

Global Cotinine Screening Devices Market Size study, By Device Type (Cassettes, Strips, Reader), By Sample Type (Blood Sample, Urine Sample, Saliva Sample), By End-User (Hospitals, Laboratories, Clinics, Workplace Screening Centers), and Regional Forecasts 2022-2028

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Abstracts

Global Cotinine Screening Devices Market is valued approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. The Cotinine Screening Devices refers to testing equipment utilized to measure the cotinine in human body. Cotinine is an alkaloid substance, formed in the human body after the consumption of nicotine. Cotinine is a biomarker indicating tobacco consumption. Cotinine is used for testing substance abuse in people as it stays in the human body for approximately 8 to 10 days. The growing prevalence of pulmonary disease and increasing number of smoking cessation campaigns as well as rising adoption of Cotinine Screening from corporates are factors that are accelerating the global market demand. For instance, according to World Health Organization (WHO) estimates – as of 2019, Chronic obstructive pulmonary disease (COPD) estimated as the third leading cause of death worldwide, causing 3.23 million deaths. Nearly 90% of COPD deaths in individuals under 70 years of age occurred in low- and middle-income countries (LMIC). Furthermore, the increasing adoption of nicotine testing from corporates would influence the growth of Cotinine Screening Devices. For instance, in January 2020, Arizona, USA based truck, trailer, and self-storage rental company U-Haul announced a nicotine-free hiring policy. This new policy would be effective in 21 states on February 1st , 2020. Also, growing incidence of lung cancer and surging healthcare infrastructure in emerging markets are anticipated to act as a catalyzing factor for the market demand during the forecast period. However, low

reimbursement rate for tobacco abuse testing impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Cotinine Screening Devices Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing utilization of cotinine screening and presence of leading market players. Whereas, Asia Pacific is anticipated to exhibit a significant growth rate over the forecast period 2022-2028. Factors such as growing adoption of nicotine screening and favorable government initiatives to curb smoking in the region, would create lucrative growth prospects for the global Cotinine Screening Devices Market across the Asia Pacific region.

Major market players included in this report are:

Abbott Laboratories

AlcoPro Inc.

Jant Pharmacal Corporation

Sinocare Inc., (PTS Diagnostics)

Mossman Associates

Nano-Ditech Corp

LifeSign LLC

ALFA Scientific

Ameritek USA.

Hangzhou Clongene Biotech Co.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Device Type

Cassettes

Strips

Reader

By Sample Type

Blood Sample
Urine Sample
Saliva Sample
By End-User
Hospitals
Laboratories
Clinics
Workplace Screening Centers
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Cotinine Screening Devices Market in Market Study:

Global Cotinine Screening Devices Market Size study, By Device Type (Cassettes, Strips, Reader), By Sample Typ...

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
 - 1.2.1. Global Cotinine Screening Devices Market, by Region, 2020-2028 (USD Million)
 - 1.2.2. Global Cotinine Screening Devices Market, by Device Type, 2020-2028 (USD Million)
 - 1.2.3. Global Cotinine Screening Devices Market, by Sample Type, 2020-2028 (USD Million)
 - 1.2.4. Global Cotinine Screening Devices Market, by End User, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL COTININE SCREENING DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL COTININE SCREENING DEVICES MARKET DYNAMICS

- 3.1. Cotinine Screening Devices Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing prevalence of pulmonary disease
 - 3.1.1.2. Increasing number of smoking cessation campaigns
 - 3.1.1.3. Rising adoption of Cotinine Screening from corporates.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Low reimbursement rate for tobacco abuse testing
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing incidence of lung cancer
 - 3.1.3.2. Surging healthcare infrastructure in emerging markets.

CHAPTER 4. GLOBAL COTININE SCREENING DEVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL COTININE SCREENING DEVICES MARKET, BY DEVICE TYPE

- 6.1. Market Snapshot
- 6.2. Global Cotinine Screening Devices Market by Device Type, Performance - Potential Analysis
- 6.3. Global Cotinine Screening Devices Market Estimates & Forecasts by Device Type 2018-2028 (USD Million)
- 6.4. Cotinine Screening Devices Market, Sub Segment Analysis
 - 6.4.1. Cassettes
 - 6.4.2. Strips
 - 6.4.3. Reader

CHAPTER 7. GLOBAL COTININE SCREENING DEVICES MARKET, BY SAMPLE TYPE

- 7.1. Market Snapshot
- 7.2. Global Cotinine Screening Devices Market by Sample Type, Performance - Potential Analysis
- 7.3. Global Cotinine Screening Devices Market Estimates & Forecasts by Sample Type 2018-2028 (USD Million)
- 7.4. Cotinine Screening Devices Market, Sub Segment Analysis
 - 7.4.1. Blood Sample
 - 7.4.2. Urine Sample
 - 7.4.3. Saliva Sample

CHAPTER 8. GLOBAL COTININE SCREENING DEVICES MARKET, BY END USER

- 8.1. Market Snapshot
- 8.2. Global Cotinine Screening Devices Market by End User, Performance - Potential Analysis
- 8.3. Global Cotinine Screening Devices Market Estimates & Forecasts by End User 2018-2028 (USD Million)
- 8.4. Cotinine Screening Devices Market, Sub Segment Analysis
 - 8.4.1. Hospitals
 - 8.4.2. Laboratories
 - 8.4.3. Clinics
 - 8.4.4. Workplace Screening Centers

