

# **Global Connected Vehicle Market Size Study & Forecast, by Technology Type (4G/LTE, 3G, 2G), By Connectivity (Integrated, Embedded, Tethered), By Vehicle Connectivity (Vehicle to Vehicle (V2V), Vehicle to Infrastructure (V2I), Vehicle to Pedestrian (V2P)), By Application (Driver Assistance, Telematics, Infotainment, Others), By Vehicle (Passenger cars, Commercial Vehicle), and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/G728ECADEE28EN.html>

Date: September 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G728ECADEE28EN

## **Abstracts**

Global Connected Vehicle Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Connected vehicles are a division of automobiles that are equipped with internet connectivity and communicate with other devices and networks. This communication is usually done through a range of technologies, such as Wi-Fi, cellular networks, and dedicated short-range communications (DSRC). Furthermore, connected vehicles are gaining significant momentum among a wide consumer base due to their ability to reduce traffic accidents, improved traffic flow, and more convenient travel, thereby improving safety and convenience. In addition, connected vehicles are quite a relatively new technology, and it continues to develop by means of significant revolution and technological advancements, which is expected to drive the market growth prospect. Increasing demand for safety features in vehicles, along with the rise in trend of autonomous driving further propels the expansion of the connected vehicle market across the globe.

In addition, favorable government regulations and initiatives, coupled with the increase

in collaboration between OEMs and service providers is further fueling the market demand. Governments around the world are considering implementing regulations and protocols to promote connected vehicle technology. These regulations often emphasize on enhancing road safety, minimizing emissions, and raising traffic management. Incentives and mandates provided by governments further encourage manufacturers and consumers to deploy connected vehicle solutions. For instance, the National Highway Traffic Safety Administration (NHTSA) in the U.S. establishes Federal Motor Vehicle Safety Standards (FMVSS) regulations that govern the safety aspects of connected vehicles. Similarly, Japan has been at the forefront of ITS initiatives, implementing various policies such as the 'ITS Green Initiative' and 'Connected Car Deployment Promotion Consortium,' to encourage the use of connected vehicles. These regulations aim to address concerns related to safety, data privacy, cybersecurity, and interoperability. The Chinese government is emphasizing electric mobility as well as ADAS elements in advanced vehicle technology. The leading automakers in the country are expanding their portfolio with the introduction of the new level 2 and level 3 ADAS features. For instance, in May 2021, the new Chitu small SUV was introduced by the HAVAL brand of Great Wall Motor Co. Ltd. It is powered by a 1.5L turbocharged engine with a 7-speed wet dual-clutch gearbox, producing a maximum of 135kW and 275Nm of peak torque. A Level 2 ADAS system is also present in the car, with different features depending on the version. Consequentially, government regulations and initiatives to encourage the adoption of connected vehicle is directly associated with the growth of the global market. Moreover, the growing ecosystem of connected services, as well as the rising integration of advanced safety and comfort features in vehicles, such as advanced driver assistance systems (ADAS) present various lucrative opportunities over the forecasting years. However, the high implementation cost and lack of adequate infrastructure for the proper functioning of connected vehicles are hindering market growth over the forecast period of 2023-2030.

The key regions considered for the Global Connected Vehicle Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Asia-Pacific leading the market in 2022 owing to the increasing vehicle safety and security norms, growing demand for vehicle-to-vehicle (V2V) connectivity, and rising focus on environmental concerns and emission reduction costs. Whereas, Asia Pacific is also projected to increase with the highest growth rate over the forecasting period. Factors such as the rising integration of 5G in vehicle models, along with rising government support and initiatives to promote the installation of connected vehicle technology are bolstering the market growth in the anticipated years.

Major market players included in this report are:

Robert Bosch GmbH

Continental AG

Denso Corporation

Visteon Corporation

Harman International

AT&T Inc.

Airbiquity Inc.

Qualcomm Technologies Inc.

