

Global Construction Mats Market Size study & Forecast, by Type (Composite Mats, Wood and Metal Mats) By Connection (Linked, Locked) By Application (Temporary Road Ways, Working Platform) and Regional Analysis, 2023-2030

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Abstracts

Global Construction Mats Market is valued approximately at USD 1.36 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.6% over the forecast period 2023-2030. Construction Mats are temporary, portable platforms designed to provide a stable surface in construction sites or other environments where the ground may be unstable or sensitive. These mats are typically made from durable materials such as wood, plastic, or composite materials. The Construction Mats market is expanding because of factors such as rising number of construction activities and growing rate of urbanization. The primary purpose of construction mats is to protect the ground from heavy equipment, machinery, and foot traffic during construction, maintenance, or event activities. As a result, the demand of Construction Mats has progressively increased in the international market during the forecast period 2023-2030.

Construction mats provide a stable and durable surface for heavy machinery and equipment to operate on. In areas where construction is ongoing, especially in soft or muddy terrains, these mats help distribute the weight and prevent damage to the ground. According to the Statista, in 2020, the Global Construction Market was valued at USD 6.4 trillion and estimated to reach up to USD 14.4 trillion by the year 2030. Another important factor driving the Construction Mats market is increasing rate of urbanization. Construction mats provide a stable platform for heavy equipment, enabling more efficient and timely execution of construction projects. Urbanization tends to demand faster development, and the use of construction mats aids in achieving this by

facilitating smoother operations on various terrains. In addition, as per Statista, the global urbanization rate was 57% in 2022. North America has the highest amount of urbanization, with more than four fifths of the population living in urban areas. Moreover, rising awareness about the benefit of construction mats and increasing number of government construction projects is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, high maintenance of construction mats and potential threat due to environmental conditions is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Construction Mats Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the increasing rate of urbanization in the region. Urbanization often involves the expansion and improvement of infrastructure. Construction mats are essential in supporting the construction of roads, highways, and utilities, providing a stable surface for heavy equipment and trucks to navigate and work. The region's dominant performance is anticipated to propel the overall demand of Construction Mats. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as number of construction activities in the region.

Major market player included in this report are:

Calumet Harbor Lumber Company

Garnett Wood Products Co

Newpark Resources, Inc

Greatmats Corp.

Signature Systems Group, LLC

CGK Group

Quality Mat Co

W. W. Grainger, Inc

Tangyin Sanyou Engineering Plastic Co., Ltd

Groundtrax Systems Ltd

Recent Developments in the Market:

In April 2022, DICA USA has extended its ground protection solutions, including the introduction of additional access mats called light-duty LibertyMats. A new construction access mat product line offers options for temporary roadways, including the heavy-duty TuffTrak XL, a hybrid ground protection/access mat, and TuffTrak XT, an overlapping and interlocking access mat designed to accommodate mobile or crawler equipment.

Global Construction Mats Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Connection, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Composite Mats

Wood and Metal Mats

By Connection

Linked

Locked

By Application

Temporary Road Ways

Working Platform

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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