

Global Construction Estimating Software Market Size study & Forecast, by Software License (Perpetual License, Subscription License, Others (Free Source, Open Source)), by Deployment (Cloud, On-premise), by Enterprise Size (Small and Medium Enterprises, Large Enterprises), by End-use (Architects & Builders, Construction Managers, Contractors, Others (Professional Contractors, Consultants, Designers, Government Agencies)) and Regional Analysis, 2023-2030

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Abstracts

Global Construction Estimating Software Market is valued approximately USD 1.45 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 8.30% over the forecast period 2023-2030. The Construction Estimating Software Market refers to the industry that provides software solutions specifically designed to assist construction professionals in estimating project costs accurately. This software streamlines the estimation process by automating calculations, organizing data, and providing tools for creating detailed cost breakdowns. The major driving factors for the Global Construction Estimating Software Market are increasing construction activities and rising integration with construction management systems. Moreover, the rising adoption of cloud-based solutions, rising government initiatives, and growing adoption of artificial intelligence and machine learning are creating a lucrative growth opportunity for the market over the forecast period 2023-2030.

As an example, in September 2021, the U.K. Government announced its plans to invest

USD 900 billion in private and public construction leading to infrastructure development over the next 10 years. With a specific target of completing projects worth USD 200 billion by 2025, this initiative is expected to generate significant job opportunities, providing employment for approximately 425,000 people per year during this period. Government initiatives aimed at establishing digital infrastructure are indeed accelerating the adoption of construction estimating software. These initiatives involve various government-authorized organizations developing software to prepare cost structures for different construction and infrastructure development projects. For instance, Public Works Department (PWD) of India, was announced in June 2022, for development of construction and project estimator software. However, the high cost of Construction Estimating Software stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Construction Estimating Software Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America represents a significant market for construction estimating software in 2022. The United States and Canada are major contributors to the market, driven by the region's large construction industry and the adoption of advanced technologies. Factors such as the increasing demand for infrastructure development, rising construction activities in residential and commercial sectors, and a focus on cost optimization and project management drive the market in this region. The Asia Pacific region is experiencing fastest-growth in the construction estimating software market over the forecast period 2023-2030. Countries such as China, India, Japan, Australia, and South Korea offer substantial market opportunities. The region's rapid urbanization, infrastructure development projects, and the adoption of advanced construction practices contribute to the market growth. Additionally, government initiatives, such as smart city development and investments in transportation and energy sectors, drive the demand for construction estimating software in the region.

Major market player included in this report are:

AppliCad Public Company Limited

Autodesk Inc.

Blue beam Software Inc.

Corecon Technologies, Inc.

Glodon Company Limited

Microsoft Corporation

PrioSoft Construction Software

RIB Software SE

Sage Group plc

Trimble, Inc.

Recent Developments in the Market:

In May 2021, Glodon Company Limited, a leading provider of digital construction technology solutions, and JTC Corporation, a business that builds industrial infrastructure, announced their collaboration. The objectives of this partnership were to foster collaboration and give building project cost control a framework. As part of the collaboration, cloud-based cost management tools were integrated with building information modelling (BIM), a method for creating digital representations of physical infrastructure.

Global Construction Estimating Software Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Software License, Deployment, Enterprise Size, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Software License:

Perpetual License

Subscription License

Others (Free Source, Open Source)

By Deployment:

Cloud

On-premise

By Enterprise Size:

Small and Medium Enterprises

Large Enterprises

By End-use:

Architects & Builders

Construction Managers

Contractors

Others (Professional Contractors, Consultants, Designers, Government Agencies)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Construction Estimating Software Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Construction Estimating Software Market, by Software License, 2020-2030 (USD Billion)
 - 1.2.3. Construction Estimating Software Market, by Deployment, 2020-2030 (USD Billion)
 - 1.2.4. Construction Estimating Software Market, by Enterprise Size, 2020-2030 (USD Billion)
 - 1.2.5. Construction Estimating Software Market, by End-use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL CONSTRUCTION ESTIMATING SOFTWARE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL CONSTRUCTION ESTIMATING SOFTWARE MARKET DYNAMICS

- 3.1. Construction Estimating Software Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing Construction Activities
 - 3.1.1.2. Rising Integration with Construction Management Systems
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Construction Estimating Software
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising Adoption of Cloud-based Solutions

