

Global Collateral Ligament Stabilizer System Market Size, by Product Type (Lateral Collateral Ligament, Medial Collateral Ligament), by Injury Type (Grade I, Grade II, Grade III), by End-user (Hospitals, Orthopedic Clinics, Others) and Regional Forecasts 2022-2032

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Abstracts

The Global Collateral Ligament Stabilizer System Market is valued at approximately USD 2.3 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 7.2% over the forecast period 2023-2032. The Collateral Ligament Stabilizer System is a medical device designed to provide support and stability to the collateral ligaments of the knee, which include the medial collateral ligament (MCL) and the lateral collateral ligament (LCL). These ligaments are crucial for maintaining the knee's stability and allowing it to function properly during activities such as walking, running, and jumping. The stabilizer system typically includes braces or supports that are worn around the knee to limit excessive movement and prevent further injury to the ligaments. This system is particularly beneficial for individuals recovering from ligament injuries, such as sprains or tears, and for those with chronic instability in the knee. By providing targeted support, the Collateral Ligament Stabilizer System helps reduce pain, improve mobility, and enhance the overall rehabilitation process, enabling patients to return to their daily activities and sports with greater confidence and safety.

The market growth is largely driven by the rising incidence of joint disorders and arthritis, along with the increasing frequency of sports injuries and road accidents, which is expanding the market size significantly. Collateral ligament stabilizers secure the knee posterolaterally, preventing medial tibial translation and aiding in joint stability. One of the primary factors driving the market is the increasing number of sports-related injuries and joint disorders. These knee bracing stabilizer systems are particularly prescribed for athletes. Additionally, the rising number of road mishaps globally is

contributing to the demand for ligament retention systems. According to the WHO, almost 10 million individuals are injured or disabled annually due to road accidents. Physicians often recommend collateral ligament stabilizer systems for treating joint or muscular diseases that result in pain. However, a lack of understanding regarding orthopedic techniques among several healthcare practitioners may restrain the market growth. Despite this challenge, the market outlook remains positive due to advancements in product innovation and increased outreach to untapped market. Medial collateral ligament (MCL) is crucial for providing resistance against various stresses on the knee joint. Collateral ligament stabilizer systems are designed to hold the ends of the two bones together, ensuring that the bones in the joint do not twist or dislocate beyond limits. According to the WHO, musculoskeletal conditions affect approximately 440 million people globally, with this number expected to rise significantly during the forecast period. This growing need to stabilize joints is propelling the market growth.

The key regions considered in the study include Asia Pacific, North America, Europe, Latin America, and the Middle East and Africa. North America held the largest share of the market in 2023, primarily due to the high rate of ligament injuries associated with sports activities and the growing elderly population experiencing recurrent ligament injuries. The region's dominance is expected to continue throughout the forecast period.

Key market players in the reports includes

DJO Global, Inc.

Ossur

Breg, Inc.

Zimmer Biomet Holdings, Inc.

Stryker Corporation

Smith & Nephew plc

3M Company

DePuy Synthes (Johnson & Johnson)

Ossur Americas

BSN Medical (Essity)

Thuasne Group

medi GmbH & Co. KG

Ossur hf.

Orthofix International N.V.

Bauerfeind AG

By Region:**North America:**

U.S.

Canada

Europe:

Germany

U.K.

France

Italy

Spain

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

South Arabia

South Africa

Rest of Middle East and Africa

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major

regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL COLLATERAL LIGAMENT STABILIZER SYSTEM MARKET EXECUTIVE SUMMARY

- 1.1. Global Collateral Ligament Stabilizer System Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Product Type
 - 1.3.2. By Injury Type
 - 1.3.3. By End-user
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL COLLATERAL LIGAMENT STABILIZER SYSTEM MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL COLLATERAL LIGAMENT STABILIZER SYSTEM MARKET

Global Collateral Ligament Stabilizer System Market Size, by Product Type (Lateral Collateral Ligament, Medial...

