

Global Craniomaxillofacial Devices Market Size study, byProduct (Cranial Flap Fixation, CMF Distraction, Temporomandibular Joint Replacement, Thoracic Fixation, Bone Graft Substitute, CMF Plate and Screw Fixation), By Material (Metal, Bioabsorbable material, ceramics), By Application (Neurosurgery & ENT, Orthognathic and Dental Surgery, Plastic surgery)and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/G71672325AEEEN.html>

Date: May 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G71672325AEEEN

Abstracts

Global Craniomaxillofacial Devices Market is valued approximately USD 1.5 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 9% over the forecast period 2022-2028. One of the key factors expected to drive market growth is a shift in preference toward minimally invasive surgeries due to the availability of technologically advanced products. Leading player Zimmer Biomet, for example, offers ROSA ONE Brain, a robotic platform that enables complex neurosurgical procedures to be performed minimally invasively, often without the need to shave the entire head. As a result, companies that develop innovative devices are expected to lead the market. As a result of the COVID-19 outbreak, many elective procedures were restricted because healthcare facilities were overburdened with COVID-19-affected patients. According to the American Society of Plastic Surgeons, reconstructive surgical procedures, including Maxillofacial Surgery, have decreased in 2020. Demand for craniomaxillofacial devices is expected to rise as the number of facial and head injuries caused by sports-related injuries rises. According to the Centers for Disease Control and Prevention (CDC), between 1.7 and 3.8 million traumatic brain injuries occur in the United States each year, with 10% of these resulting from sports and recreational activities. Furthermore, according to data from the Consumer Product Safety Commission (CPSC), 454,407

sports-related head injuries were treated in emergency rooms across the United States in 2018. This emphasizes the high growth potential for manufacturers of craniomaxillofacial devices.

The key regions considered for the global Craniomaxillofacial Devices Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America led with a market revenue share due to the availability of technologically advanced implants and an increased volume of Craniomaxillofacial (CMF) procedures. Furthermore, factors such as increased awareness of deformity correction surgeries and the presence of well-established healthcare facilities contributed to the impressive growth. Whereas, during the forecast period, the Asia Pacific region is expected to grow at the fastest rate. Untapped opportunities, constantly improving healthcare infrastructure, economic development, and rising patient awareness are the key impact rendering drivers, accounting for the lucrative growth of the craniomaxillofacial industry in Asia Pacific.

Major market player included in this report are:

DePuy Synthes (J&J),

Stryker

Medtronic

B. Braun Melsungen AG

Renishaw Plc

Medartis AG

KLS Martin Group

Xilloc Medical B. V

Synimed

Zimmer-Biomet

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Cranial Flap Fixation

CMF Distraction

Temporomandibular Joint Replacement
Thoracic Fixation
Bone Graft Substitute
CMF Plate and Screw Fixation

By Material:

Metal
Bioabsorbable Material
Ceramics

By Application:

Neurosurgery & ENT
Orthognathic and Dental Surgery
Plastic surgery

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Global Craniomaxillofacial Devices Market Size study, byProduct (Cranial Flap Fixation, CMF Distraction, Tempo...

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Craniomaxillofacial Devices Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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