

# **Global Commercial Laundry Market Size study, by Type (Commercial Washer, Commercial Dryer, Commercial Dry Cleaning Equipment, Others) by Application (Application I, Application II, Application III, Application IV) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G92872A394F4EN.html>

Date: June 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G92872A394F4EN

## **Abstracts**

Global Commercial Laundry Market is valued at approximately USD 1.53 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 3.5% over the forecast period 2024-2032. The Commercial Laundry Market includes businesses that provide laundry services to commercial clients including hotels, hospitals, and restaurants. It entails extensive washing and upkeep of uniforms, linens, and other fabrics. Due to customer demand for sustainable solutions and regulatory restrictions, there has been a discernible trend in the Commercial Laundry Market in recent years towards ecologically friendly operations. This covers the use of eco-friendly detergents, water-saving devices, and equipment that uses less electricity. Furthermore, the increasing adoption of eco-friendly practices and energy-efficient technologies to reduce environmental impact and operational costs.

The need for outsourced laundry services is driven by urbanization and the growth of sectors including hotel, healthcare, and culinary services. The need for Commercial Laundry Market is increased by the strict cleanliness requirements and regulations in industries such as healthcare and food, which necessitate regular and comprehensive laundering of linens and uniforms. The trend towards outsourcing is driven by organization's growing demand for convenience and the difficulty and expense of maintaining in-house laundry facilities. Additionally, technological developments are boosting productivity and cutting operating costs for Commercial Laundry companies. Examples of these developments include industrial washing machines with increased efficiency and automation capabilities. The growing emphasis on sustainability is driving

businesses to look for environmentally friendly cleaning solutions, which is fueling the market's growth. However, the upfront cost of purchasing and maintaining large-scale washing equipment, which can be prohibitive for smaller enterprises. Furthermore, changes in operational expenses such as those for electricity and water can have an impact on profit margins, particularly in areas where utility rates are erratic.

The key regions considered for the global Commercial Laundry Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America emerged as the dominating region, propelled by the widespread adoption of outsourcing practices among various industries such as hospitality, healthcare, and food services. The need for expert laundry services is fueled by the region's developed economy as well as strict cleanliness laws and requirements. Furthermore, the existence of well-established competitors and ongoing technological advancements in laundry reinforce North America's leadership. Interestingly, the adoption of eco-friendly washing solutions is also fueled by the region's propensity for sustainability. On the other hand, Asia Pacific stands out as the fastest-growing region in the Commercial Laundry Market.

Major market player included in this report are:

Alliance Laundry Systems LLC  
BOWE Textile Cleaning GmbH  
D.W. Renzmann Apparatebau GmbH  
Danube International  
Dexter Laundry Inc.  
EDRO Corporation  
Electrolux AB  
Ellis Corporation  
Energenics Corporation  
Forenta, LP

The detailed segments and sub-segment of the market are explained below:

By Type

Commercial Washer  
Commercial Dryer  
Commercial Dry-Cleaning Equipment  
Others

By Application

Application I  
Application II  
Application III  
Application IV

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

**Key Takeaways:**

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.  
Detailed analysis of geographical landscape with Country level analysis of major regions.  
Competitive landscape with information on major players in the market.  
Analysis of key business strategies and recommendations on future market approach.  
Analysis of competitive structure of the market.  
Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL COMMERCIAL LAUNDRY MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Global Commercial Laundry Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Type
  - 2.3.2. By Application
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. GLOBAL COMMERCIAL LAUNDRY MARKET DYNAMICS**

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. GLOBAL COMMERCIAL LAUNDRY MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL COMMERCIAL LAUNDRY MARKET SIZE & FORECASTS BY TYPE 2022-2032**

- 5.1. Commercial Washer
- 5.2. Commercial Dryer
- 5.3. Commercial Dry-Cleaning Equipment
- 5.4. Others

## **CHAPTER 6. GLOBAL COMMERCIAL LAUNDRY MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 6.1. Application I
- 6.2. Application II \_

