

Global Connected Aircraft Market Size study & Forecast, By Type (System and Solutions), by Connectivity (In-flight connectivity, Air –to Air connectivity, and Air-to-Ground connectivity), by Frequency (Ka-Band, Ku-Band, and L- Band), by Application (Commercial and Military), and Regional Analysis, 2023-2030

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Abstracts

Global Connected Aircraft Market is valued at approximately USD 3.45 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 25.14% over the forecast period 2023-2030. The connected aircraft market means the integration of advanced connectivity technologies and solutions into aircraft systems, enabling enhance communication, data exchange and operational efficiency for various stakeholders within the aviation ecosystem. The connected aircraft market is being driven by factors such as increasing passenger travel across the globe and the increased procurement of new aircraft and drones.

The Connected Aircraft it involves various onboard systems and devices to enable seamless communication and data sharing between the aircraft and ground operations. These system help both passengers and management for smooth operations. According to International Air Transport Association, the total air traffic in March 2023 is rising by 52.4% as compared to March 2022. The overall travel number in 2021 was 27% of the 2019 level this is projected to increase to 83% in 2022, 94% in 2023 and 103% in 2024. Thus, the rising number in air travel fueling the growth of the market. The rise in demand for high-level internet connectivity is in demand for various applications and there is demanded to change the conventional system of data optimization and connection system with a more reliable system. However, the threat like cyber –attack



on air traffic management that causes the delays in flights may hinder the growth of the market.

The key regions considered for the Global Connected Aircraft Market Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 due to the presence large number of air craft system and service providers. Asia pacific consider the fastest growing region in the forecasted period due to emerging Economy's like India and China and growing air travel demand from these countries.

Major market player included in this report are:

Anuvu(Global Eagle Entertainment Inc.)

BAE system PLC

Thales Group

Collins Aerospace

GOGO inflight internet

Honeywell International Inc.

Inmarsat Global Ltd.

Kontron

Panasonic Avionics corporation.

Viasat Inc.

Recent Developments in the Market:

On November 2021, Collins Aerospace had an agreement to support japan airlines fleet of boeing 787 aircraft through its dispatchSM flight program. The company will offer high performance avionics and communication asset to end user. On January 2021, Delta Air lines selected Viasat's industry-leading, next –generation Ka-band satellite in- flight connectivity solution for more than 300 mainline narrow-body aircraft, including both new delivery and retrofits on A321ceo, 737-900ER and select 757-200 aircraft. Delta expected to bring the viasat technology onboard these aircraft starting from summer 2021, with delta having the option to add additional fleets.

Global Connected Aircraft Market Market Report Scope:

Historical Data - 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends



Segments Covered –Type, Connectivity, Frequency, Application, Region Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

Solutions

By Connectivity:
In- flight connectivity
Air –to Air connectivity
Air-to Ground, connectivity

By Frequency: Ka-Band Ku-Band

L- Band

By Type: System

By Application: Commercial Military

By Region:

North America



Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa



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