

Global Corn Wet-Milling Market Size study & Forecast, by Grade, Product Type, Application, End-User and Regional Forecasts 2025-2035

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Abstracts

The Global Corn Wet-Milling Market is valued approximately at USD 33.04 billion in 2024 and is anticipated to grow with a CAGR of 3.85% over the forecast period 2025–2035. Corn wet-milling—an indispensable cornerstone in the agribusiness value chain—acts as a conduit transforming a humble cereal grain into a multitude of high-value co-products like starches, sweeteners, oils, and feed ingredients. As global demand for processed foods, industrial chemicals, and sustainable bioproducts intensifies, corn wet-milling emerges as both a legacy process and an evolving technology. Shifting consumer expectations for traceability, food-grade purity, and clean-label formulations are pushing producers to modernize their milling practices. While legacy applications such as corn syrup and starch dominate market share, newer value-adding derivatives such as bio-based polymers, pharmaceutical binders, and functional food ingredients are forging new demand frontiers.

The market's growth trajectory is being further catalyzed by the rising consumption of processed food & beverage products globally, along with industrial applications that demand bulk quantities of corn starch and corn oil. As emerging economies urbanize and industrialize, the demand for corn-derived ingredients is seeing unprecedented acceleration. Simultaneously, the surge in global protein consumption is pushing up demand for corn gluten meal and corn gluten feed in animal nutrition sectors. In parallel, the pharmaceutical and personal care industries are embracing corn-derived excipients and emulsifiers to cater to the rising preference for naturally sourced inputs. Moreover, the pursuit of decarbonization has inspired the use of corn starch as a bio-feedstock in biodegradable plastics and packaging materials—marking a sustainability-driven evolution in product usage.

Regionally, North America continues to hold a substantial share of the corn wet-milling market, buoyed by abundant corn production, cutting-edge processing infrastructure, and robust R&D ecosystems. The United States, in particular, benefits from vertically integrated supply chains and strong demand from both food and industrial segments. Meanwhile, Asia Pacific is anticipated to grow at the fastest pace, propelled by rapid population growth, dietary diversification, and government investments in agro-industrial capacity. Countries like China and India are emerging as critical nodes, driven by their demand for functional food ingredients and animal feed. In Europe, sustainability goals and a transition toward clean-label food systems are creating a ripe environment for innovation in corn wet-milling technologies and formulations.

Major market player included in this report are:

Cargill, Incorporated

Archer Daniels Midland Company (ADM)

Ingredion Incorporated

Roquette Frères

Tate & Lyle PLC

Agrana Beteiligungs-AG

Bunge Limited

Tereos Group

Grain Processing Corporation

Global Bio-Chem Technology Group Company Limited

Shandong Longlive Bio-Technology Co., Ltd.

HL Agro Products Pvt. Ltd.

Sayaji Industries Limited

Gujarat Ambuja Exports Limited

Associated British Foods plc

Global Corn Wet-Milling Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025–2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Grade:

Food Grade

Industrial Grade

Pharmaceutical Grade

By Product Type:

Corn Starch

Corn Syrup

Corn Oil

Corn Gluten Feed

Corn Gluten Meal

By Application:

Food and Beverages

Animal Feed

Pharmaceuticals

Cosmetics

Industrial

By End-User:

Industrial

Commercial

Residential

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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