

# **Global Companion Animal Vaccine Market Size study, by Technology (Live Attenuated Vaccines, Inactivated Vaccines, Toxoid Vaccines, Recombinant Vaccines, Other Technologies), by Animal Type (Dogs, Cats, Other Animal Types ), and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Companion Animal Vaccine Market is valued at approximately USD 8.0 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 7.2 % over the forecast period 2021-2027. The rising adoption of domestic animals such as dogs and cats, as well as the rising reports of zoonotic diseases, are driving the global companion animal vaccines industry. Companion animals are currently among the most common domesticated animals, with dogs, cats, and horses dominating the market. For instance, according to the annual report of the European Pet Food Industry Association (FEDIAF) for 2020, dogs and cats are the most common pets in Europe. Furthermore, at least one domestic animal is owned by an estimated 85 million European households. During the forecast period, the trend is estimated to continue. In addition, The COVID-19 pandemic is projected to have a major effect on the industry under consideration. In July 2020, the Centers for Disease Control and Prevention issued detailed and precautionary recommendations to veterinary practitioners for the care of domestic animals during the COVID-19 pandemic. For instance, Veterinary hospitals and clinics should prioritise immediate and emergency visits and services, according to several health bodies, including the Centers for Disease Control and Prevention. This effort by national bodies is intended to reduce veterinary healthcare management's reliance on and use of diagnostic equipment. In addition, several veterinary laboratories are currently engaged in COVID-19 research in humans, according to the OIE: World Organization for Animal Welfare, in order to address the global lack of healthcare facilities and COVID-19 testing

laboratories. However, high storage cost of vaccines may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global Companion Animal Vaccine Market is considered for the key regions such as Europe, North America, Asia Pacific, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share due to growing pet population, along with an increase in spending on pet care. Whereas Asia Pacific is also estimated to show the highest growth rate over the forecast period 2021-2027. Factors such as rising pet adoption, expansion of key vaccine players, the product availability, and investments in manufacturing facilities in various Asia Pacific countries, particularly in India, China, and Thailand, are driving the market's growth.

Major market player included in this report are:

Elanco Animal Health Incorporated

Boehringer Ingelheim GmbH

Brilliant Bio Pharma

Merck & Co. Inc.

Virbac

Zoetis Inc.

Indian Immunologicals Ltd

Bioveta AS

Vetoquinol S.A.

Merial (Sanofi)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Animal Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Live Attenuated Vaccines

Inactivated Vaccines

Toxoid Vaccines  
Recombinant Vaccines  
Other Technologies

By Animal Type:

Dogs  
Cats  
Other Animal Types

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018-19

Base year – 2019-2020

Forecast period – 2021 to 2027.

Target Audience of the Global Companion Animal Vaccine Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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