critical Limb Ischemia Treatment Market
- 6.3. Europe Critical Limb Ischemia Treatment Market Snapshot
 - 6.3.1. U.K. Critical Limb Ischemia Treatment Market
 - 6.3.2. Germany Critical Limb Ischemia Treatment Market
 - 6.3.3. France Critical Limb Ischemia Treatment Market
 - 6.3.4. Spain Critical Limb Ischemia Treatment Market
 - 6.3.5. Italy Critical Limb Ischemia Treatment Market
 - 6.3.6. Rest of Europe Critical Limb Ischemia Treatment Market
- 6.4. Asia-Pacific Critical Limb Ischemia Treatment Market Snapshot
 - 6.4.1. China Critical Limb Ischemia Treatment Market
 - 6.4.2. India Critical Limb Ischemia Treatment Market
 - 6.4.3. Japan Critical Limb Ischemia Treatment Market
 - 6.4.4. Australia Critical Limb Ischemia Treatment Market
 - 6.4.5. South Korea Critical Limb Ischemia Treatment Market
 - 6.4.6. Rest of Asia Pacific Critical Limb Ischemia Treatment Market
- 6.5. Latin America Critical Limb Ischemia Treatment Market Snapshot
 - 6.5.1. Brazil Critical Limb Ischemia Treatment Market
 - 6.5.2. Mexico Critical Limb Ischemia Treatment Market
- 6.6. Rest of The World Critical Limb Ischemia Treatment Market

CHAPTER 7. COMPETITIVE INTELLIGENCE

- 7.1. Top Market Strategies
- 7.2. Company Profiles
 - 7.2.1. Medtronic
 - 7.2.1.1. Key Information
 - 7.2.1.2. Overview
 - 7.2.1.3. Financial (Subject to Data Availability)
 - 7.2.1.4. Product Summary
 - 7.2.1.5. Recent Developments
 - 7.2.2. LimFlow SA
 - 7.2.3. Cynata Therapeutics Ltd.
 - 7.2.4. Cardiovascular Systems Inc.
 - 7.2.5. Eli Lilly and Company
 - 7.2.6. Abbott Laboratories
 - 7.2.7. Rexgenero Ltd.
 - 7.2.8. ThermoGenesis Holdings Inc.
 - 7.2.9. Teva Pharmaceuticals
 - 7.2.10. Cesca Therapeutics

CHAPTER 8. RESEARCH PROCESS

8.1. Research Process

8.1.1. Data Mining

8.1.2. Analysis

8.1.3. Market Estimation

8.1.4. Validation

8.1.5. Publishing

8.2. Research Attributes

8.3. Research Assumption

List Of Tables

LIST OF TABLES

List of Tables

TABLE 1. Global Critical Limb Ischemia Treatment Market, report scope

TABLE 2. Global Critical Limb Ischemia Treatment Market estimates & forecasts by Region 2018-2027 (USD Billion)

TABLE 3. Global Critical Limb Ischemia Treatment Market estimates & forecasts by Treatment Type 2018-2027 (USD Billion)

TABLE 4. Global Critical Limb Ischemia Treatment Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 5. Global Critical Limb Ischemia Treatment Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 6. Global Critical Limb Ischemia Treatment Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 7. Global Critical Limb Ischemia Treatment Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Critical Limb Ischemia Treatment Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Critical Limb Ischemia Treatment Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Critical Limb Ischemia Treatment Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Critical Limb Ischemia Treatment Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Critical Limb Ischemia Treatment Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Critical Limb Ischemia Treatment Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. U.S. Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. U.S. Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 16. U.S. Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 17. Canada Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Canada Critical Limb Ischemia Treatment Market estimates & forecasts by

segment 2018-2027 (USD Billion)

TABLE 19. Canada Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 20. UK Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. UK Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 22. UK Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. Germany Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. Germany Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. Germany Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. RoE Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. RoE Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. RoE Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. China Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. China Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. China Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. India Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. India Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. India Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. Japan Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. Japan Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. Japan Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. RoAPAC Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. RoAPAC Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. RoAPAC Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. Brazil Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Brazil Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Brazil Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Mexico Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. Mexico Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Mexico Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. RoLA Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. RoLA Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. RoLA Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. Row Critical Limb Ischemia Treatment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. Row Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Row Critical Limb Ischemia Treatment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. List of secondary sources, used in the study of global Critical Limb Ischemia Treatment Market

TABLE 54. List of primary sources, used in the study of global Critical Limb Ischemia Treatment Market

TABLE 55. Years considered for the study

TABLE 56. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Critical Limb Ischemia Treatment Market, research methodology
- FIG 2. Global Critical Limb Ischemia Treatment Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Critical Limb Ischemia Treatment Market, key trends 2019
- FIG 5. Global Critical Limb Ischemia Treatment Market, growth prospects 2021-2027
- FIG 6. Global Critical Limb Ischemia Treatment Market, porters 5 force model
- FIG 7. Global Critical Limb Ischemia Treatment Market, pest analysis
- FIG 8. Global Critical Limb Ischemia Treatment Market, value chain analysis
- FIG 9. Global Critical Limb Ischemia Treatment Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Critical Limb Ischemia Treatment Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Critical Limb Ischemia Treatment Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Critical Limb Ischemia Treatment Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Critical Limb Ischemia Treatment Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Critical Limb Ischemia Treatment Market, regional snapshot 2018 & 2027
- FIG 15. North America Critical Limb Ischemia Treatment Market 2018 & 2027 (USD Billion)
- FIG 16. Europe Critical Limb Ischemia Treatment Market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Critical Limb Ischemia Treatment Market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Critical Limb Ischemia Treatment Market 2018 & 2027 (USD Billion)
- FIG 19. Global Critical Limb Ischemia Treatment Market, company market share analysis (2019)

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