

Global Composite Packaging Market Size Study, by Material (Plastic, Paper & Paperboard, Others), by Application (Food & Beverages, Pharmaceuticals, Personal Care & Cosmetics, Household Products, Industrial Packaging, Others), and Regional Forecasts 2022-2032

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Abstracts

The Global Composite Packaging Market was valued at approximately USD 47.83 billion in 2023 and is projected to grow at a CAGR of 5.7% over the forecast period 2024-2032. The growing emphasis on sustainable and recyclable packaging solutions, driven by increasing consumer awareness and stringent environmental regulations, has significantly propelled the market forward. Companies are making notable strides toward eco-friendly composite packaging alternatives, integrating biodegradable and renewable materials to meet both regulatory and consumer expectations.

The increasing demand for extended shelf-life packaging in the food & beverage industry is one of the primary drivers of the composite packaging market. Multi-layered composite packaging provides high barrier protection against moisture, oxygen, and external contaminants, ensuring the freshness and quality of perishable goods. Aseptic packaging solutions, particularly in dairy, beverages, and processed foods, have seen widespread adoption, eliminating the need for refrigeration and minimizing food wastage. Additionally, rapid expansion in the e-commerce sector has fueled the demand for durable, lightweight, and tamper-resistant packaging solutions, which composite materials efficiently provide.

The shift towards sustainability and circular economy principles is transforming the market. Major players are investing in recyclable composite packaging solutions that

incorporate fiber-based and bio-based materials to replace conventional plastic-heavy packaging. Companies such as Tetra Pak and Smurfit Kappa have developed plant-based composite cartons, significantly reducing carbon emissions and dependence on fossil fuels. Moreover, stringent packaging waste regulations across North America and Europe are accelerating the adoption of recyclable and biodegradable packaging solutions in industries like pharmaceuticals, personal care, and industrial packaging.

The Asia-Pacific region is expected to witness the fastest growth in the composite packaging market, primarily due to urbanization, rising disposable income, and an expanding retail sector. Countries like China, India, and Japan are at the forefront of e-commerce-driven packaging demand, requiring robust protective composite packaging for safe product delivery. Additionally, the North American and European markets are leading in sustainable composite packaging innovation, driven by corporate sustainability goals and government regulations encouraging eco-friendly packaging solutions.

Major Market Players Included in This Report:

International Paper Co.

WestRock Company

Smurfit Kappa

Tetra Pak

Berry Global Inc.

Cosmo Films

GWP Packaging

Moti Packaging

Volmar Packaging srl

TOPPAN Inc.

SUPERPACKS

Fibre Foils

Zipform Packaging

YANTAI SHENHAI PACKAGING CO., LTD.

Bansal Papertube Industries (P) Ltd.

The Detailed Segments and Sub-Segments of the Market are Explained Below:

By Material:

Plastic

Paper & Paperboard

Others

By Application:

Food & Beverages

Pharmaceuticals

Personal Care & Cosmetics

Household Products

Industrial Packaging

Others

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Central & South America

Brazil

Argentina

Rest of Central & South America

Middle East & Africa

South Africa

Saudi Arabia

UAE

Rest of Middle East & Africa

Years Considered for the Study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level insights.

Competitive landscape overview with information on major players in the market.

Key business strategies and recommendations on future market approach.

In-depth competitive structure analysis of the market.

Supply and demand-side analysis of the composite packaging industry.

Contents

CHAPTER 1. GLOBAL COMPOSITE PACKAGING MARKET EXECUTIVE SUMMARY

- 1.1. Global Composite Packaging Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Material
 - 1.3.2. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL COMPOSITE PACKAGING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL COMPOSITE PACKAGING MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Increasing demand for sustainable and recyclable packaging
- 3.1.2. Rising adoption of composite packaging in the food & beverage sector
- 3.1.3. Growth of the e-commerce industry driving durable packaging demand

3.2. Market Challenges

3.2.1. High cost of composite packaging materials compared to conventional packaging

- 3.2.2. Limited recycling infrastructure and material separation challenges

3.3. Market Opportunities

- 3.3.1. Innovations in biodegradable and eco-friendly composite materials
- 3.3.2. Growing preference for smart and intelligent packaging solutions

CHAPTER 4. GLOBAL COMPOSITE PACKAGING MARKET INDUSTRY ANALYSIS

4.1. Porter's Five Forces Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's Five Forces Model
- 4.1.7. Porter's Five Forces Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economic
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top Investment Opportunities

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL COMPOSITE PACKAGING MARKET SIZE & FORECASTS BY MATERIAL (2022-2032)

