

Global Completion Equipment Market Size Study & Forecast, by Type, Application, Technology, End Use, and Regional Forecasts 2025-2035

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Abstracts

The Global Completion Equipment Market is valued approximately at USD 21.43 billion in 2024 and is projected to expand at a CAGR of 4.80% during the forecast period from 2025 to 2035. Completion equipment constitutes a crucial component of the oilfield lifecycle, facilitating the transition of a drilled well into a productive asset. These systems encompass various mechanical and intelligent technologies such as packers, sand control tools, wellheads, and subsea assemblies designed to optimize reservoir connectivity, manage flow, and ensure safe hydrocarbon extraction. With a global shift toward maximizing field productivity and operational efficiency, the demand for cutting-edge completion solutions has become increasingly critical in both conventional and unconventional resource plays.

The intensification of deepwater and ultra-deepwater exploration, along with the widespread application of smart completions and multilayer reservoir technologies, is reshaping the strategic landscape for oilfield services companies. Emerging innovations, particularly in real-time reservoir monitoring and autonomous well control, are enhancing production intelligence and field economics. Simultaneously, rising investments in marginal fields, expanding shale operations, and a resurgence of mature field redevelopment are acting as catalysts to bolster the deployment of advanced completion technologies. However, fluctuating oil prices and regulatory challenges in offshore regions continue to restrain widespread adoption, especially in capital-intensive projects.

Regionally, North America remains a powerhouse in the completion equipment ecosystem, buoyed by prolific shale basins such as the Permian, Bakken, and Eagle Ford. The region has witnessed widespread integration of intelligent completions and

hydraulic fracturing equipment to meet surging production demands. Europe follows closely, propelled by North Sea redevelopment activities and the gradual emergence of geothermal applications in countries like Germany and Iceland. Meanwhile, the Asia Pacific region is poised to record the fastest growth owing to an uptick in offshore activity, national energy security agendas, and favorable exploration licensing in markets like India, Indonesia, and Malaysia. Additionally, Latin America—particularly Brazil and Mexico—is drawing in international players with aggressive offshore exploration and liberalized policies aimed at upstream expansion.

Major market player included in this report are:

Baker Hughes Company

Halliburton Company

Schlumberger Limited

NOV Inc.

Weatherford International Plc

Superior Energy Services Inc.

Tendeka

Welltec A/S

TechnipFMC

Aker Solutions

Omega Completion Technology Ltd.

Packers Plus Energy Services Inc.

Hunting PLC

Core Laboratories N.V.

Schoeller-Bleckmann Oilfield Equipment AG

Global Completion Equipment Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Type:

Packers

Sand Control Tools

Completion Tools

Wellhead Equipment

Subsea Completion Equipment

By Application:

Onshore

Offshore

By Technology:

Smart Completion Technology

Reservoir Monitoring Technology

Multilayer Completions

By End Use:

Oil Production

Natural Gas Production

Geothermal Energy

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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