

Global Concrete Reinforcing Fiber Market Size Study & Forecast, by Product (Polyethylene, Polypropylene, Steel, Basalt, Others), by Application (Infrastructure, Building & Construction, Industrial), and Regional Analysis, 2023-2030

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Abstracts

Global Concrete Reinforcing Fiber Market is valued at approximately USD 2.34 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.8% during the forecast period 2023-2030. Concrete reinforcing fibers are materials added to concrete mixes to enhance their structural properties. These fibers, made from materials such as steel, glass, synthetics, or natural sources, improve tensile strength and durability. Steel fibers enhance tensile strength, glass fibers resist corrosion, synthetic fibers control cracking, and natural fibers offer environmental benefits. The addition of these fibers results in concrete with increased strength, durability, and resistance to cracking, making it suitable for diverse construction applications. The Concrete Reinforcing Fiber Market is expanding because of factors such as the upsurge in demand for non-corrosive materials, increasing requirements for high-performance concrete, rising public investment in infrastructure construction and stringent regulatory emphasis on construction standards. The surge in population, rapid urbanization, and industrialization in emerging economies, fueled by increased construction spending, are significant contributors to the expanding global construction industry, which is accelerating market growth across the globe.

In addition, the rapid growth of the construction industry is acting as a catalyzing factor for the demand for concrete reinforcing fiber at a substantial rate. The global construction industry is anticipated to experience consistent revenue growth, in 2020, the Construction Market reached a size of USD 6.4 trillion, with an anticipated increase to USD 14.4 trillion by the year 2030. The overall growth of the construction industry,

including residential, commercial, and industrial sectors, positively impacts the demand for concrete reinforcing fibers. Thus, these aforementioned factors are propelling the growth of the Concrete Reinforcing Fiber Market over the estimated period. Moreover, the growth of the Off-site construction industry, as well as the rising emphasis on sustainable and eco-friendly construction practices present various lucrative opportunities over the forecast years. However, the volatile prices of raw materials and the improper distribution of reinforced concrete and concrete wastage are challenging the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Concrete Reinforcing Fiber Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising number of construction activities, increasing utilization of concrete in underwater structures for infrastructure projects, and rapid increase in transportation sectors. Whereas, Asia Pacific is expected to grow at the highest CAGR over the forecast years. The rise in infrastructure development, the growing trend of urbanization, and the increase in industrial activities are significantly propelling the market demand across the region.

Major market players included in this report are:

BASF SE

Bekaert

CEMEX S.A.B. de C.V.

Sika AG

ABC Polymer Industries, LLC

Nycon Corporation

Ultratech Cement Ltd.

Owens Corning

FORTA Corporation

The Euclid Chemical Company

Recent Developments in the Market:

In September 2020, GCP Applied Technologies Inc. introduced Version 2.0 of its mobile app solution designed for STRUX 90/40 macro synthetic fibers, catering to various concrete applications.

Global Concrete Reinforcing Fiber Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Polyethylene

Polypropylene

Steel

Basalt

Others

By Application:

Infrastructure

Building & Construction

Industrial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot
- 1.2 Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1 Concrete Reinforcing Fiber Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2 Concrete Reinforcing Fiber Market, by Product, 2020-2030 (USD Billion)
 - 1.2.3 Concrete Reinforcing Fiber Market, by Application, 2020-2030 (USD Billion)
- 1.3 Key Trends
- 1.4 Estimation Methodology
- 1.5 Research Assumption

CHAPTER 2 GLOBAL CONCRETE REINFORCING FIBER MARKET DEFINITION AND SCOPE

- 2.1 Objective of the Study
- 2.2 Market Definition & Scope
 - 2.2.1 Industry Evolution
 - 2.2.2 Scope of the Study
- 2.3 Years Considered for the Study
- 2.4 Currency Conversion Rates

CHAPTER 3 GLOBAL CONCRETE REINFORCING FIBER MARKET DYNAMICS

- 3.1 Concrete Reinforcing Fiber Market Impact Analysis (2020-2030)
 - 3.1.1 Market Drivers
 - 3.1.1.1 Upsurge in demand for non-corrosive materials
 - 3.1.1.2 Rising requirements for high-performance concrete
 - 3.1.2 Market Challenges
 - 3.1.2.1 Volatile prices of raw material
 - 3.1.2.2 Improper distribution of reinforced concrete and concrete wastage
 - 3.1.3 Market Opportunities
 - 3.1.3.1 Growth of the Off-site construction industry
 - 3.1.3.2 Rising emphasis on sustainable and eco-friendly construction practices