5.1. Segment Dashboard

5.2. Global Composite Packaging Market: Material Revenue Trend Analysis, 2022 & 2032 (USD Million)

- 5.2.1. Plastic
- 5.2.2. Paper & Paperboard
- 5.2.3. Others

CHAPTER 6. GLOBAL COMPOSITE PACKAGING MARKET SIZE & FORECASTS BY APPLICATION (2022-2032)

6.1. Segment Dashboard

6.2. Global Composite Packaging Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million)

- 6.2.1. Food & Beverages
- 6.2.2. Pharmaceuticals
- 6.2.3. Personal Care & Cosmetics
- 6.2.4. Household Products
- 6.2.5. Industrial Packaging
- 6.2.6. Others

CHAPTER 7. GLOBAL COMPOSITE PACKAGING MARKET SIZE & FORECASTS BY REGION (2022-2032)

7.1. North America Composite Packaging Market

- 7.1.1. U.S. Composite Packaging Market
- 7.1.2. Canada Composite Packaging Market
- 7.1.3. Mexico Composite Packaging Market

7.2. Europe Composite Packaging Market

- 7.2.1. Germany Composite Packaging Market
- 7.2.2. UK Composite Packaging Market
- 7.2.3. France Composite Packaging Market
- 7.2.4. Italy Composite Packaging Market
- 7.2.5. Spain Composite Packaging Market

7.3. Asia-Pacific Composite Packaging Market

- 7.3.1. China Composite Packaging Market
- 7.3.2. India Composite Packaging Market
- 7.3.3. Japan Composite Packaging Market
- 7.3.4. South Korea Composite Packaging Market
- 7.3.5. Australia Composite Packaging Market

7.4. Central & South America Composite Packaging Market

- 7.4.1. Brazil Composite Packaging Market
- 7.4.2. Argentina Composite Packaging Market
- 7.5. Middle East & Africa Composite Packaging Market
 - 7.5.1. South Africa Composite Packaging Market
 - 7.5.2. Saudi Arabia Composite Packaging Market
 - 7.5.3. UAE Composite Packaging Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. International Paper Co.
 - 8.1.2. WestRock Company
 - 8.1.3. Smurfit Kappa
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. International Paper Co.
 - 8.3.2. WestRock Company
 - 8.3.3. Smurfit Kappa
 - 8.3.4. Cosmo Films
 - 8.3.5. Volmar Packaging srl
 - 8.3.6. TOPPAN Inc.
 - 8.3.7. SUPERPACKS
 - 8.3.8. Fibre Foils
 - 8.3.9. Zipform Packaging
 - 8.3.10. YANTAI SHENHAI PACKAGING CO., LTD.

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Methodology
- 9.2. Data Sources
 - 9.2.1. Primary Research
 - 9.2.2. Secondary Research
 - 9.2.3. Paid Data Sources
 - 9.2.4. Public Data Sources
- 9.3. Market Estimation Approach
 - 9.3.1. Bottom-up Approach
 - 9.3.2. Top-down Approach
- 9.4. Data Validation & Triangulation
- 9.5. Limitations of the Study

9.6. Economic Impact Assessment

List Of Tables

LIST OF TABLES

- TABLE 1. Global Composite Packaging Market, Report Scope
- TABLE 2. Global Composite Packaging Market Estimates & Forecasts by Region (2022-2032) (USD Million)
- TABLE 3. Global Composite Packaging Market Estimates & Forecasts by Material (2022-2032) (USD Million)
- TABLE 4. Global Composite Packaging Market Estimates & Forecasts by Application (2022-2032) (USD Million)
- TABLE 5. Competitive Landscape Overview
(Final report will include 100+ tables)

List Of Figures

LIST OF FIGURES

- FIGURE 1. Global Composite Packaging Market, Research Methodology
 - FIGURE 2. Global Composite Packaging Market, Market Estimation Techniques
 - FIGURE 3. Global Composite Packaging Market Size Estimates & Forecast Methods
 - FIGURE 4. Key Trends in the Composite Packaging Market (2022-2032)
 - FIGURE 5. Growth Prospects for Composite Packaging (2022-2032)
 - FIGURE 6. Porter's Five Forces Model Analysis
 - FIGURE 7. PESTEL Analysis of Composite Packaging Market
 - FIGURE 8. Value Chain Analysis of Composite Packaging Market
 - FIGURE 9. Global Composite Packaging Market by Material (2022 & 2032)
 - FIGURE 10. Global Composite Packaging Market by Application (2022 & 2032)
- (Final report will include 50+ figures)

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