

# Global Composite Film Market Size Study & Forecast, by Raw Material, Coating Technology, Product Form, Application, End-Use Industry and Regional Forecasts 2025-2035

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## Abstracts

The Global Composite Film Market is valued at approximately USD 17.46 billion in 2024 and is anticipated to grow at a CAGR of 4.77% over the forecast period 2025–2035. Composite films—engineered multilayer structures combining polymers with barrier materials—are redefining standards in advanced packaging and protective applications. These films offer remarkable attributes such as mechanical strength, thermal stability, and barrier performance against oxygen, moisture, and chemicals. Due to their excellent sealing, tensile strength, and flexibility, they are widely adopted across diverse sectors including food packaging, pharmaceuticals, electronics, and industrial applications. A surge in demand for longer shelf-life in packaged food and precision protection of electronics has fueled the industry's evolution, prompting manufacturers to innovate and optimize performance-driven film architectures.

Growth in the composite film market is primarily being driven by the explosion of convenience foods, expanding e-commerce packaging demands, and an uptick in pharmaceutical logistics, especially post-pandemic. In food and beverage packaging, multilayer composite films preserve taste, aroma, and freshness—qualities now imperative due to changing lifestyles and extended global supply chains. Additionally, stringent pharmaceutical packaging standards are propelling the use of high-barrier composite films that offer sterility and product integrity. Innovations in waterborne and solvent-free coating technologies, as well as recyclable multi-polymer laminates, are helping companies meet sustainability targets while enhancing performance. Furthermore, industries are adopting extrusion and laminating technologies to produce lightweight, durable, and visually appealing films, positioning them as future-ready

solutions for sophisticated packaging needs.

Regionally, North America dominates the global composite film market, backed by a robust consumer goods ecosystem, leading packaging firms, and steady R&D investment. The U.S. remains a central hub, particularly due to its large-scale food exports and pharmaceutical production. Meanwhile, Europe follows closely, supported by environmentally conscious regulatory frameworks pushing the use of recyclable and low-carbon-footprint materials. Asia Pacific is projected to witness the highest growth rate over the forecast horizon. Rapid urbanization, expanding middle-class population, and escalating demand for consumer electronics in China, India, and Southeast Asia are accelerating the adoption of composite films. Additionally, the industrial shift toward localizing pharmaceutical and packaged food production in these regions has fueled demand for innovative packaging solutions.

Major market player included in this report are:

BASF SE

DuPont de Nemours, Inc.

Toray Industries, Inc.

3M Company

Berry Global, Inc.

Mitsubishi Chemical Holdings Corporation

Covestro AG

Avery Dennison Corporation

Saint-Gobain Performance Plastics

Toppan Inc.

Uflex Ltd.

Mondi Group

Sealed Air Corporation

Amcor Plc

Sika AG

Global Composite Film Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Raw Material Type:

Polyethylene (PE)

Polypropylene (PP)

Polyvinyl Chloride (PVC)

Polyethylene Terephthalate (PET)

By Application:

Food Packaging

Beverage Packaging

Pharmaceutical Packaging

Consumer Electronics Packaging

By Product Form:

Roll

Sheet

Bag

By Coating Technology:

Solvent Coating

Waterborne Coating

Extrusion Coating

Laminating

By End-Use Industry:

Food and Beverage

Pharmaceuticals

Consumer Electronics

Industrial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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