- 3.1.3.2. Growing Adoption of Artificial Intelligence and Machine Learning
- 3.1.3.3. Rising government initiatives

CHAPTER 4. GLOBAL CONSTRUCTION ESTIMATING SOFTWARE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CONSTRUCTION ESTIMATING SOFTWARE MARKET, BY SOFTWARE LICENSE

- 5.1. Market Snapshot
- 5.2. Global Construction Estimating Software Market by Software License, Performance - Potential Analysis
- 5.3. Global Construction Estimating Software Market Estimates & Forecasts by Software License 2020-2030 (USD Billion)
- 5.4. Construction Estimating Software Market, Sub Segment Analysis
 - 5.4.1. Perpetual License
 - 5.4.2. Subscription License
 - 5.4.3. Others (Free Source, Open Source)

CHAPTER 6. GLOBAL CONSTRUCTION ESTIMATING SOFTWARE MARKET, BY DEPLOYMENT

- 6.1. Market Snapshot
- 6.2. Global Construction Estimating Software Market by Deployment, Performance - Potential Analysis
- 6.3. Global Construction Estimating Software Market Estimates & Forecasts by Deployment 2020-2030 (USD Billion)
- 6.4. Construction Estimating Software Market, Sub Segment Analysis
 - 6.4.1. Cloud
 - 6.4.2. On-premise

CHAPTER 7. GLOBAL CONSTRUCTION ESTIMATING SOFTWARE MARKET, BY ENTERPRISE SIZE

- 7.1. Market Snapshot
- 7.2. Global Construction Estimating Software Market by Enterprise Size, Performance - Potential Analysis
- 7.3. Global Construction Estimating Software Market Estimates & Forecasts by Enterprise Size 2020-2030 (USD Billion)
- 7.4. Construction Estimating Software Market, Sub Segment Analysis
 - 7.4.1. Small and Medium Enterprises
 - 7.4.2. Large Enterprises

CHAPTER 8. GLOBAL CONSTRUCTION ESTIMATING SOFTWARE MARKET, BY END-USE

- 8.1. Market Snapshot
- 8.2. Global Construction Estimating Software Market by End-use, Performance - Potential Analysis
- 8.3. Global Construction Estimating Software Market Estimates & Forecasts by End-use 2020-2030 (USD Billion)
- 8.4. Construction Estimating Software Market, Sub Segment Analysis
 - 8.4.1. Architects & Builders
 - 8.4.2. Construction Managers
 - 8.4.3. Contractors
 - 8.4.4. Others (Professional Contractors, Consultants, Designers, Government Agencies)

CHAPTER 9. GLOBAL CONSTRUCTION ESTIMATING SOFTWARE MARKET, REGIONAL ANALYSIS

- 9.1. Top Leading Countries
- 9.2. Top Emerging Countries
- 9.3. Construction Estimating Software Market, Regional Market Snapshot
- 9.4. North America Construction Estimating Software Market
 - 9.4.1. U.S. Construction Estimating Software Market
 - 9.4.1.1. Software License breakdown estimates & forecasts, 2020-2030
 - 9.4.1.2. Deployment breakdown estimates & forecasts, 2020-2030
 - 9.4.1.3. Enterprise Size breakdown estimates & forecasts, 2020-2030
 - 9.4.1.4. End-use breakdown estimates & forecasts, 2020-2030
 - 9.4.2. Canada Construction Estimating Software Market
- 9.5. Europe Construction Estimating Software Market Snapshot
 - 9.5.1. U.K. Construction Estimating Software Market
 - 9.5.2. Germany Construction Estimating Software Market
 - 9.5.3. France Construction Estimating Software Market
 - 9.5.4. Spain Construction Estimating Software Market
 - 9.5.5. Italy Construction Estimating Software Market
 - 9.5.6. Rest of Europe Construction Estimating Software Market
- 9.6. Asia-Pacific Construction Estimating Software Market Snapshot
 - 9.6.1. China Construction Estimating Software Market
 - 9.6.2. India Construction Estimating Software Market
 - 9.6.3. Japan Construction Estimating Software Market
 - 9.6.4. Australia Construction Estimating Software Market
 - 9.6.5. South Korea Construction Estimating Software Market
 - 9.6.6. Rest of Asia Pacific Construction Estimating Software Market
- 9.7. Latin America Construction Estimating Software Market Snapshot
 - 9.7.1. Brazil Construction Estimating Software Market
 - 9.7.2. Mexico Construction Estimating Software Market
- 9.8. Middle East & Africa Construction Estimating Software Market
 - 9.8.1. Saudi Arabia Construction Estimating Software Market
 - 9.8.2. South Africa Construction Estimating Software Market
 - 9.8.3. Rest of Middle East & Africa Construction Estimating Software Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis

