

# Global Copper Ammonium Carbonate Market Size Study & Forecast, by Type, Application, and Regional Forecasts 2025-2035

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## Abstracts

The Global Copper Ammonium Carbonate Market is valued at approximately USD 8.95 billion in 2024 and is projected to expand at a compound annual growth rate (CAGR) of 6.69% over the forecast period from 2025 to 2035. Copper Ammonium Carbonate, a versatile chemical compound primarily known for its use as a wood preservative, fungicide, and catalyst carrier, has entrenched itself across several critical industrial verticals. With the accelerating demand for effective agricultural additives and industrial-grade catalysts, the compound has transitioned from niche utilization to a mainstream solution within multiple production ecosystems. It serves both as a fungicide in crop protection and as a key reagent in metal processing and pigment production—underpinning its multi-utility value in an evolving global supply chain.

Driving this market surge is the compound's unmatched efficacy in delivering high-performance protection for wood and crops, especially amid growing awareness of sustainable agricultural practices and infrastructure durability. The agricultural grade of Copper Ammonium Carbonate continues to command attention for its ability to enhance crop yield while minimizing environmental degradation. Simultaneously, its industrial-grade variant is gaining traction in sectors such as textile manufacturing, chemical synthesis, and metal finishing. With innovation spurring the development of more concentrated and application-specific variants, stakeholders across industries are being drawn toward its adaptive chemistry and cost-efficiency benefits.

Geographically, North America dominates the Copper Ammonium Carbonate market due to its well-established agricultural sector, stringent wood preservation standards, and technological advancements in chemical formulation. Europe follows closely with heightened environmental regulations promoting biocidal alternatives and sustainable

farming practices. However, the Asia Pacific region is poised to experience the fastest growth, driven by population-induced agricultural intensification, infrastructure expansion, and government-backed subsidies favoring durable agrochemicals and construction chemicals. Latin America and the Middle East & Africa are also emerging as opportunistic zones, fueled by increased investment in agricultural exports and sustainable industrial processing methods.

Major market player included in this report are:

Chevron Phillips Chemical Company

Aubin Group

Schlumberger Limited

BASF SE

Croda International Plc.

Halliburton Company

Trican Well Service Ltd.

Baker Hughes Company

Impact Fluid Solutions

M&D Industries Of Louisiana, Inc.

Yara International ASA

CF Industries Holdings, Inc.

ICL Group

Nutrien Ltd.

OCP Group

## Global Copper Ammonium Carbonate Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

### By Type:

Agricultural Grade

Industrial Grade

### By Application:

Agriculture

Industrial

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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