Sierra Wireless

Infineon Technologies

Recent Developments in the Market:

In February 2022, Qualcomm Technologies, Inc. unveiled a new Snapdragon Digital Chassis for connected vehicle platform to support the development and delivery of new cloud-connected digital services to meet the rising demand for premium driving experiences and connected in-vehicle services. This new innovation support integrated analytics, global connectivity, and on-device and cloud-enhanced apps/services.

In April 2023, Continental AG expanded its digital access system CoSmA by a Child-Presence-Detection function (CPD) that can offer improved passenger safety and trigger warning the children left-behind inside the vehicles. The CPD function also addresses the needs for vehicle manufacturers to satisfy in-cabin safety objectives in consideration of the impending Euro NCAP safety rating and US legislation, which will in turn drive for new child safety criteria in the car by 2025.

## Global Connected Vehicle Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Technology Type, Connectivity, Vehicle Connectivity, Application, Vehicle, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology Type:

4G/LTE

3G

2G

By Connectivity:

Integrated

Embedded

Tethered

By Vehicle Connectivity:

Vehicle to Vehicle (V2V)

Vehicle to Infrastructure (V2I)

Vehicle to Pedestrian (V2P)

By Application:

Driver Assistance

Telematics

Infotainment

Others

By Vehicle:

Passenger cars

Commercial Vehicle

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Connected Vehicle Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Connected Vehicle Market, by Technology Type, 2020-2030 (USD Billion)
  - 1.2.3. Connected Vehicle Market, by Connectivity, 2020-2030 (USD Billion)
  - 1.2.4. Connected Vehicle Market, by Vehicle Connectivity, 2020-2030 (USD Billion)
  - 1.2.5. Connected Vehicle Market, by Application, 2020-2030 (USD Billion)
  - 1.2.6. Connected Vehicle Market, by Vehicle, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL CONNECTED VEHICLE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL CONNECTED VEHICLE MARKET DYNAMICS

- 3.1. Connected Vehicle Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing ecosystem of connected services
    - 3.1.1.2. Rising integration of advanced safety and comfort features in the vehicle
    - 3.1.1.3. Favourable Government regulations and initiatives for connected vehicle technology
  - 3.1.2. Market Challenges
    - 3.1.2.1. High implementation cost
    - 3.1.2.2. Lack of adequate infrastructure for the proper functioning of connected vehicles
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rise in trend of autonomous driving



3.1.3.2. Increase in collaboration between OEMs and service providers

## **CHAPTER 4. GLOBAL CONNECTED VEHICLE MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL CONNECTED VEHICLE MARKET, BY TECHNOLOGY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Connected Vehicle Market by Technology Type, Performance - Potential Analysis
- 5.3. Global Connected Vehicle Market Estimates & Forecasts by Technology Type 2020-2030 (USD Billion)
- 5.4. Connected Vehicle Market, Sub Segment Analysis
  - 5.4.1. 4G/LTE
  - 5.4.2. 3G
  - 5.4.3. 2G

## **CHAPTER 6. GLOBAL CONNECTED VEHICLE MARKET, BY CONNECTIVITY**

- 6.1. Market Snapshot
- 6.2. Global Connected Vehicle Market by Connectivity, Performance - Potential Analysis
- 6.3. Global Connected Vehicle Market Estimates & Forecasts by Connectivity 2020-2030 (USD Billion)
- 6.4. Connected Vehicle Market, Sub Segment Analysis
  - 6.4.1. Integrated
  - 6.4.2. Embedded
  - 6.4.3. Tethered

## **CHAPTER 7. GLOBAL CONNECTED VEHICLE MARKET, BY VEHICLE CONNECTIVITY**

- 7.1. Market Snapshot
- 7.2. Global Connected Vehicle Market by Vehicle Connectivity, Performance - Potential Analysis
- 7.3. Global Connected Vehicle Market Estimates & Forecasts by Vehicle Connectivity 2020-2030 (USD Billion)
- 7.4. Connected Vehicle Market, Sub Segment Analysis
  - 7.4.1. Vehicle to Vehicle (V2V)
  - 7.4.2. Vehicle to Infrastructure (V2I)
  - 7.4.3. Vehicle to Pedestrian (V2P)

