

Global Contrast Injection Lines Market Size study, By Product Type (High-Pressure Contrast Injection Line, Low-Pressure Contrast Injection Line), By Material Type (Polyurethane, PVC, Coextruded nylon/urethane, Others), By Application (CT Examination, MRI Examination, Angiography, X-Ray Examination, Others), By End User (Hospitals, Diagnostic Centers, Ambulatory Surgical Centers), and Regional Forecasts 2022-2028

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Abstracts

Global Contrast Injection Lines Market is valued approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. The Contrast Injection Lines are used to inject contrast media or contrast agents to improve the blood and perfusion in tissues. Contrast media or dye helps show abnormal areas inside the body during imagining procedures such as x-rays, CT scans, MRI etc. It is given by injection into a vein, by enema, or by mouth. Contrast injection lines are made up of different materials such as Polyurethane, PVC, Coextruded and nylon/urethane among others. The growing number of radiological examination procedures and increasing prevalence of chronic diseases as well as surging per capita healthcare spending are factors that are accelerating the global market demand. For instance, according to Statista - in 2020, the global market for medical x-ray was estimated at USD 12.51 billion, and this amount is projected to grow to USD 16.5 billion by end of 2025. Furthermore, as per World Health Organization (WHO)- as of 2021, around 41 million people succumbs to Noncommunicable diseases (NCDs). This accounted for around 71% of all global deaths. Cardiovascular diseases account for largest number of NCD deaths, or 17.9 million deaths annually, followed by



cancers (9.3 million) deaths, respiratory diseases (4.1 million) deaths, and diabetes (1.5 million) deaths. Also, growing number of Geriatric individuals and rising advancement in the field of radiological interventional procedures are anticipated to act as a catalyzing factor for the market demand during the forecast period. However, various risks associated with insertion of contrast injection such as nephrogenic systemic fibrosis and contrast induced nephropathy impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Contrast Injection Lines Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing prevalence of cardiovascular diseases and increasing number of radiological examination and interventional procedures. Whereas, Asia Pacific is anticipated to exhibit a significant growth rate over the forecast period 2022-2028. Factors such as rising geriatric population and surging number of diagnostics centers in the region, would create lucrative growth prospects for the global Contrast Injection Lines Market across the Asia Pacific region.

Major market players included in this report are:

Argon Medical Devices Inc.

Shenzhen Axwei Medical Technology Co., Ltd.

AngioDynamics

George Philips Medical Engineering Pvt. Ltd.

B. Braun Melsungen AG

Merit Medical Systems, Inc.

Dickinson and Company

Precise Biomedical Inc.

Bracco Diagnostic Inc.

Teleflex Incorporated

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:



By Product Type

High-Pressure Contrast Injection Line

Low-Pressure Contrast Injection Line

By Material Type

Polyurethane

PVC

Coextruded nylon/urethane

Others

By Application

CT Examination

MRI Examination

Angiography

X-Ray Examination

Others

By End User

Hospitals

Diagnostic Centers

Ambulatory Surgical Centers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil



Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Contrast Injection Lines Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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