

Global Collagen Hydrolysates Market Size study, by Product (Bovine, Porcine, Marine, Others), by Form (Powder, Liquid, Capsules, Others), by Application (Pharmaceutical/Biomedical, Food and Beverage, Nutraceuticals, Cosmetics, Others) and Regional Forecasts 2022-2032

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Abstracts

Global Collagen Hydrolysates Market is valued at approximately USD 1.18 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.11% over the forecast period 2024-2032. Collagen hydrolysates are derived from collagen through a process of hydrolysis that breaks down the protein into smaller, easily digestible peptides. They are widely used in dietary supplements, cosmetics, and functional foods due to their potential health benefits, including improved skin elasticity, joint health, and muscle mass. Rich in amino acids such as glycine, proline, and hydroxyproline, collagen hydrolysates support the body's natural collagen production and are valued for their bioavailability and versatility.

The Global Collagen Hydrolysates Market is driven by rising health and wellness trend continues to gain momentum, the demand for collagen hydrolysates is experiencing a significant surge. The aging population is increasingly seeking products that can help maintain joint health, skin elasticity, and overall vitality. The versatile applications of collagen hydrolysates across various industries, including pharmaceuticals, food and beverages, nutraceuticals, and cosmetics, further drive market growth. However, high production costs and a complex regulatory landscape pose challenges to the market's expansion.

The key regions considered for the market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, the North American collagen hydrolysates market dominated the global landscape in 2023, owing to region's

population, particularly in the United States and Canada, is actively seeking preventative healthcare solutions, contributing to the surge in demand for collagen hydrolysates as a convenient and bioavailable source. The beauty-from-within trend, coupled with a strong culture of dietary supplement consumption, further propels the popularity of collagen hydrolysates in North America.

Major market players included in this report are:

Hainan Huayan Collagen Biotech Co., Ltd.

NeoCell Corporation

Amicogen

PB Gelatins GmbH

Essen Nutrition

Foodmate Co. Ltd

Connoils LLC

Rousselot

Gelita AG

Nitta Gelatin, Inc.

The detailed segments and sub-segment of the market are explained below:

By Product

- Bovine
- Porcine
- Marine
- Others

By Form

- Powder
- Liquid
- Capsules
- Others

By Application

- Pharmaceutical/Biomedical
- Food and Beverage
- Nutraceuticals
- Cosmetics
- Others

By Region:

North America

- U.S.
- Canada

Europe

- UK
 - Germany
 - France
 - Spain
 - Italy
 - ROE
- Asia Pacific
- China
 - India
 - Japan
 - Australia
 - South Korea
 - RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market

Contents

CHAPTER 1. GLOBAL COLLAGEN HYDROLYSATES MARKET EXECUTIVE SUMMARY

- 1.1. Global Collagen Hydrolysates Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Product
 - 1.3.2. By Form
 - 1.3.3. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL COLLAGEN HYDROLYSATES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL COLLAGEN HYDROLYSATES MARKET DYNAMICS

Global Collagen Hydrolysates Market Size study, by Product (Bovine, Porcine, Marine, Others), by Form (Powder,...

3.1. Market Drivers

- 3.1.1. Health and Wellness Trend
- 3.1.2. Aging Population
- 3.1.3. Versatile Applications in Various Industries

3.2. Market Challenges

- 3.2.1. High Production Costs
- 3.2.2. Complex Regulatory Landscape

3.3. Market Opportunities

- 3.3.1. Growing Demand for Preventative Healthcare Solutions
- 3.3.2. Increasing Consumer Awareness of Bioavailable Nutrients
- 3.3.3. Expansion in Emerging Markets

CHAPTER 4. GLOBAL COLLAGEN HYDROLYSATES MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top Investment Opportunity

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL COLLAGEN HYDROLYSATES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

5.1. Segment Dashboard

5.2. Global Collagen Hydrolysates Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Bovine
- 5.2.2. Porcine
- 5.2.3. Marine
- 5.2.4. Others

CHAPTER 6. GLOBAL COLLAGEN HYDROLYSATES MARKET SIZE & FORECASTS BY FORM 2022-2032

6.1. Segment Dashboard

6.2. Global Collagen Hydrolysates Market: Form Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Powder
- 6.2.2. Liquid
- 6.2.3. Capsules
- 6.2.4. Others

CHAPTER 7. GLOBAL COLLAGEN HYDROLYSATES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

7.1. Segment Dashboard

7.2. Global Collagen Hydrolysates Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 7.2.1. Pharmaceutical/Biomedical
- 7.2.2. Food and Beverage
- 7.2.3. Nutraceuticals
- 7.2.4. Cosmetics
- 7.2.5. Others

CHAPTER 8. GLOBAL COLLAGEN HYDROLYSATES MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America Collagen Hydrolysates Market

- 8.1.1. U.S. Collagen Hydrolysates Market
 - 8.1.1.1. Product breakdown size & forecasts, 2022-2032
 - 8.1.1.2. Form breakdown size & forecasts, 2022-2032