CHAPTER 9. GLOBAL COTININE SCREENING DEVICES MARKET, REGIONAL ANALYSIS

- 9.1. Cotinine Screening Devices Market, Regional Market Snapshot
- 9.2. North America Cotinine Screening Devices Market
 - 9.2.1. U.S. Cotinine Screening Devices Market
 - 9.2.1.1. Device Type estimates & forecasts, 2018-2028
 - 9.2.1.2. Sample Type estimates & forecasts, 2018-2028
 - 9.2.1.3. End User estimates & forecasts, 2018-2028
 - 9.2.2. Canada Cotinine Screening Devices Market
- 9.3. Europe Cotinine Screening Devices Market Snapshot
 - 9.3.1. U.K. Cotinine Screening Devices Market
 - 9.3.2. Germany Cotinine Screening Devices Market

- 9.3.3. France Cotinine Screening Devices Market
- 9.3.4. Spain Cotinine Screening Devices Market
- 9.3.5. Italy Cotinine Screening Devices Market
- 9.3.6. Rest of Europe Cotinine Screening Devices Market
- 9.4. Asia-Pacific Cotinine Screening Devices Market Snapshot
 - 9.4.1. China Cotinine Screening Devices Market
 - 9.4.2. India Cotinine Screening Devices Market
 - 9.4.3. Japan Cotinine Screening Devices Market
 - 9.4.4. Australia Cotinine Screening Devices Market
 - 9.4.5. South Korea Cotinine Screening Devices Market
 - 9.4.6. Rest of Asia Pacific Cotinine Screening Devices Market
- 9.5. Latin America Cotinine Screening Devices Market Snapshot
 - 9.5.1. Brazil Cotinine Screening Devices Market
 - 9.5.2. Mexico Cotinine Screening Devices Market
- 9.6. Rest of The World Cotinine Screening Devices Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Abbott Laboratories
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. AlcoPro Inc.
 - 10.2.3. Jant Pharmacal Corporation
 - 10.2.4. Sinocare Inc., (PTS Diagnostics)
 - 10.2.5. Mossman Associates
 - 10.2.6. Nano-Ditech Corp
 - 10.2.7. LifeSign LLC
 - 10.2.8. ALFA Scientific
 - 10.2.9. Ameritek USA.
 - 10.2.10. Hangzhou Clongene Biotech Co.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process

- 11.1.1. Data Mining
- 11.1.2. Analysis
- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Cotinine Screening Devices Market, report scope
- TABLE 2. Global Cotinine Screening Devices Market estimates & forecasts by Region 2018-2028 (USD Million)
- TABLE 3. Global Cotinine Screening Devices Market estimates & forecasts by Device Type 2018-2028 (USD Million)
- TABLE 4. Global Cotinine Screening Devices Market estimates & forecasts by Sample Type 2018-2028 (USD Million)
- TABLE 5. Global Cotinine Screening Devices Market estimates & forecasts by End User 2018-2028 (USD Million)
- TABLE 6. Global Cotinine Screening Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 7. Global Cotinine Screening Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 8. Global Cotinine Screening Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 9. Global Cotinine Screening Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 10. Global Cotinine Screening Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 11. Global Cotinine Screening Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 12. Global Cotinine Screening Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 13. Global Cotinine Screening Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 14. Global Cotinine Screening Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 15. Global Cotinine Screening Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 16. U.S. Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 17. U.S. Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 18. U.S. Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 19. Canada Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 20. Canada Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 21. Canada Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 22. UK Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 23. UK Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. UK Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 25. Germany Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 26. Germany Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. Germany Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 28. RoE Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 29. RoE Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. RoE Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 31. China Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 32. China Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 33. China Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 34. India Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 35. India Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 36. India Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 37. Japan Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 38. Japan Cotinine Screening Devices Market estimates & forecasts by

segment 2018-2028 (USD Million)

TABLE 39. Japan Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 40. RoAPAC Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 41. RoAPAC Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 42. RoAPAC Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 43. Brazil Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 44. Brazil Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 45. Brazil Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 46. Mexico Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 47. Mexico Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 48. Mexico Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 49. RoLA Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 50. RoLA Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 51. RoLA Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 52. Row Cotinine Screening Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 53. Row Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 54. Row Cotinine Screening Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 55. List of secondary sources, used in the study of global Cotinine Screening Devices Market

TABLE 56. List of primary sources, used in the study of global Cotinine Screening Devices Market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Cotinine Screening Devices Market, research methodology
- FIG 2. Global Cotinine Screening Devices Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Cotinine Screening Devices Market, key trends 2021
- FIG 5. Global Cotinine Screening Devices Market, growth prospects 2022-2028
- FIG 6. Global Cotinine Screening Devices Market, porters 5 force model
- FIG 7. Global Cotinine Screening Devices Market, pest analysis
- FIG 8. Global Cotinine Screening Devices Market, value chain analysis
- FIG 9. Global Cotinine Screening Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Cotinine Screening Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Cotinine Screening Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Cotinine Screening Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Cotinine Screening Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Cotinine Screening Devices Market, regional snapshot 2018 & 2028
- FIG 15. North America Cotinine Screening Devices Market 2018 & 2028 (USD Million)
- FIG 16. Europe Cotinine Screening Devices Market 2018 & 2028 (USD Million)
- FIG 17. Asia pacific Market 2018 & 2028 (USD Million)
- FIG 18. Latin America Cotinine Screening Devices Market 2018 & 2028 (USD Million)
- FIG 19. Global Cotinine Screening Devices Market, company Market share analysis (2021)

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