

Global Combi Boiler Market Size study & Forecast, by Fuel Type (Natural Gas, Oil, Others) by Technology (Condensing, Non-Condensing) and Regional Analysis, 2023-2030

https://marketpublishers.com/r/G82FC3605A8FEN.html

Date: July 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G82FC3605A8FEN

Abstracts

Global Combi Boiler Market is valued approximately at USD xxx billion in 2022 and is anticipated to grow with a healthy growth rate of more than xxx% over the forecast period 2023-2030. A combi boiler is a compact water heater and central heating unit that is easy to install. It efficiently utilizes excess heat energy and has a flue gas heat recovery system. Combi boilers find applications in various industries like pulp & paper, food & beverage, and chemicals. The combi boiler market is witnessing rapid growth due to factors such as increasing population and the convenience offered by technology. Combi boilers provide cost-effective heating solutions, making them increasingly popular worldwide. They are particularly used as domestic central heating systems in colder regions. Furthermore, strict government regulations on greenhouse gas emissions have further accelerated the growth of the combi boiler market.

Moreover, the growing residential construction plays a significant role in supporting the growth of the Combi Boiler Market. The residential construction projects, such as new housing developments, apartment complexes, and individual homes, drive the demand for combi boilers. As more houses are built, the need for heating and hot water systems, which combi boilers provide, increases accordingly. According to Statista, in 2020, the value of new private home construction put in place in the United States was USD 634.73 billion and the number increased significantly and reached USD 899 billion in 2022. Additionally, advancements in material science and the demand for flexible & stretchable electronic components provides lucrative opportunities for the market growth. However, limitations regarding the material strength of the system stifles the market growth throughout the forecast period of 2023-2030.



The key regions considered for the Global Combi Boiler Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to increasing replacement rates for traditional water heaters and the growing demand for energy-efficient heating systems in both residential and commercial spaces. The colder regions of Canada and the United States are witnessing an expanding demand for efficient heating systems, and there is also a growing public awareness of environmental issues, further boosting the market. Asia Pacific is expected to grow at fastest growth rate during the forecast period, owing to countries like China, Japan, and South Korea. These countries experience extremely cold weather conditions, particularly in winter, leading to a significant need for water heaters and central heating systems.

Major market player included in this report are:

Fondital S.p.A

Ferroli S.p.A

Viessmann Group

Hoval Corporation

Bosch Thermotechnology Gmbh

HTP Global Technologies

BDR Thermea Group

Daikin Industries, Ltd

Wolf GmbH

A.O. Smith Corporation

Recent Developments in the Market:

In April 2022, WOLF launched the CGB-2-68/75/100 gas condensing boiler, designed to meet high thermal power requirements and intensive usage demands. This boiler incorporates the latest technological innovations, offers regulation control capacity, and utilizes high-quality components.

In March 2021, Viessmann unveiled the next generation of its popular gas-condensing boiler, the Vitodens 100-W. This upgraded version features pioneering capabilities for installers, including a WiFi-integrated control platform that simplifies the commissioning and servicing process. The new technology allows for remote monitoring and adjustment of the boiler without the need for third-party controls. With the ViCare Thermostat, homeowners can enjoy a smartphone-controlled heating system that automatically adjusts based on the load.

Global Combi Boiler Market Report Scope:

Historical Data – 2020 - 2021



Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered – Fuel Type, Technology, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Fuel Type:

Natural Gas

Oil

Others

By Technology:

Condensing

Non-Condensing

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France



Spain Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa
Saudi Arabia
South Africa

Rest of Middle East & Africa



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
- 1.2.1. Combi Boiler Market, by region, 2020-2030 (USD Billion)
- 1.2.2. Combi Boiler Market, by Fuel Type, 2020-2030 (USD Billion)
- 1.2.3. Combi Boiler Market, by Technology, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL COMBI BOILER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL COMBI BOILER MARKET DYNAMICS

- 3.1. Combi Boiler Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rapid growth in the population
 - 3.1.1.2. Shifting trends towards low emission natural gas
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Combi Boiler
 - 3.1.2.2. Side effects from Combi Boiler
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising demand for energy efficient heating systems
 - 3.1.3.2. Rapid urbanization & flourishing commercial sector

CHAPTER 4. GLOBAL COMBI BOILER MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers



- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economic
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL COMBI BOILER MARKET, BY FUEL TYPE

- 5.1. Market Snapshot
- 5.2. Global Combi Boiler Market by Fuel Type, Performance Potential Analysis
- 5.3. Global Combi Boiler Market Estimates & Forecasts by Fuel Type 2020-2030 (USD Billion)
- 5.4. Combi Boiler Market, Sub Segment Analysis
 - 5.4.1. Natural Gas
 - 5.4.2. Oil
 - 5.4.3. Others