CHAPTER 4 GLOBAL CONCRETE REINFORCING FIBER MARKET INDUSTRY ANALYSIS

- 4.1 Porter's 5 Force Model
 - 4.1.1 Bargaining Power of Suppliers
 - 4.1.2 Bargaining Power of Buyers
 - 4.1.3 Threat of New Entrants
 - 4.1.4 Threat of Substitutes
 - 4.1.5 Competitive Rivalry
- 4.2 Porter's 5 Force Impact Analysis
- 4.3 PEST Analysis
 - 4.3.1 Political
 - 4.3.2 Economical
 - 4.3.3 Social
 - 4.3.4 Technological
 - 4.3.5 Environmental
 - 4.3.6 Legal
- 4.4 Top investment opportunity
- 4.5 Top winning strategies
- 4.6 COVID-19 Impact Analysis
- 4.7 Disruptive Trends
- 4.8 Industry Expert Perspective
- 4.9 Analyst Recommendation & Conclusion

CHAPTER 5 GLOBAL CONCRETE REINFORCING FIBER MARKET, BY PRODUCT

- 5.1 Market Snapshot
- 5.2 Global Concrete Reinforcing Fiber Market by Product, Performance - Potential Analysis
- 5.3 Global Concrete Reinforcing Fiber Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4 Concrete Reinforcing Fiber Market, Sub Segment Analysis
 - 5.4.1 Polyethylene
 - 5.4.2 Polypropylene
 - 5.4.3 Steel
 - 5.4.4 Basalt
 - 5.4.5 Others

CHAPTER 6 GLOBAL CONCRETE REINFORCING FIBER MARKET, BY APPLICATION

- 6.1 Market Snapshot

6.2 Global Concrete Reinforcing Fiber Market by Application, Performance - Potential Analysis

6.3 Global Concrete Reinforcing Fiber Market Estimates & Forecasts by Application 2020-2030 (USD Billion)

6.4 Concrete Reinforcing Fiber Market, Sub Segment Analysis

6.4.1 Infrastructure

6.4.2 Building & Construction

6.4.3 Industrial

CHAPTER 7 GLOBAL CONCRETE REINFORCING FIBER MARKET, REGIONAL ANALYSIS

7.1 Top Leading Countries

7.2 Top Emerging Countries

7.3 Concrete Reinforcing Fiber Market, Regional Market Snapshot

7.4 North America Concrete Reinforcing Fiber Market

7.4.1 U.S. Concrete Reinforcing Fiber Market

7.4.1.1 Product breakdown estimates & forecasts, 2020-2030

7.4.1.2 Application breakdown estimates & forecasts, 2020-2030

7.4.2 Canada Concrete Reinforcing Fiber Market

7.5 Europe Concrete Reinforcing Fiber Market Snapshot

7.5.1 U.K. Concrete Reinforcing Fiber Market

7.5.2 Germany Concrete Reinforcing Fiber Market

7.5.3 France Concrete Reinforcing Fiber Market

7.5.4 Spain Concrete Reinforcing Fiber Market

7.5.5 Italy Concrete Reinforcing Fiber Market

7.5.6 Rest of Europe Concrete Reinforcing Fiber Market

7.6 Asia-Pacific Concrete Reinforcing Fiber Market Snapshot

7.6.1 China Concrete Reinforcing Fiber Market

7.6.2 India Concrete Reinforcing Fiber Market

7.6.3 Japan Concrete Reinforcing Fiber Market

7.6.4 Australia Concrete Reinforcing Fiber Market

7.6.5 South Korea Concrete Reinforcing Fiber Market

7.6.6 Rest of Asia Pacific Concrete Reinforcing Fiber Market

7.7 Latin America Concrete Reinforcing Fiber Market Snapshot

7.7.1 Brazil Concrete Reinforcing Fiber Market

7.7.2 Mexico Concrete Reinforcing Fiber Market

7.8 Middle East & Africa Concrete Reinforcing Fiber Market

7.8.1 Saudi Arabia Concrete Reinforcing Fiber Market

7.8.2 South Africa Concrete Reinforcing Fiber Market

7.8.3 Rest of Middle East & Africa Concrete Reinforcing Fiber Market

CHAPTER 8 COMPETITIVE INTELLIGENCE

8.1 Key Company SWOT Analysis

8.1.1 Company

8.1.2 Company

8.1.3 Company

8.2 Top Market Strategies

8.3 Company Profiles

8.3.1 BASF SE

8.3.1.1 Key Information

8.3.1.2 Overview

8.3.1.3 Financial (Subject to Data Availability)

8.3.1.4 Product Summary

8.3.1.5 Recent Developments

8.3.2 Bekaert

8.3.3 CEMEX S.A.B. de C.V.

8.3.4 Sika AG

8.3.5 ABC Polymer Industries, LLC

8.3.6 Nycon Corporation

8.3.7 Ultratech Cement Ltd.

8.3.8 Owens Corning

8.3.9 FORTA Corporation

8.3.10 The Euclid Chemical Company

CHAPTER 9 RESEARCH PROCESS

9.1 Research Process

9.1.1 Data Mining

9.1.2 Analysis

9.1.3 Market Estimation

9.1.4 Validation

9.1.5 Publishing

9.2 Research Attributes

9.3 Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1 Global Concrete Reinforcing Fiber Market, report scope