## **CHAPTER 8. GLOBAL CONNECTED VEHICLE MARKET, BY APPLICATION**

- 8.1. Market Snapshot
- 8.2. Global Connected Vehicle Market by Application, Performance - Potential Analysis
- 8.3. Global Connected Vehicle Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 8.4. Connected Vehicle Market, Sub Segment Analysis
  - 8.4.1. Driver Assistance
  - 8.4.2. Telematics
  - 8.4.3. Infotainment
  - 8.4.4. Others

## **CHAPTER 9. CONNECTED VEHICLE MARKET, BY VEHICLE**

- 9.1. Market Snapshot
- 9.2. Global Connected Vehicle Market by Vehicle, Performance - Potential Analysis
- 9.3. Global Connected Vehicle Market Estimates & Forecasts by Vehicle 2020-2030

(USD Billion)

#### 9.4. Connected Vehicle Market, Sub Segment Analysis

9.4.1. Passenger cars

9.4.2. Commercial Vehicle

### **CHAPTER 10. GLOBAL CONNECTED VEHICLE MARKET, REGIONAL ANALYSIS**

10.1. Top Leading Countries

10.2. Top Emerging Countries

10.3. Connected Vehicle Market, Regional Market Snapshot

10.4. North America Connected Vehicle Market

10.4.1. U.S. Connected Vehicle Market

10.4.1.1. Technology Type breakdown estimates & forecasts, 2020-2030

10.4.1.2. Connectivity breakdown estimates & forecasts, 2020-2030

10.4.1.3. Vehicle Connectivity breakdown estimates & forecasts, 2020-2030

10.4.1.4. Application breakdown estimates & forecasts, 2020-2030

10.4.1.5. Vehicle breakdown estimates & forecasts, 2020-2030

10.4.2. Canada Connected Vehicle Market

10.5. Europe Connected Vehicle Market Snapshot

10.5.1. U.K. Connected Vehicle Market

10.5.2. Germany Connected Vehicle Market

10.5.3. France Connected Vehicle Market

10.5.4. Spain Connected Vehicle Market

10.5.5. Italy Connected Vehicle Market

10.5.6. Rest of Europe Connected Vehicle Market

10.6. Asia-Pacific Connected Vehicle Market Snapshot

10.6.1. China Connected Vehicle Market

10.6.2. India Connected Vehicle Market

10.6.3. Japan Connected Vehicle Market

10.6.4. Australia Connected Vehicle Market

10.6.5. South Korea Connected Vehicle Market

10.6.6. Rest of Asia Pacific Connected Vehicle Market

10.7. Latin America Connected Vehicle Market Snapshot

10.7.1. Brazil Connected Vehicle Market

10.7.2. Mexico Connected Vehicle Market

10.8. Middle East & Africa Connected Vehicle Market

10.8.1. Saudi Arabia Connected Vehicle Market

10.8.2. South Africa Connected Vehicle Market

10.8.3. Rest of Middle East & Africa Connected Vehicle Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

### 11.1. Key Company SWOT Analysis

11.1.1. Company

11.1.2. Company

11.1.3. Company

### 11.2. Top Market Strategies

### 11.3. Company Profiles

11.3.1. Robert Bosch GmbH

11.3.1.1. Key Information

11.3.1.2. Overview

11.3.1.3. Financial (Subject to Data Availability)

11.3.1.4. Product Summary

11.3.1.5. Recent Developments

11.3.2. Continental AG

11.3.3. Denso Corporation

11.3.4. Visteon Corporation

11.3.5. Harman International

11.3.6. AT&T Inc.

11.3.7. Airbiquity Inc.

11.3.8. Qualcomm Technologies Inc.

11.3.9. Sierra Wireless

11.3.10. Infineon Technologies

## **CHAPTER 12. RESEARCH PROCESS**

### 12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

### 12.2. Research Attributes

### 12.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Connected Vehicle Market, report scope

TABLE 2. Global Connected Vehicle Market estimates & forecasts by Region  
2020-2030 (USD Billion)