- 10.1.1. Company
- 10.1.2. Company
- 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
 - 10.3.1. AppliCad Public Company Limited
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Recent Developments
 - 10.3.2. Autodesk Inc.
 - 10.3.3. Blue beam Software Inc.
 - 10.3.4. Corecon Technologies, Inc.
 - 10.3.5. Glodon Company Limited
 - 10.3.6. Microsoft Corporation
 - 10.3.7. PrioSoft Construction Software
 - 10.3.8. RIB Software SE
 - 10.3.9. Sage Group plc
 - 10.3.10. Trimble, Inc.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List of Tables

TABLE 1. Global Construction Estimating Software Market, report scope

TABLE 2. Global Construction Estimating Software Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Construction Estimating Software Market estimates & forecasts by Software License 2020-2030 (USD Billion)

TABLE 4. Global Construction Estimating Software Market estimates & forecasts by Deployment 2020-2030 (USD Billion)

TABLE 5. Global Construction Estimating Software Market estimates & forecasts by Enterprise Size 2020-2030 (USD Billion)

TABLE 6. Global Construction Estimating Software Market estimates & forecasts by End-use 2020-2030 (USD Billion)

TABLE 7. Global Construction Estimating Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Construction Estimating Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Construction Estimating Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Construction Estimating Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Construction Estimating Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Construction Estimating Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Construction Estimating Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Construction Estimating Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Construction Estimating Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. Global Construction Estimating Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. U.S. Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. U.S. Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 21. Canada Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. Canada Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 24. UK Construction Estimating Software Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 25. UK Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 27. Germany Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. Germany Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 30. France Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. France Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 33. Italy Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Italy Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 36. Spain Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. Spain Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 39. RoE Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. RoE Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 42. China Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. China Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 45. India Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. India Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 48. Japan Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. Japan Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 51. South Korea Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. South Korea Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 54. Australia Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. Australia Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 57. RoAPAC Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. RoAPAC Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 60. Brazil Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. Mexico Construction Estimating Software Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 64. Mexico Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 66. RoLA Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Construction Estimating Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 69. South Africa Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. RoMEA Construction Estimating Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Construction Estimating Software Market

TABLE 72. List of primary sources, used in the study of global Construction Estimating Software Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List of figures

FIG 1. Global Construction Estimating Software Market, research methodology

FIG 2. Global Construction Estimating Software Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global Construction Estimating Software Market, key trends 2022

FIG 5. Global Construction Estimating Software Market, growth prospects 2023-2030

FIG 6. Global Construction Estimating Software Market, porters 5 force model

FIG 7. Global Construction Estimating Software Market, pest analysis

FIG 8. Global Construction Estimating Software Market, value chain analysis

FIG 9. Global Construction Estimating Software Market by segment, 2020 & 2030 (USD Billion)

FIG 10. Global Construction Estimating Software Market by segment, 2020 & 2030 (USD Billion)

FIG 11. Global Construction Estimating Software Market by segment, 2020 & 2030 (USD Billion)

FIG 12. Global Construction Estimating Software Market by segment, 2020 & 2030

(USD Billion)

FIG 13. Global Construction Estimating Software Market by segment, 2020 & 2030

(USD Billion)

FIG 14. Global Construction Estimating Software Market, regional snapshot 2020 & 2030

FIG 15. North America Construction Estimating Software Market 2020 & 2030 (USD Billion)

FIG 16. Europe Construction Estimating Software Market 2020 & 2030 (USD Billion)

FIG 17. Asia pacific Construction Estimating Software Market 2020 & 2030 (USD Billion)

FIG 18. Latin America Construction Estimating Software Market 2020 & 2030 (USD Billion)

FIG 19. Middle East & Africa Construction Estimating Software Market 2020 & 2030 (USD Billion)

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