DYNAMICS

3.1. Market Drivers

- 3.1.1. Rise in Prevalence of Joint Disorders
- 3.1.2. Increase in Incidences of Arthritis
- 3.1.3. Growing Prevalence of Joint Disorders

3.2. Market Challenges

- 3.2.1. Lack of Understanding Among Healthcare Practitioners

3.3. Market Opportunities

- 3.3.1. Expansion into Untapped Markets
- 3.3.2. Technological Advancements in Orthopedic Techniques

CHAPTER 4. GLOBAL COLLATERAL LIGAMENT STABILIZER SYSTEM MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL COLLATERAL LIGAMENT STABILIZER SYSTEM MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032

5.1. Segment Dashboard

5.2. Global Collateral Ligament Stabilizer System Market: Product Type Revenue Trend Analysis, 2022 & 2034 (USD Billion)

5.2.1. Lateral Collateral Ligament

5.2.2. Medial Collateral Ligament

CHAPTER 6. GLOBAL COLLATERAL LIGAMENT STABILIZER SYSTEM MARKET SIZE & FORECASTS BY INJURY TYPE 2022-2032

6.1. Segment Dashboard

6.2. Global Collateral Ligament Stabilizer System Market: Injury Type Revenue Trend Analysis, 2022 & 2034 (USD Billion)

6.2.1. Grade I

6.2.2. Grade II

6.2.3. Grade III

CHAPTER 7. GLOBAL COLLATERAL LIGAMENT STABILIZER SYSTEM MARKET SIZE & FORECASTS BY END-USER 2022-2032

7.1. Segment Dashboard

7.2. Global Collateral Ligament Stabilizer System Market: End-user Revenue Trend Analysis, 2022 & 2034 (USD Billion)

7.2.1. Hospitals

7.2.2. Orthopedic Clinics

7.2.3. Others

CHAPTER 8. GLOBAL COLLATERAL LIGAMENT STABILIZER SYSTEM MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America Collateral Ligament Stabilizer System Market

8.1.1. U.S. Collateral Ligament Stabilizer System Market

8.1.1.1. Product Type Breakdown Size & Forecasts, 2022-2032

8.1.1.2. Injury Type Breakdown Size & Forecasts, 2022-2032

8.1.1.3. End-user Breakdown Size & Forecasts, 2022-2032

8.1.2. Canada Collateral Ligament Stabilizer System Market

8.2. Europe Collateral Ligament Stabilizer System Market

8.2.1. Germany Collateral Ligament Stabilizer System Market

8.2.2. U.K. Collateral Ligament Stabilizer System Market

8.2.3. France Collateral Ligament Stabilizer System Market

- 8.2.4. Italy Collateral Ligament Stabilizer System Market
- 8.2.5. Spain Collateral Ligament Stabilizer System Market
- 8.3. Asia-Pacific Collateral Ligament Stabilizer System Market
 - 8.3.1. China Collateral Ligament Stabilizer System Market
 - 8.3.2. India Collateral Ligament Stabilizer System Market
 - 8.3.3. Japan Collateral Ligament Stabilizer System Market
 - 8.3.4. Australia & New Zealand Collateral Ligament Stabilizer System Market
- 8.4. Latin America Collateral Ligament Stabilizer System Market
 - 8.4.1. Brazil Collateral Ligament Stabilizer System Market
 - 8.4.2. Mexico Collateral Ligament Stabilizer System Market
- 8.5. Middle East & Africa Collateral Ligament Stabilizer System Market
 - 8.5.1. South Africa Collateral Ligament Stabilizer System Market
 - 8.5.2. GCC Collateral Ligament Stabilizer System Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. DJO Global, Inc.
 - 9.3.1.1 Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. Ossur
 - 9.3.3. Breg, Inc.
 - 9.3.4. Zimmer Biomet Holdings, Inc.
 - 9.3.5. Stryker Corporation
 - 9.3.6 Smith & Nephew plc
 - 9.3.7. 3M Company
 - 9.3.8. DePuy Synthes (Johnson & Johnson)
 - 9.3.9. Ossur Americas
 - 9.3.10. BSN Medical (Essity)
 - 9.3.11. Thuasne Group
 - 9.3.12. medi GmbH & Co. KG

9.3.13. ?ssur hf.