CHAPTER 6. GLOBAL COMBI BOILER MARKET, BY TECHNOLOGY

- 6.1. Market Snapshot
- 6.2. Global Combi Boiler Market by Technology, Performance Potential Analysis
- 6.3. Global Combi Boiler Market Estimates & Forecasts by Technology 2020-2030 (USD Billion)
- 6.4. Combi Boiler Market, Sub Segment Analysis
 - 6.4.1. Condensing
 - 6.4.2. Non-Condensing



CHAPTER 7. GLOBAL COMBI BOILER MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Combi Boiler Market, Regional Market Snapshot
- 7.4. North America Combi Boiler Market
 - 7.4.1. U.S. Combi Boiler Market
 - 7.4.1.1. Fuel Type breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. Technology breakdown estimates & forecasts, 2020-2030
 - 7.4.2. Canada Combi Boiler Market
- 7.5. Europe Combi Boiler Market Snapshot
 - 7.5.1. U.K. Combi Boiler Market
 - 7.5.2. Germany Combi Boiler Market
 - 7.5.3. France Combi Boiler Market
 - 7.5.4. Spain Combi Boiler Market
 - 7.5.5. Italy Combi Boiler Market
 - 7.5.6. Rest of Europe Combi Boiler Market
- 7.6. Asia-Pacific Combi Boiler Market Snapshot
 - 7.6.1. China Combi Boiler Market
 - 7.6.2. India Combi Boiler Market
 - 7.6.3. Japan Combi Boiler Market
 - 7.6.4. Australia Combi Boiler Market
 - 7.6.5. South Korea Combi Boiler Market
 - 7.6.6. Rest of Asia Pacific Combi Boiler Market
- 7.7. Latin America Combi Boiler Market Snapshot
 - 7.7.1. Brazil Combi Boiler Market
 - 7.7.2. Mexico Combi Boiler Market
- 7.8. Middle East & Africa Combi Boiler Market
 - 7.8.1. Saudi Arabia Combi Boiler Market
 - 7.8.2. South Africa Combi Boiler Market
 - 7.8.3. Rest of Middle East & Africa Combi Boiler Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company



- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Fondital S.p.A
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Ferroli S.p.A
 - 8.3.3. Viessmann Group
 - 8.3.4. Hoval Corporation
 - 8.3.5. Bosch Thermotechnology Gmbh
 - 8.3.6. HTP Global Technologies
 - 8.3.7. BDR Thermea Group
 - 8.3.8. Daikin Industries, Ltd
 - 8.3.9. Wolf GmbH
 - 8.3.10. A.O. Smith Corporation

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



List Of Tables

LIST OF TABLES

- TABLE 1. Global Combi Boiler Market, report scope
- TABLE 2. Global Combi Boiler Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Combi Boiler Market estimates & forecasts by Fuel Type 2020-2030 (USD Billion)
- TABLE 4. Global Combi Boiler Market estimates & forecasts by Technology 2020-2030 (USD Billion)
- TABLE 5. Global Combi Boiler Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Combi Boiler Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Combi Boiler Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Combi Boiler Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Combi Boiler Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Combi Boiler Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Combi Boiler Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Combi Boiler Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Combi Boiler Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Combi Boiler Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 19. Canada Combi Boiler Market estimates & forecasts by segment 2020-2030



(USD Billion)

TABLE 20. Canada Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. China Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)



- TABLE 42. India Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 43. India Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 44. India Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 45. Japan Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 46. Japan Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 47. Japan Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 48. South Korea Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 49. South Korea Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 50. South Korea Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 51. Australia Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 52. Australia Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 53. Australia Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 54. RoAPAC Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 55. RoAPAC Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 56. RoAPAC Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 57. Brazil Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 58. Brazil Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 59. Brazil Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 60. Mexico Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 61. Mexico Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 62. Mexico Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 63. RoLA Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)



TABLE 64. RoLA Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Combi Boiler Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Combi Boiler Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Combi Boiler Market

TABLE 70. List of primary sources, used in the study of global Combi Boiler Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



List Of Figures

LIST OF FIGURES

- FIG 1. Global Combi Boiler Market, research methodology
- FIG 2. Global Combi Boiler Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Combi Boiler Market, key trends 2022
- FIG 5. Global Combi Boiler Market, growth prospects 2023-2030
- FIG 6. Global Combi Boiler Market, porters 5 force model
- FIG 7. Global Combi Boiler Market, pest analysis
- FIG 8. Global Combi Boiler Market, value chain analysis
- FIG 9. Global Combi Boiler Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Combi Boiler Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Combi Boiler Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Combi Boiler Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Combi Boiler Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Combi Boiler Market, regional snapshot 2020 & 2030
- FIG 15. North America Combi Boiler Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Combi Boiler Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Combi Boiler Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Combi Boiler Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Combi Boiler Market 2020 & 2030 (USD Billion)

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



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