- 8.1.1.3. Application breakdown size & forecasts, 2022-2032
- 8.1.2. Canada Collagen Hydrolysates Market
 - 8.1.2.1. Product breakdown size & forecasts, 2022-2032
 - 8.1.2.2. Form breakdown size & forecasts, 2022-2032
 - 8.1.2.3. Application breakdown size & forecasts, 2022-2032
- 8.2. Europe Collagen Hydrolysates Market
 - 8.2.1. U.K. Collagen Hydrolysates Market
 - 8.2.2. Germany Collagen Hydrolysates Market
 - 8.2.3. France Collagen Hydrolysates Market
 - 8.2.4. Spain Collagen Hydrolysates Market
 - 8.2.5. Italy Collagen Hydrolysates Market
 - 8.2.6. Rest of Europe Collagen Hydrolysates Market
- 8.3. Asia-Pacific Collagen Hydrolysates Market
 - 8.3.1. China Collagen Hydrolysates Market
 - 8.3.2. India Collagen Hydrolysates Market
 - 8.3.3. Japan Collagen Hydrolysates Market
 - 8.3.4. Australia Collagen Hydrolysates Market
 - 8.3.5. South Korea Collagen Hydrolysates Market
 - 8.3.6. Rest of Asia Pacific Collagen Hydrolysates Market
- 8.4. Latin America Collagen Hydrolysates Market
 - 8.4.1. Brazil Collagen Hydrolysates Market
 - 8.4.2. Mexico Collagen Hydrolysates Market
 - 8.4.3. Rest of Latin America Collagen Hydrolysates Market
- 8.5. Middle East & Africa Collagen Hydrolysates Market
 - 8.5.1. Saudi Arabia Collagen Hydrolysates Market
 - 8.5.2. South Africa Collagen Hydrolysates Market
 - 8.5.3. Rest of Middle East & Africa Collagen Hydrolysates Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Hainan Huayan Collagen Biotech Co., Ltd.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview

- 9.3.1.3. Financial (Subject to Data Availability)
- 9.3.1.4. Product Summary
- 9.3.1.5. Market Strategies
- 9.3.2. NeoCell Corporation
- 9.3.3. Amicogen
- 9.3.4. PB Gelatins GmbH
- 9.3.5. Essen Nutrition
- 9.3.6. Foodmate Co. Ltd
- 9.3.7. Connoils LLC
- 9.3.8. Rousselot
- 9.3.9. Gelita AG
- 9.3.10. Nitta Gelatin, Inc.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Collagen Hydrolysates market, report scope

TABLE 2. Global Collagen Hydrolysates market estimates & forecasts by Region
2022-2032 (USD Billion)

TABLE 3. Global Collagen Hydrolysates market estimates & forecasts by Product
2022-2032 (USD Billion)

TABLE 4. Global Collagen Hydrolysates market estimates & forecasts by Form
2022-2032 (USD Billion)

TABLE 5. Global Collagen Hydrolysates market estimates & forecasts by Application
2022-2032 (USD Billion)

TABLE 6. Global Collagen Hydrolysates market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 7. Global Collagen Hydrolysates market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 8. Global Collagen Hydrolysates market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 9. Global Collagen Hydrolysates market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 10. Global Collagen Hydrolysates market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 11. Global Collagen Hydrolysates market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 12. Global Collagen Hydrolysates market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 13. Global Collagen Hydrolysates market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 14. Global Collagen Hydrolysates market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 15. U.S. Collagen Hydrolysates market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 16. U.S. Collagen Hydrolysates market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 17. U.S. Collagen Hydrolysates market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 18. Canada Collagen Hydrolysates market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 19. Canada Collagen Hydrolysates market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 20. Canada Collagen Hydrolysates market estimates & forecasts by segment
2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Collagen Hydrolysates market, research methodology
- FIG 2. Global Collagen Hydrolysates market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Collagen Hydrolysates market, key trends 2023
- FIG 5. Global Collagen Hydrolysates market, growth prospects 2022-2032
- FIG 6. Global Collagen Hydrolysates market, porters 5 force model
- FIG 7. Global Collagen Hydrolysates market, PESTEL analysis
- FIG 8. Global Collagen Hydrolysates market, value chain analysis
- FIG 9. Global Collagen Hydrolysates market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Collagen Hydrolysates market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Collagen Hydrolysates market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Collagen Hydrolysates market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Collagen Hydrolysates market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Collagen Hydrolysates market, regional snapshot 2022 & 2032
- FIG 15. North America Collagen Hydrolysates market 2022 & 2032 (USD Billion)
- FIG 16. Europe Collagen Hydrolysates market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Collagen Hydrolysates market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Collagen Hydrolysates market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Collagen Hydrolysates market 2022 & 2032 (USD Billion)
- FIG 20. Global Collagen Hydrolysates market, company market share analysis (2023)

.....

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