

# **Global Compound Feed Market Size study, by Ingredients (Cereals, Cereal By-Products, Oilseed Meal, Oils, Molasses, Supplements, and Others), by Supplements (Vitamins, Antibiotics, Antioxidants, Amino Acids, Enzymes, Acidifiers, and Others), by Livestock (Ruminants, Swine, Poultry, Aquaculture, and Others), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Compound Feed Market is valued approximately at USD 0.52 billion in 2023 and is anticipated to grow with a steady compound annual growth rate (CAGR) of more than 4.23% over the forecast period 2024-2032. Compound feed, meticulously formulated to ensure optimum nutritional balance, plays a pivotal role in enhancing animal health, growth efficiency, and production yield. As global demand for protein-rich food continues to accelerate—driven by burgeoning populations, rising disposable incomes, and shifting dietary preferences—compound feed has emerged as the backbone of intensive animal farming systems. With a complex mix of ingredients like cereals, oilseed meals, molasses, and tailored supplements including vitamins, amino acids, enzymes, and antioxidants, compound feed provides a cost-effective yet performance-optimized solution to meet diverse livestock nutritional requirements.

The market's upward trajectory is catalyzed by the convergence of several transformational forces. Escalating pressure on the livestock sector to deliver higher productivity with limited resources has intensified the focus on feed efficiency and quality, pushing manufacturers to innovate in ingredient formulation and supplementation. Moreover, growing consumer demand for antibiotic-free meat, milk, and eggs is reshaping feed strategies, encouraging the inclusion of natural growth promoters and precision nutrition technologies. Government policies and agricultural

subsidies in several emerging markets further incentivize the adoption of compound feed over traditional feeding practices. However, the industry continues to wrestle with cost volatility in raw materials, such as corn and soybean meal, as well as supply chain disruptions that impact feed production economics globally.

Technology-driven innovations are significantly shaping the compound feed landscape. From advanced feed processing machinery to smart farming integration, the industry is gradually leaning toward data-driven, tailored feed production based on specific livestock types, lifecycle stages, and health profiles. Nutrigenomics and precision feeding are increasingly being embraced to reduce waste and maximize conversion rates. Supplementation has become a key differentiator, with a growing inclination toward functional additives like acidifiers and enzymes that enhance digestion, reduce pathogenic load, and improve nutrient absorption. These cutting-edge approaches are not only optimizing productivity but are also aligning with the sustainability and welfare demands of conscious consumers and regulatory bodies.

On a regional scale, Europe commands a dominant position in the global compound feed market, underpinned by stringent animal welfare laws, advanced livestock farming systems, and a well-regulated feed industry. North America trails closely, driven by large-scale commercial farming and rapid technology integration. The Asia Pacific region, however, is poised to register the fastest growth, particularly in countries like China, India, and Vietnam, where rapidly expanding poultry and aquaculture industries are spurring feed demand. Latin America, with its growing meat export sector, and the Middle East & Africa, benefiting from government-led livestock development initiatives, are also expected to experience notable growth during the forecast period.

Major market player included in this report are:

Cargill, Incorporated

Archer Daniels Midland Company

Charoen Pokphand Foods PCL

Alltech Inc.

New Hope Liuhe Co., Ltd.

Nutreco N.V.

ForFarmers N.V.

De Heus Animal Nutrition

Land O'Lakes, Inc.

Feed One Co., Ltd.

Guangdong Haid Group Co., Ltd.

Weston Milling Animal Nutrition

Agribusiness Holding Miratorg

Kent Nutrition Group

DSM Nutritional Products AG

The detailed segments and sub-segment of the market are explained below:

#### By Ingredients

Cereals

Cereal By-Products

Oilseed Meal

Oils

Molasses

Supplements

Others

## By Supplements

Vitamins

Antibiotics

Antioxidants

Amino Acids

Enzymes

Acidifiers

Others

## By Livestock

Ruminants

Swine

Poultry

Aquaculture

Others

## By Region:

### North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

## Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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