9.3.14. Orthofix International N.V.

9.3.15. Bauerfeind AG

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Collateral Ligament Stabilizer System Market, Report Scope

TABLE 2. Global Collateral Ligament Stabilizer System Market Estimates & Forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Collateral Ligament Stabilizer System Market Estimates & Forecasts by Product Type 2022-2032 (USD Billion)

TABLE 4. Global Collateral Ligament Stabilizer System Market Estimates & Forecasts by Injury Type 2022-2032 (USD Billion)

TABLE 5. Global Collateral Ligament Stabilizer System Market Estimates & Forecasts by End-user 2022-2032 (USD Billion)

TABLE 6. Global Collateral Ligament Stabilizer System Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Collateral Ligament Stabilizer System Market by Region, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Collateral Ligament Stabilizer System Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Collateral Ligament Stabilizer System Market by Region, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Collateral Ligament Stabilizer System Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Collateral Ligament Stabilizer System Market by Region, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Collateral Ligament Stabilizer System Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Collateral Ligament Stabilizer System Market by Region, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Collateral Ligament Stabilizer System Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Collateral Ligament Stabilizer System Market Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Collateral Ligament Stabilizer System Market Estimates & Forecasts by Segment 2022-2032 (USD Billion)

TABLE 17. U.S. Collateral Ligament Stabilizer System Market Estimates & Forecasts by Segment 2022-2032 (USD Billion)

TABLE 18. Canada Collateral Ligament Stabilizer System Market Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Collateral Ligament Stabilizer System Market Estimates & Forecasts by Segment 2022-2032 (USD Billion)

TABLE 20. Canada Collateral Ligament Stabilizer System Market Estimates & Forecasts by Segment 2022-2032 (USD Billion)

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

FIG 1. Global Collateral Ligament Stabilizer System Market, Research Methodology

FIG 2. Global Collateral Ligament Stabilizer System Market, Market Estimation Techniques

FIG 3. Global Market Size Estimates & Forecast Methods.

FIG 4. Global Collateral Ligament Stabilizer System Market, Key Trends 2023

FIG 5. Global Collateral Ligament Stabilizer System Market, Growth Prospects 2022-2032

FIG 6. Global Collateral Ligament Stabilizer System Market, Porter's 5 Force Model

FIG 7. Global Collateral Ligament Stabilizer System Market, PESTEL Analysis

FIG 8. Global Collateral Ligament Stabilizer System Market, Value Chain Analysis

FIG 9. Global Collateral Ligament Stabilizer System Market by Segment, 2022 & 2034 (USD Billion)

FIG 10. Global Collateral Ligament Stabilizer System Market by Segment, 2022 & 2034 (USD Billion)

FIG 11. Global Collateral Ligament Stabilizer System Market by Segment, 2022 & 2034 (USD Billion)

FIG 12. Global Collateral Ligament Stabilizer System Market by Segment, 2022 & 2034 (USD Billion)

FIG 13. Global Collateral Ligament Stabilizer System Market by Segment, 2022 & 2034 (USD Billion)

FIG 14. Global Collateral Ligament Stabilizer System Market, Regional Snapshot 2022 & 2034

FIG 15. North America Collateral Ligament Stabilizer System Market 2022 & 2034 (USD Billion)

FIG 16. Europe Collateral Ligament Stabilizer System Market 2022 & 2034 (USD Billion)

FIG 17. Asia Pacific Collateral Ligament Stabilizer System Market 2022 & 2034 (USD Billion)

FIG 18. Latin America Collateral Ligament Stabilizer System Market 2022 & 2034 (USD Billion)

FIG 19. Middle East & Africa Collateral Ligament Stabilizer System Market 2022 & 2034 (USD Billion)

FIG 20. Global Collateral Ligament Stabilizer System Market, Company Market Share Analysis (2023)

This list is not complete, final report does contain more than 50 figures. The list may be

updated in the final deliverable.

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