

# **Global Continuous Motion Cartoner Market Size study, by Product (VFFS Cartoner, HFFS Cartoner, Top Load Cartoner, In-line Cartoner, Tray and Lid Cartoner, Others), by End Use (Pharmaceutical, Food & Beverages, Cosmetic & Personal Care, Tobacco Industry, Chemical, Agriculture), by Packaging Formats (Tray Pack, Shrink-wrapped Carton, Rigid Set-up Boxes, Window Packs, Sleeve Packaging, Blister Packaging) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Continuous Motion Cartoner Market was valued approximately USD 3470.11 million in 2023, projected to grow at a compound annual growth rate (CAGR) of 3.21% from 2024 to 2032. Continuous Motion Cartoner is a type of packaging machinery used in industrial settings to automate the process of erecting, filling, and sealing cartons at high speeds without stopping and maintain a steady flow of cartons through the packaging process. This efficiency is achieved by using continuous chains or belts to move cartons through various stations where products are loaded, folded, and sealed with precision and speed. Continuous motion cartoners are commonly used in industries such as food and beverage, pharmaceuticals, and consumer goods for efficient packaging of products into cartons.

Global Continuous Motion Cartoner Market is driven by the increasing automation technologies such as robotics and artificial intelligence advance, the capabilities of continuous motion cartoners will be significantly enhanced, facilitating smoother integration into production lines with minimal physical intervention. This automation trend is expected to be bolstered by potential government initiatives promoting

automation and domestic manufacturing. The demand for flexibility in packaging formats, shapes, and sizes will remain a key focus in the continuous motion cartoner industry. Modular design advancements and enhanced changeover capabilities will allow these machines to adapt to a diverse range of products, carton sizes, and packaging forms. Additionally, the integration of smart technologies will play a crucial role in improving quality control, predictive maintenance, and real-time monitoring, ultimately increasing operational efficiency and reducing downtime. However, initial investment for purchasing and setting up is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Continuous Motion Cartoner Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the dominating among regional market in terms of revenue owing to factors such as growing industrial automation across the region. There is a strong trend towards automation in packaging to enhance efficiency and reduce labor costs. Continuous motion cartoners offer high-speed operation and consistent performance, making them attractive for industries seeking to streamline production processes. Furthermore, the market in Asia Pacific is anticipated to develop at the fastest rate over the forecast period 2024-2032.

Major market players included in this report are:

MULTIVAC Sepp Haggenmüller

KHS GmbH

Körber Medipak Systems

Wipotec-OCS

ProMach

Omori Machinery Co. Ltd.

Bosch Packaging Technology

TNA (The Nut Factory)

Brenton Engineering

Wraptech Machines Pvt. Ltd

The detailed segments and sub-segments of the market are explained below:

By Product:

VFFS Cartoner

HFFS Cartoner

Top Load Cartoner

In-line Cartoner

Tray and Lid Cartoner

Others (Gable Top, Regular Slotted)

By End Use:

Pharmaceutical

Food & Beverages

Cosmetic & Personal Care

Tobacco Industry

Chemical

Agriculture

By Packaging Formats:

Tray Pack

Shrink-wrapped Carton

Rigid Set-up Boxes

Window Packs

Sleeve Packaging

Blister Packaging

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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