TABLE 2 Global Concrete Reinforcing Fiber Market estimates & forecasts by Region
2020-2030 (USD Billion)

TABLE 3 Global Concrete Reinforcing Fiber Market estimates & forecasts by Product
2020-2030 (USD Billion)

TABLE 4 Global Concrete Reinforcing Fiber Market estimates & forecasts by
Application 2020-2030 (USD Billion)

TABLE 5 Global Concrete Reinforcing Fiber Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 6 Global Concrete Reinforcing Fiber Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7 Global Concrete Reinforcing Fiber Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8 Global Concrete Reinforcing Fiber Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9 Global Concrete Reinforcing Fiber Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10 Global Concrete Reinforcing Fiber Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11 Global Concrete Reinforcing Fiber Market by segment, estimates &
forecasts, 2020-2030 (USD Billion)

TABLE 12 Global Concrete Reinforcing Fiber Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13 Global Concrete Reinforcing Fiber Market by segment, estimates &
forecasts, 2020-2030 (USD Billion)

TABLE 14 Global Concrete Reinforcing Fiber Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 15 U.S. Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 16 U.S. Concrete Reinforcing Fiber Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 17 U.S. Concrete Reinforcing Fiber Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 18 Canada Concrete Reinforcing Fiber Market estimates & forecasts,
2020-2030 (USD Billion)

TABLE 19 Canada Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20 Canada Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21 UK Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22 UK Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23 UK Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24 Germany Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25 Germany Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26 Germany Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27 France Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28 France Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29 France Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30 Italy Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31 Italy Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32 Italy Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33 Spain Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34 Spain Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35 Spain Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36 RoE Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37 RoE Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38 RoE Concrete Reinforcing Fiber Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39 China Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40 China Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41 China Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42 India Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43 India Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44 India Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45 Japan Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46 Japan Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47 Japan Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48 South Korea Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49 South Korea Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50 South Korea Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51 Australia Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52 Australia Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53 Australia Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54 RoAPAC Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55 RoAPAC Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56 RoAPAC Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57 Brazil Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58 Brazil Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59 Brazil Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60 Mexico Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61 Mexico Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62 Mexico Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63 RoLA Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64 RoLA Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65 RoLA Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66 Saudi Arabia Concrete Reinforcing Fiber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67 South Africa Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68 RoMEA Concrete Reinforcing Fiber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69 List of secondary sources, used in the study of global Concrete Reinforcing Fiber Market

TABLE 70 List of primary sources, used in the study of global Concrete Reinforcing Fiber Market

TABLE 71 Years considered for the study

TABLE 72 Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1 Global Concrete Reinforcing Fiber Market, research methodology
- FIG 2 Global Concrete Reinforcing Fiber Market, Market estimation techniques
- FIG 3 Global Market size estimates & forecast methods
- FIG 4 Global Concrete Reinforcing Fiber Market, key trends 2022
- FIG 5 Global Concrete Reinforcing Fiber Market, growth prospects 2023-2030
- FIG 6 Global Concrete Reinforcing Fiber Market, porters 5 force model
- FIG 7 Global Concrete Reinforcing Fiber Market, pest analysis
- FIG 8 Global Concrete Reinforcing Fiber Market, value chain analysis
- FIG 9 Global Concrete Reinforcing Fiber Market by segment, 2020 & 2030 (USD Billion)
- FIG 10 Global Concrete Reinforcing Fiber Market by segment, 2020 & 2030 (USD Billion)
- FIG 11 Global Concrete Reinforcing Fiber Market by segment, 2020 & 2030 (USD Billion)
- FIG 12 Global Concrete Reinforcing Fiber Market by segment, 2020 & 2030 (USD Billion)
- FIG 13 Global Concrete Reinforcing Fiber Market by segment, 2020 & 2030 (USD Billion)
- FIG 14 Global Concrete Reinforcing Fiber Market, regional snapshot 2020 & 2030
- FIG 15 North America Concrete Reinforcing Fiber Market 2020 & 2030 (USD Billion)
- FIG 16 Europe Concrete Reinforcing Fiber Market 2020 & 2030 (USD Billion)
- FIG 17 Asia pacific Concrete Reinforcing Fiber Market 2020 & 2030 (USD Billion)
- FIG 18 Latin America Concrete Reinforcing Fiber Market 2020 & 2030 (USD Billion)
- FIG 19 Middle East & Africa Concrete Reinforcing Fiber Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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