TABLE 3. Global Connected Vehicle Market estimates & forecasts by Technology Type  
2020-2030 (USD Billion)

TABLE 4. Global Connected Vehicle Market estimates & forecasts by Connectivity  
2020-2030 (USD Billion)

TABLE 5. Global Connected Vehicle Market estimates & forecasts by Vehicle  
Connectivity 2020-2030 (USD Billion)

TABLE 6. Global Connected Vehicle Market estimates & forecasts by Application  
2020-2030 (USD Billion)

TABLE 7. Global Connected Vehicle Market estimates & forecasts by Vehicle  
2020-2030 (USD Billion)

TABLE 8. Global Connected Vehicle Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 9. Global Connected Vehicle Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 10. Global Connected Vehicle Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 11. Global Connected Vehicle Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 12. Global Connected Vehicle Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 13. Global Connected Vehicle Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 14. Global Connected Vehicle Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 15. Global Connected Vehicle Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 16. Global Connected Vehicle Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 17. Global Connected Vehicle Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 18. U.S. Connected Vehicle Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 19. U.S. Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 20. U.S. Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 21. Canada Connected Vehicle Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 22. Canada Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 23. Canada Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 24. UK Connected Vehicle Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 25. UK Connected Vehicle Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 26. UK Connected Vehicle Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 27. Germany Connected Vehicle Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 28. Germany Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 29. Germany Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 30. France Connected Vehicle Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 31. France Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 32. France Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 33. Italy Connected Vehicle Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 34. Italy Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 35. Italy Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 36. Spain Connected Vehicle Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 37. Spain Connected Vehicle Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 38. Spain Connected Vehicle Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. RoE Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. RoE Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. RoE Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. China Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. China Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. India Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. India Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. Japan Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. Japan Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. South Korea Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. South Korea Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. Australia Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. Australia Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)



TABLE 58. RoAPAC Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. RoAPAC Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Brazil Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Brazil Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. Mexico Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. Mexico Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. RoLA Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. RoLA Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoLA Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. Saudi Arabia Connected Vehicle Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 70. South Africa Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. RoMEA Connected Vehicle Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 72. List of secondary sources, used in the study of global Connected Vehicle Market

TABLE 73. List of primary sources, used in the study of global Connected Vehicle Market

TABLE 74. Years considered for the study

TABLE 75. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Connected Vehicle Market, research methodology
  - FIG 2. Global Connected Vehicle Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Connected Vehicle Market, key trends 2022
  - FIG 5. Global Connected Vehicle Market, growth prospects 2023-2030
  - FIG 6. Global Connected Vehicle Market, porters 5 force model
  - FIG 7. Global Connected Vehicle Market, pest analysis
  - FIG 8. Global Connected Vehicle Market, value chain analysis
  - FIG 9. Global Connected Vehicle Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Connected Vehicle Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Connected Vehicle Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Connected Vehicle Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Connected Vehicle Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Connected Vehicle Market, regional snapshot 2020 & 2030
  - FIG 15. North America Connected Vehicle Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Connected Vehicle Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Connected Vehicle Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Connected Vehicle Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Connected Vehicle Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Connected Vehicle Market Size Study & Forecast, by Technology Type (4G/LTE, 3G, 2G), By Connectivity (Integrated, Embedded, Tethered), By Vehicle Connectivity (Vehicle to Vehicle (V2V), Vehicle to Infrastructure (V2I), Vehicle to Pedestrian (V2P)), By Application (Driver Assistance, Telematics, Infotainment, Others), By Vehicle (Passenger cars, Commercial Vehicle), and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G728ECADEE28EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G728ECADEE28EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970