

# **Global Computerized Maintenance Management System (CMMS) Market Size Study, By Deployment (Cloud, On-premises), By Enterprise Size (Large Enterprises, SMEs), By End-use (Manufacturing, Facility Management, Healthcare, Education, Government, Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

The global computerized maintenance management system (CMMS) market was valued at USD 1.16 billion in 2023 and is projected to expand at a CAGR of 11.1% from 2024 to 2032. The rapid digital transformation across industries, the growing need for asset management, and the increased adoption of AI-driven predictive maintenance are key factors fueling the growth of the CMMS market. Industries such as manufacturing, healthcare, facility management, and government sectors are increasingly leveraging CMMS solutions to streamline maintenance operations, enhance equipment reliability, and minimize downtime.

A surge in cloud-based CMMS adoption is revolutionizing asset tracking and preventive maintenance, allowing businesses to remotely monitor, analyze, and optimize equipment performance in real time. The integration of the Internet of Things (IoT), Artificial Intelligence (AI), and machine learning algorithms into CMMS software enables predictive maintenance, reducing unexpected equipment failures and operational costs. Additionally, the rising trend of mobile CMMS applications enhances workforce efficiency by allowing technicians to access work orders, update maintenance logs, and receive alerts remotely.

The demand for data-driven decision-making and compliance with stringent regulatory

standards is pushing organizations toward CMMS adoption. Sectors such as healthcare and pharmaceuticals require stringent adherence to maintenance regulations, making CMMS a crucial tool for asset management and compliance tracking. Similarly, industries with large-scale infrastructure projects such as utilities, transportation, and smart city developments are increasingly adopting CMMS to optimize facility maintenance and ensure operational efficiency.

**Regional Insights-** The North American CMMS market dominated the industry in 2023, accounting for a substantial market share due to high technology adoption rates, regulatory compliance requirements, and the presence of key CMMS providers. The U.S. leads the market, with industries such as manufacturing, oil & gas, and healthcare widely integrating CMMS solutions for efficient asset tracking and preventive maintenance. The region's commitment to smart factories and industrial automation is expected to sustain market expansion.

Europe is projected to witness considerable growth, driven by government regulations, investments in smart infrastructure, and the adoption of Industry 4.0 technologies. The UK and Germany are at the forefront of CMMS adoption in manufacturing and facility management, with businesses emphasizing real-time data monitoring and compliance with maintenance protocols.

The Asia Pacific region is expected to register the fastest growth rate, fueled by rising industrialization, government initiatives promoting digital transformation, and increasing adoption of IoT-driven predictive maintenance solutions. Countries like China, India, and Japan are leading the adoption of CMMS, particularly in manufacturing, healthcare, and logistics sectors. The growing investments in industrial automation and infrastructure modernization are further propelling the demand for CMMS software in the region.

**Major Market Players Included in this Report:**

IBM

Facilio Inc.

Fiix Inc.

Eptura

Limble CMMS

Accruent

TMA Systems

MicroMain Corp

Parafernalia, Lda.

Fluke Corporation

Hippo CMMS

UpKeep Maintenance Management

Infor

MPulse Software, Inc.

eMaint Enterprises, LLC

The Detailed Segments and Sub-Segment of the Market are Explained Below:

By Deployment:

Cloud

On-premises

By Enterprise Size:

Large Enterprises

SMEs

By End-use:

Manufacturing

Facility Management

Healthcare

Education

Government

Others

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

Years Considered for the Study Are as Follows:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024-2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2024 to 2032.

Annualized revenue and regional-level analysis for each market segment.

Detailed geographical insights, including country-level analysis across major regions.

Competitive landscape with key market players, their strategies, and market share analysis.

Insights into technological advancements, including AI-driven predictive maintenance and IoT integration.

Analysis of key business strategies and recommendations on future market approach.

Regulatory compliance and industry-specific maintenance challenges.

Comprehensive demand-side and supply-side market analysis.

## Contents

### **CHAPTER 1. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM MARKET EXECUTIVE SUMMARY**

- 1.1. Global Computerized Maintenance Management System Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Deployment
  - 1.3.2. By Enterprise Size
  - 1.3.3. By End-Use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM MARKET DYNAMICS**

### **3.1. Market Drivers**

- 3.1.1. Growing Need for Predictive Maintenance Solutions
- 3.1.2. Increasing Adoption of IoT and AI-driven CMMS
- 3.1.3. Rising Demand for Asset Lifecycle Optimization

### **3.2. Market Challenges**

- 3.2.1. High Implementation and Maintenance Costs
- 3.2.2. Lack of Skilled Workforce for CMMS Adoption

### **3.3. Market Opportunities**

- 3.3.1. Growth of Cloud-based CMMS Solutions
- 3.3.2. Expansion of CMMS in Emerging Economies
- 3.3.3. Integration of CMMS with Digital Twin Technology

## **CHAPTER 4. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### **4.3. Top Investment Opportunity**

### **4.4. Top Winning Strategies**

### **4.5. Disruptive Trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**



## **CHAPTER 5. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM MARKET SIZE & FORECASTS BY DEPLOYMENT, 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Market: Deployment Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 5.2.1. Cloud

#### 5.2.2. On-premises

## **CHAPTER 6. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM MARKET SIZE & FORECASTS BY ENTERPRISE SIZE, 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Market: Enterprise Size Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 6.2.1. Large Enterprises

#### 6.2.2. SMEs

## **CHAPTER 7. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM MARKET SIZE & FORECASTS BY END-USE, 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global Market: End-Use Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 7.2.1. Manufacturing

