

# Global Cosmetic And Toiletry Containers Market Size Study by Material (Plastics, Metal, Glass), by Product (Bottles, Tubes), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G1DCEA81084CEN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G1DCEA81084CEN

## Abstracts

The Global Cosmetic And Toiletry Containers Market is valued at approximately USD 32.4 billion in 2023 and is anticipated to grow with a compound annual growth rate (CAGR) of 5.40% over the forecast period 2024-2032. The cosmetic and toiletry container market plays a pivotal role in the beauty and personal care industry, offering innovative packaging solutions that cater to evolving consumer preferences. With an emphasis on aesthetics, convenience, and sustainability, these containers are designed to enhance the user experience while aligning with environmental goals.

The surge in demand for skincare and personal grooming products is a major growth driver for this market. From sophisticated designs for luxury cosmetics to functional yet stylish packaging for everyday toiletries, the industry is capitalizing on the rise of eco-conscious consumers. Recyclable plastics and reusable glass containers have gained traction, signaling a shift towards environmentally responsible packaging solutions. Furthermore, the proliferation of e-commerce platforms has amplified the need for durable and attractive packaging, ensuring product safety and appeal during transportation.

Despite the promising growth, challenges such as fluctuating raw material prices and the need for specialized recycling processes pose obstacles to market expansion. However, industry players are investing heavily in research and development to innovate sustainable materials and reduce production costs. Collaborative efforts between manufacturers and beauty brands are further addressing these challenges by incorporating bio-based materials and enhancing packaging design efficiency.

Regionally, the Asia-Pacific region is set to dominate the cosmetic and toiletry

containers market, driven by a burgeoning middle-class population, increasing disposable income, and the rapid expansion of beauty and personal care industries in countries like China, India, and South Korea. North America and Europe also hold substantial shares, backed by established beauty brands and a strong focus on premium and sustainable packaging. Meanwhile, Latin America and the Middle East & Africa are witnessing steady growth, bolstered by urbanization and the increasing availability of international beauty products.

Major market players included in this report are:

AptarGroup, Inc.

Berry Global Inc.

Amcor Plc

Albea Group

RPC Group Plc

Gerresheimer AG

Silgan Holdings Inc.

HCP Packaging

Quadpack Industries

Libo Cosmetics Co., Ltd.

WWP Beauty

Sealed Air Corporation

DS Smith Plc

Huhtamaki Oyj

Graham Packaging Company

The detailed segments and sub-segments of the market are explained below:

By Material:

Plastics

Metal

Glass

By Product:

Bottles

Tubes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

**Key Takeaways:**

Market estimates and forecasts for a 10-year period from 2022 to 2032.

Regional-level and annualized revenue analysis for each market segment.

Comprehensive analysis of the competitive landscape, including strategies adopted by key players.

Insights into demand-side and supply-side market dynamics.

Recommendations for stakeholders based on in-depth market research.

## Contents

### **CHAPTER 1. GLOBAL COSMETIC AND TOILETRY CONTAINERS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Cosmetic And Toiletry Containers Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Material
  - 1.3.2. By Product
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL COSMETIC AND TOILETRY CONTAINERS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL COSMETIC AND TOILETRY CONTAINERS MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Surge in Demand for Skincare and Personal Grooming Products
- 3.1.2. Rise of Eco-Conscious Consumers
- 3.1.3. Proliferation of E-Commerce Platforms

### 3.2. Market Challenges

- 3.2.1. Fluctuating Raw Material Prices
- 3.2.2. Specialized Recycling Process Requirements

### 3.3. Market Opportunities

- 3.3.1. Innovations in Sustainable Materials
- 3.3.2. Collaborations Between Manufacturers and Beauty Brands
- 3.3.3. Expansion into Emerging Markets and New Product Categories

## **CHAPTER 4. GLOBAL COSMETIC AND TOILETRY CONTAINERS MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunities

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL COSMETIC AND TOILETRY CONTAINERS MARKET SIZE & FORECASTS BY MATERIAL 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Cosmetic And Toiletry Containers Market: Material Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 5.2.1. Plastics

#### 5.2.2. Metal

#### 5.2.3. Glass

## **CHAPTER 6. GLOBAL COSMETIC AND TOILETRY CONTAINERS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Cosmetic And Toiletry Containers Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 6.2.1. Bottles

#### 6.2.2. Tubes

## **CHAPTER 7. GLOBAL COSMETIC AND TOILETRY CONTAINERS MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 7.1. North America Cosmetic And Toiletry Containers Market

