

Global Concrete Bonding Agents Market Size Study & Forecast, by Agent (Cementitious Latex Based and Epoxy Based), by Application, and Regional Forecasts 2025–2035

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Abstracts

The Global Concrete Bonding Agents Market is valued at approximately USD 5.04 billion in 2024 and is expected to witness a healthy CAGR of 8.20% during the forecast period from 2025 to 2035. As construction dynamics evolve rapidly across the globe, the adoption of advanced bonding technologies has become critical for ensuring structural integrity, enhancing performance longevity, and minimizing repair overheads. Among such advancements, concrete bonding agents have emerged as a cornerstone in modern construction and infrastructure rehabilitation. These agents serve as a powerful adhesive interface, ensuring seamless integration between new and existing concrete surfaces—be it in industrial flooring, repair patches, or overlay systems. Cementitious and epoxy-based agents are particularly sought-after due to their robust mechanical adhesion, water resistance, and superior chemical compatibility with diverse concrete compositions.

One of the foremost drivers bolstering market momentum is the escalating demand for restoration and retrofitting of aging infrastructure. Governments and private entities globally are investing heavily in bridge, tunnel, and public facility refurbishments, where bonding agents play a pivotal role in surface compatibility and crack mitigation. Furthermore, the growing trend of smart and sustainable construction practices has compelled engineers to explore solutions that not only offer durability but also minimize project downtimes. Technological developments in bonding formulations—such as eco-friendly epoxies or latex dispersions—are allowing for superior workability and accelerated curing times, thus streamlining installation processes and reducing labor costs. The market is also seeing a surge in applications within marine and industrial

flooring segments, where resilience to corrosion and high compressive strength is critical.

Geographically, North America commands a significant share of the concrete bonding agents market due to its mature construction industry and persistent reinvestment in commercial and residential repair works. The U.S., in particular, is leading with high-value infrastructure spending and stringent safety compliance standards that necessitate the use of certified bonding technologies. Meanwhile, Asia Pacific is projected to grow at the fastest pace over the forecast period, primarily fueled by rapid urbanization, government-led smart city initiatives, and industrial zone development in economies like China, India, and Southeast Asia. Europe's market is also gaining traction, thanks to environmental construction codes and the increased adoption of epoxy-based bonding systems for green building projects. Latin America and the Middle East & Africa are catching up through targeted investments in port expansion, public housing, and coastal defense infrastructure.

Major market players included in this report are:

BASF SE

Sika AG

Dow Inc.

Mapei S.p.A.

Arkema S.A.

Saint-Gobain Weber

The Euclid Chemical Company

Pidilite Industries Ltd.

Laticrete International, Inc.

Fosroc International Ltd.

GCP Applied Technologies

Henkel AG & Co. KGaA

CEMEX S.A.B. de C.V.

RPM International Inc.

W. R. Meadows, Inc.

Global Concrete Bonding Agents Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Agent:

Cementitious Latex Based

Epoxy Based

By Application:

Repairing

Flooring

Decorative

Marine

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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