6.3. Application III

6.4. Application IV

## **CHAPTER 7. GLOBAL COMMERCIAL LAUNDRY MARKET SIZE & FORECASTS BY REGION 2022-2032**

7.1. North America Commercial Laundry Market

7.1.1. U.S. Commercial Laundry Market

7.1.1.1. Type breakdown size & forecasts, 2022-2032

7.1.1.2. Application breakdown size & forecasts, 2022-2032

7.1.2. Canada Commercial Laundry Market

7.2. Europe Commercial Laundry Market

7.2.1. U.K. Commercial Laundry Market

7.2.2. Germany Commercial Laundry Market

7.2.3. France Commercial Laundry Market

7.2.4. Spain Commercial Laundry Market

7.2.5. Italy Commercial Laundry Market

7.2.6. Rest of Europe Commercial Laundry Market

7.3. Asia-Pacific Commercial Laundry Market

7.3.1. China Commercial Laundry Market

7.3.2. India Commercial Laundry Market

7.3.3. Japan Commercial Laundry Market

7.3.4. Australia Commercial Laundry Market

7.3.5. South Korea Commercial Laundry Market

7.3.6. Rest of Asia Pacific Commercial Laundry Market

7.4. Latin America Commercial Laundry Market

7.4.1. Brazil Commercial Laundry Market

7.4.2. Mexico Commercial Laundry Market

7.4.3. Rest of Latin America Commercial Laundry Market

7.5. Middle East & Africa Commercial Laundry Market

7.5.1. Saudi Arabia Commercial Laundry Market

7.5.2. South Africa Commercial Laundry Market

7.5.3. Rest of Middle East & Africa Commercial Laundry Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Alliance Laundry Systems LLC
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. BOWE Textile Cleaning GmbH
  - 8.3.3. D.W. Renzmann Apparatebau GmbH
  - 8.3.4. Danube International
  - 8.3.5. Dexter Laundry Inc.
  - 8.3.6. EDRO Corporation
  - 8.3.7. Electrolux AB
  - 8.3.8. Ellis Corporation
  - 8.3.9. Energenics Corporation
  - 8.3.10. Forenta, LP

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Commercial Laundry Market, report scope

TABLE 2. Global Commercial Laundry Market estimates & forecasts by Region  
2022-2032 (USD Billion)

TABLE 3. Global Commercial Laundry Market estimates & forecasts by Type  
2022-2032 (USD Billion)

TABLE 4. Global Commercial Laundry Market estimates & forecasts by Application  
2022-2032 (USD Billion)

TABLE 5. Global Commercial Laundry Market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 6. Global Commercial Laundry Market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 7. Global Commercial Laundry Market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 8. Global Commercial Laundry Market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 9. Global Commercial Laundry Market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 10. Global Commercial Laundry Market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 11. Global Commercial Laundry Market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 12. Global Commercial Laundry Market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 13. Global Commercial Laundry Market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 14. Global Commercial Laundry Market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 15. U.S. Commercial Laundry Market estimates & forecasts, 2022-2032 (USD  
Billion)

TABLE 16. U.S. Commercial Laundry Market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 17. U.S. Commercial Laundry Market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 18. Canada Commercial Laundry Market estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 19. Canada Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Canada Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. UK Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 22. UK Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. UK Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. Germany Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 25. Germany Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. Germany Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. France Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 28. France Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. France Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. Italy Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 31. Italy Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. Italy Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 33. Spain Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 34. Spain Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 35. Spain Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 36. RoE Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 37. RoE Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 38. RoE Commercial Laundry Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 39. China Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 40. China Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 41. China Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 42. India Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 43. India Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 44. India Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 45. Japan Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 46. Japan Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 47. Japan Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 48. Australia Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 49. Australia Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 50. Australia Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 51. South Korea Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 52. South Korea Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 53. South Korea Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 54.

TABLE 55. RoAPAC Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 56. RoAPAC Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 57. RoAPAC Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 58. Brazil Commercial Laundry Market estimates & forecasts, 2022-2032 (USD

Billion)

TABLE 59. Brazil Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 60. Brazil Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 61. Mexico Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 62. Mexico Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 63. Mexico Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 64. RoLA Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 65. RoLA Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 66. RoLA Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 67. Saudi Arabia Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 68. Saudi Arabia Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 69. Saudi Arabia Commercial Laundry Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 70. South Africa Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 71.

TABLE 72. South Africa Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 73. South Africa Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 74. RoMEA Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 75. RoMEA Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 76. RoMEA Commercial Laundry Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 77. List of secondary sources, used in the study of Global Commercial Laundry Market.

TABLE 78. List of primary sources, used in the study of Global Commercial Laundry

Market.

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Commercial Laundry Market, research methodology
- FIG 2. Global Commercial Laundry Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Commercial Laundry Market, key trends 2023
- FIG 5. Global Commercial Laundry Market, growth prospects 2022-2032
- FIG 6. Global Commercial Laundry Market, porters 5 force model
- FIG 7. Global Commercial Laundry Market, pestel analysis
- FIG 8. Global Commercial Laundry Market, value chain analysis
- FIG 9. Global Commercial Laundry Market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Commercial Laundry Market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Commercial Laundry Market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Commercial Laundry Market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Commercial Laundry Market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Commercial Laundry Market, regional snapshot 2022 & 2032
- FIG 15. North America Commercial Laundry Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Commercial Laundry Market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Commercial Laundry Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Commercial Laundry Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Commercial Laundry Market 2022 & 2032 (USD Billion)
- FIG 20. Global Commercial Laundry Market, company market share analysis (2023)

## I would like to order

Product name: Global Commercial Laundry Market Size study, by Type (Commercial Washer, Commercial Dryer, Commercial Dry Cleaning Equipment, Others) by Application (Application I, Application II, Application III, Application IV) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G92872A394F4EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G92872A394F4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970