#### 7.1.1. U.S. Cosmetic And Toiletry Containers Market

##### 7.1.1.1. Material Breakdown Size & Forecasts, 2022-2032

##### 7.1.1.2. Product Breakdown Size & Forecasts, 2022-2032

#### 7.1.2. Canada Cosmetic And Toiletry Containers Market

### 7.2. Europe Cosmetic And Toiletry Containers Market

#### 7.2.1. UK Cosmetic And Toiletry Containers Market

#### 7.2.2. Germany Cosmetic And Toiletry Containers Market

#### 7.2.3. France Cosmetic And Toiletry Containers Market

#### 7.2.4. Spain Cosmetic And Toiletry Containers Market

#### 7.2.5. Italy Cosmetic And Toiletry Containers Market

#### 7.2.6. Rest of Europe Cosmetic And Toiletry Containers Market

### 7.3. Asia-Pacific Cosmetic And Toiletry Containers Market

#### 7.3.1. China Cosmetic And Toiletry Containers Market

#### 7.3.2. India Cosmetic And Toiletry Containers Market

#### 7.3.3. Japan Cosmetic And Toiletry Containers Market

#### 7.3.4. Australia Cosmetic And Toiletry Containers Market

#### 7.3.5. South Korea Cosmetic And Toiletry Containers Market

#### 7.3.6. Rest of Asia Pacific Cosmetic And Toiletry Containers Market

- 7.4. Latin America Cosmetic And Toiletry Containers Market
  - 7.4.1. Brazil Cosmetic And Toiletry Containers Market
  - 7.4.2. Mexico Cosmetic And Toiletry Containers Market
  - 7.4.3. Rest of Latin America Cosmetic And Toiletry Containers Market
- 7.5. Middle East & Africa Cosmetic And Toiletry Containers Market
  - 7.5.1. Saudi Arabia Cosmetic And Toiletry Containers Market
  - 7.5.2. South Africa Cosmetic And Toiletry Containers Market
  - 7.5.3. Rest of Middle East & Africa Cosmetic And Toiletry Containers Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. AptarGroup, Inc.
  - 8.1.2. Berry Global Inc.
  - 8.1.3. Amcor Plc
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. AptarGroup, Inc.
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. Berry Global Inc.
  - 8.3.3. Amcor Plc
  - 8.3.4. Albea Group
  - 8.3.5. RPC Group Plc
  - 8.3.6. Gerresheimer AG
  - 8.3.7. Silgan Holdings Inc.
  - 8.3.8. HCP Packaging
  - 8.3.9. Quadpack Industries
  - 8.3.10. Libo Cosmetics Co., Ltd.

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation

- 9.1.4. Validation
- 9.1.5. Publishing
- 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Cosmetic And Toiletry Containers Market, Report Scope
- TABLE 2. Global Cosmetic And Toiletry Containers Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)
- TABLE 3. Global Cosmetic And Toiletry Containers Market Estimates & Forecasts by Material 2022-2032 (USD Million/Billion)
- TABLE 4. Global Cosmetic And Toiletry Containers Market Estimates & Forecasts by Product 2022-2032 (USD Million/Billion)
- TABLE 5. Global Cosmetic And Toiletry Containers Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)
- TABLE 6. Global Cosmetic And Toiletry Containers Market Estimates & Forecasts by End Use 2022-2032 (USD Million/Billion)
- TABLE 7. Global Cosmetic And Toiletry Containers Market Estimates & Forecasts by Manufacturing Process 2022-2032 (USD Million/Billion)
- TABLE 8. Global Cosmetic And Toiletry Containers Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 9. Global Cosmetic And Toiletry Containers Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 10. Global Cosmetic And Toiletry Containers Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 11. Global Cosmetic And Toiletry Containers Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 12. Global Cosmetic And Toiletry Containers Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 13. Global Cosmetic And Toiletry Containers Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 14. Global Cosmetic And Toiletry Containers Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 15. U.S. Cosmetic And Toiletry Containers Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 16. U.S. Cosmetic And Toiletry Containers Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)
- TABLE 17. U.S. Cosmetic And Toiletry Containers Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)
- TABLE 18. Canada Cosmetic And Toiletry Containers Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 19. Canada Cosmetic And Toiletry Containers Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

TABLE 20. Canada Cosmetic And Toiletry Containers Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

.....

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Cosmetic And Toiletry Containers Market, Research Methodology
- FIG 2. Global Cosmetic And Toiletry Containers Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global Cosmetic And Toiletry Containers Market, Key Trends 2023
- FIG 5. Global Cosmetic And Toiletry Containers Market, Growth Prospects 2022-2032
- FIG 6. Global Cosmetic And Toiletry Containers Market, Porter's 5 Force Model
- FIG 7. Global Cosmetic And Toiletry Containers Market, PESTEL Analysis
- FIG 8. Global Cosmetic And Toiletry Containers Market, Value Chain Analysis
- FIG 9. Global Cosmetic And Toiletry Containers Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 10. Global Cosmetic And Toiletry Containers Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 11. Global Cosmetic And Toiletry Containers Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 12. Global Cosmetic And Toiletry Containers Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 13. Global Cosmetic And Toiletry Containers Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 14. Global Cosmetic And Toiletry Containers Market, Regional Snapshot 2022 & 2032
- FIG 15. North America Cosmetic And Toiletry Containers Market 2022 & 2032 (USD Million/Billion)
- FIG 16. Europe Cosmetic And Toiletry Containers Market 2022 & 2032 (USD Million/Billion)
- FIG 17. Asia Pacific Cosmetic And Toiletry Containers Market 2022 & 2032 (USD Million/Billion)
- FIG 18. Latin America Cosmetic And Toiletry Containers Market 2022 & 2032 (USD Million/Billion)
- FIG 19. Middle East & Africa Cosmetic And Toiletry Containers Market 2022 & 2032 (USD Million/Billion)
- FIG 20. Global Cosmetic And Toiletry Containers Market, Company Market Share Analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Cosmetic And Toiletry Containers Market Size Study by Material (Plastics, Metal, Glass), by Product (Bottles, Tubes), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G1DCEA81084CEN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1DCEA81084CEN.html>