

Global Construction Adhesives Market Size study & Forecast, by Resin Type, Technology, End Use Sector, and Regional Forecasts 2025-2035

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Abstracts

The Global Construction Adhesives Market is valued at approximately USD 12.78 billion in 2024 and is poised to grow with a robust CAGR of 5.00% during the forecast period 2025–2035. The market is flourishing owing to a fundamental shift in the global construction landscape—marked by soaring urbanization, complex architectural design demands, and the transition towards energy-efficient buildings. Construction adhesives, used extensively for bonding materials like concrete, wood, metal, and plastic, have become integral to modern building practices. They not only offer superior strength and durability but also contribute significantly to reducing labor time and costs by streamlining installation processes.

This market's growth trajectory is further catalyzed by the increasing emphasis on sustainable infrastructure, which drives the preference for advanced adhesives that are both solvent-free and environmentally friendly. Technological advancements in polymer science have expanded the versatility of construction adhesives, making them suitable for a wide array of structural and decorative applications. For example, high-performance epoxy and polyurethane adhesives are widely adopted in projects requiring exceptional resistance to environmental stressors such as humidity, vibration, and heat. Moreover, the proliferation of lightweight construction materials, coupled with the growing renovation trend in developed nations, is reinforcing the industry's momentum.

From a regional perspective, North America commands a significant share of the global construction adhesives market in 2024. This is largely attributed to stringent building codes, early adoption of green building technologies, and an upsurge in residential remodeling projects. The U.S. construction sector is particularly dynamic, backed by

public infrastructure investments and booming housing demand. Meanwhile, the Asia Pacific region is projected to be the fastest-growing market during the forecast period. The rise in population, coupled with expansive urban development and industrialization across China, India, and Southeast Asia, is fostering massive demand for commercial and residential construction adhesives. Europe, on the other hand, is leveraging stringent environmental regulations and sustainability directives to drive innovation in bio-based adhesives, encouraging manufacturers to diversify their portfolios.

Major market player included in this report are:

Henkel AG & Co. KGaA

3M Company

Sika AG

H.B. Fuller Company

Bostik SA (Arkema Group)

Dow Inc.

Avery Dennison Corporation

RPM International Inc.

Illinois Tool Works Inc.

Ashland Global Holdings Inc.

Wacker Chemie AG

Mapei S.p.A.

Huntsman Corporation

Pidilite Industries Limited

Franklin International

Global Construction Adhesives Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Resin Type:

Acrylic

Polyvinyl Acetate (PVA)

Polyurethane (PU)

Epoxy

By Technology:

Waterborne

Reactive

Solventborne

By End Use Sector:

Residential

Non-residential

Infrastructure

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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