#### 7.2.2. Facility Management

#### 7.2.3. Healthcare

#### 7.2.4. Education

#### 7.2.5. Government

#### 7.2.6. Others

## **CHAPTER 8. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM MARKET SIZE & FORECASTS BY REGION, 2022-2032**

### 8.1. North America

#### 8.1.1. U.S.

#### 8.1.2. Canada

#### 8.1.3. Mexico

### 8.2. Europe

#### 8.2.1. UK

#### 8.2.2. Germany

#### 8.2.3. France

### 8.3. Asia-Pacific

#### 8.3.1. China

#### 8.3.2. India

#### 8.3.3. Japan

#### 8.3.4. Australia

#### 8.3.5. South Korea

### 8.4. Latin America

#### 8.4.1. Brazil

### 8.5. Middle East & Africa

#### 8.5.1. UAE

#### 8.5.2. Saudi Arabia

#### 8.5.3. South Africa

## CHAPTER 9. COMPETITIVE INTELLIGENCE

### 9.1. Key Company SWOT Analysis

#### 9.1.1. IBM

#### 9.1.2. Accruent

#### 9.1.3. Limble CMMS

### 9.2. Top Market Strategies

### 9.3. Company Profiles

#### 9.3.1. IBM

#### 9.3.2. Facilio Inc.

#### 9.3.3. Fiix Inc.

#### 9.3.4. Eptura

#### 9.3.5. Limble CMMS

#### 9.3.6. Accruent

#### 9.3.7. TMA Systems

#### 9.3.8. MicroMain Corp

#### 9.3.9. Parafernalia, Lda.

#### 9.3.10. Fluke Corporation

## CHAPTER 10. RESEARCH PROCESS

### 10.1. Research Process

#### 10.1.1. Data Mining

#### 10.1.2. Analysis

#### 10.1.3. Market Estimation

#### 10.1.4. Validation

10.1.5. Publishing  
10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- 1. GLOBAL COMPUTERIZED MAINTENANCE MANAGEMENT SYSTEM (CMMS) MARKET SIZE, 2023 – 2030 (USD BILLION)**
- 2. GLOBAL CMMS MARKET, CAGR BY REGION, 2022 – 2032**
- 3. MARKET REVENUE BY DEPLOYMENT MODEL (CLOUD VS. ON-PREMISES), 2022 – 2032**
- 4. BREAKDOWN OF CMMS ADOPTION IN LARGE ENTERPRISES VS. SMES, 2022– 2032**
- 5. CMMS MARKET SHARE BY END-USE INDUSTRY (MANUFACTURING, HEALTHCARE, FACILITY MANAGEMENT, ETC.), 2022 – 2032**
- 6. COMPETITIVE LANDSCAPE: KEY PLAYERS AND MARKET SHARE ANALYSIS, 2022 – 2032**
- 7. COMPARISON OF CLOUD-BASED AND ON-PREMISES CMMS SOLUTIONS: FEATURES & BENEFITS**
- 8. IMPACT OF AI AND IOT ON CMMS: GROWTH AND ADOPTION RATE**
- 9. REGIONAL ADOPTION OF CMMS SOFTWARE: NORTH AMERICA, EUROPE, ASIA PACIFIC, LATIN AMERICA, MIDDLE EAST & AFRICA**
- 10. KEY CMMS MERGERS & ACQUISITIONS IN THE MARKET, 2022 – 2032**
- 11. MARKET GROWTH IN EMERGING ECONOMIES: INDIA, CHINA, BRAZIL**
- 12. GOVERNMENT REGULATIONS IMPACTING CMMS ADOPTION IN HEALTHCARE AND MANUFACTURING**
- 13. IOT-ENABLED PREDICTIVE MAINTENANCE VS. REACTIVE MAINTENANCE: COST-BENEFIT ANALYSIS**

#### **14. MOBILE CMMS SOLUTIONS: ADOPTION RATE AND KEY BENEFITS**

#### **15. FUTURE CMMS MARKET TRENDS AND FORECAST, 2032**

Note: This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- 1. GLOBAL CMMS MARKET OVERVIEW, 2023**
- 2. CMMS MARKET GROWTH TRENDS AND FORECAST (2022 – 2032)**
- 3. MARKET SHARE BY DEPLOYMENT TYPE: CLOUD VS. ON-PREMISES, 2023**
- 4. ADOPTION RATE OF CMMS BY INDUSTRY SEGMENT, 2023**
- 5. IMPACT OF AI & IOT ON CMMS PERFORMANCE AND EFFICIENCY**
- 6. KEY DRIVERS FOR CMMS ADOPTION IN HEALTHCARE AND MANUFACTURING**
- 7. REGIONAL MARKET TRENDS FOR CMMS SOLUTIONS**
- 8. EVOLUTION OF CMMS SOFTWARE: TRADITIONAL VS. AI-BASED SYSTEMS**
- 9. MARKET SHARE OF LEADING CMMS PROVIDERS, 2023**
- 10. BREAKDOWN OF CLOUD-BASED CMMS USERS: SMES VS. LARGE ENTERPRISES**
- 11. CMMS MARKET GROWTH RATE BY REGION (NORTH AMERICA, EUROPE, ASIA PACIFIC, ETC.)**
- 12. BENEFITS OF PREDICTIVE MAINTENANCE USING CMMS TECHNOLOGY**
- 13. DIGITAL TRANSFORMATION IN MAINTENANCE OPERATIONS WITH CMMS ADOPTION**
- 14. WORKFLOW OF CMMS SOFTWARE: HOW IT AUTOMATES MAINTENANCE TASKS**
- 15. KEY INNOVATIONS IN CMMS MARKET: MOBILE APPS, AI, AND IOT**

## INTEGRATION

Note: This list is not complete; the final report contains more than 50 figures. The list may be updated in the final deliverable.

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