

Global Container Security Market Size study with COVID-19 impact, by Feature (Vulnerability Management, Runtime Protection, Compliance Management, Secrets Management, Continuous Integration/Continuous Delivery Integrations, Access Control), by Component (Container Security Platform, Services), by Deployment Type (Cloud, On-Premises), by Organization Size (Large Enterprises, SMEs), by End-User (BFSI, Healthcare, Retail, IT & Telecom, Manufacturing, Others) and Regional Forecasts 2020-2026

<https://marketpublishers.com/r/G3A1B17A0101EN.html>

Date: May 2020

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: G3A1B17A0101EN

Abstracts

Global Container Security Market is valued approximately at USD 568 million in 2019 and is anticipated to grow with a healthy growth rate of more than 31% over the forecast period 2020-2026. Container security is defined as the security for the integrity of containers, inclusive any applications offered in these containers as well as the infrastructure on which these containers are reliant on. Security of containers consist of securing the application along with its pipeline, the implementation environment and incorporating the security service with enterprise's tools to improve the existing condition of security policies. Also, the implementing container security as a part of the constant delivery life cycle means that business will alleviate risk and minimize vulnerabilities across an ever-expanding attack surface. Increasing cases of vulnerabilities and cyberattacks, rising adoption of the hybrid cloud technology applications, along with the growing digital transformation across enterprises are the few factors responsible for high CAGR of the market over the forecast period. For

instance, in May 2019, NeuVector announced the new container risk reports for external attacks, vulnerability exploits, and east-west connections thereby, facilitating container security to better evaluate the security posture of their implemented services in production. This, in turn, is expected to accelerate the demand of Container Security, thus contributing to the market growth around the world. However, the COVID-19 crisis and implement quarantines and travel constraints, production of goods is delayed at their final destinations. Even after the production and transportation recommence, cargo is presented to ship, however the accessibility of containers at the right places can be challenging. Therefore, this factor hampers the demand of container security. In addition, limited security budgets among SMEs is also the major factor impeding the market growth over the forecast period of 2020-2026.

The regional analysis of global Container Security market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region across the world in terms of market share owing to rising R&D investments on the cloud native architecture, along with the early adopters of modern technologies in the region. Whereas, North America is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2026, due to presence of large number of market players in the United States and Canada.

Major market player included in this report are:

Aqua Security
Alert Logic
Anchore
Qualys
Docker
NeuVector
Aporeto
Trend Micro
Red Hat
CloudPassage

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest

along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Feature:

Vulnerability Management

Runtime Protection

Compliance Management

Secrets Management

Continuous Integration/Continuous Delivery Integrations

Access Control

By Component:

Container Security Platform

Services

By Deployment Type:

Cloud

On-Premises

By Organization Size:

Large Enterprises

SMEs

By End-User:

BFSI

Healthcare

Retail

IT & Telecom

Manufacturing

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017, 2018

Base year – 2019

Forecast period – 2020 to 2026

Target Audience of the Global Container Security Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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