

Global Collagen Casings Market Size study, by Product Type (Edible, Non-edible) by Application (Fresh Sausages, Cooked Sausages, Dry-Cured Sausages, Meat-based Snacks, Others (Pork Loin, etc.)) by end use industries (Industrial Food Processing, Foodservice, Private Label, Butcheries and Meat Processors, Others) and Regional Forecasts 2022-2028

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Abstracts

Global Collagen Casings Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. According to the Collagen Casings Trade Association (CCTA)- Collagen is a fiber protein which occurs naturally. Collagen is widely used in manufacturing of edible casings and films. Due to its fibrous nature, it provides the high mechanical strength required for very thin film materials to survive the forces of high-speed machines in the sausage stuffing and linking process. Edible casings range from as small as 13mm up to sizes in excess of 34mm. It can also be derived from poultry and fish. Growing meat industry globally and rising research & development activities are key drivers for the growth of Collagen Casings market. For instance, according to the Food and Agriculture Organization of the United Nations (FAO)'s Overview of global meat market developments in 2020 report- As of 2020, total global meat exports reached to 38.7 million tons, witnessing an increase of 5.7 percent from the year 2019. Also, in Aisa pacific region meat imports by China grown by 57.6 percent and reached to 11.7 million tons in 2020. on the other hand, World poultry meat production reached 133.3 million tons in 2020, witnessing a growth rate of more than 1.3% from the year 2019. Also, with the increasing application of collagen casings and growing Processed

Food Industry in emerging economies, the adoption & demand for Collagen Casings is likely to increase the market growth during the forecast period. However, shifting consumer trends towards veganism impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Collagen Casings market study includes Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to increasing consumption of meat in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as increasing production of meat and growing fast food industry in the region would create lucrative growth prospects for the Collagen Casings market across Asia-Pacific region.

Major market player included in this report are:

VISCOFAN

S.A.

Devro

Nippi Collagen NA Inc.

Shenguan Holdings (Group) Limited

Fibran Group

FABIOS S.A.

LEM Products

Oversea Casing Company

Nitta Casings Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Edible

Non-edible

By Caliber:

Small

Large

By Application:

Fresh Sausages

Cooked Sausages

Dry-Cured Sausages

Meat-based Snacks

Others (Pork Loin, etc.)

By End Use Industries:

Industrial Food Processing

Foodservice

Private Label

Butcheries and Meat Processors

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Collagen Casings Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
 - 1.2.1. Collagen Casings Market, by Region, 2020-2028 (USD Billion)
 - 1.2.2. Collagen Casings Market, by Product Type, 2020-2028 (USD Billion)
 - 1.2.3. Collagen Casings Market, by Caliber, 2020-2028 (USD Billion)
 - 1.2.4. Collagen Casings Market, by Application, 2020-2028 (USD Billion)
 - 1.2.5. Collagen Casings Market, by End Use Industries, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL COLLAGEN CASINGS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL COLLAGEN CASINGS MARKET DYNAMICS

- 3.1. Collagen Casings Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing Meat industry globally.
 - 3.1.1.2. Rising Research & development activities.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Shifting trend towards Veganism.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising application of collagen Casings.
 - 3.1.3.2. Growing Processed Food Industry in emerging economies.

CHAPTER 4. GLOBAL COLLAGEN CASINGS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2019-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL COLLAGEN CASINGS MARKET, BY PRODUCT TYPE

- 6.1. Market Snapshot
- 6.2. Global Collagen Casings Market by Product Type, Performance - Potential Analysis
- 6.3. Global Collagen Casings Market Estimates & Forecasts by Product Type 2019-2028 (USD Billion)
- 6.4. Collagen Casings Market, Sub Segment Analysis
 - 6.4.1. Edible
 - 6.4.2. Non-edible

CHAPTER 7. GLOBAL COLLAGEN CASINGS MARKET, BY CALIBER

- 7.1. Market Snapshot
- 7.2. Global Collagen Casings Market by Caliber, Performance - Potential Analysis
- 7.3. Global Collagen Casings Market Estimates & Forecasts by Caliber 2019-2028 (USD Billion)
- 7.4. Collagen Casings Market, Sub Segment Analysis
 - 7.4.1. Small

7.4.2. Large

CHAPTER 8. GLOBAL COLLAGEN CASINGS MARKET, BY APPLICATION

8.1. Market Snapshot

8.2. Global Collagen Casings Market by Application, Performance - Potential Analysis

8.3. Global Collagen Casings Market Estimates & Forecasts by Application 2019-2028 (USD Billion)

8.4. Collagen Casings Market, Sub Segment Analysis

8.4.1. Fresh Sausages

8.4.2. Cooked Sausages

8.4.3. Dry-Cured Sausages

8.4.4. Meat-based Snacks

8.4.5. Others (Pork Loin, etc.)

CHAPTER 9. GLOBAL COLLAGEN CASINGS MARKET, BY END USE INDUSTRIES

9.1. Market Snapshot

9.2. Global Collagen Casings Market by End Use Industries, Performance - Potential Analysis

9.3. Global Collagen Casings Market Estimates & Forecasts by End Use Industries 2019-2028 (USD Billion)

9.4. Collagen Casings Market, Sub Segment Analysis

9.4.1. Industrial Food Processing

9.4.2. Foodservice

9.4.3. Private Label

9.4.4. Butcheries and Meat Processors

9.4.5. Others

CHAPTER 10. GLOBAL COLLAGEN CASINGS MARKET, REGIONAL ANALYSIS

10.1. Collagen Casings Market, Regional Market Snapshot

10.2. North America Collagen Casings Market

10.2.1. U.S. Collagen Casings Market

10.2.1.1. Product Type breakdown estimates & forecasts, 2019-2028

10.2.1.2. Caliber breakdown estimates & forecasts, 2019-2028

10.2.1.3. Application breakdown estimates & forecasts, 2019-2028

10.2.1.4. End Use Industries breakdown estimates & forecasts, 2019-2028

10.2.2. Canada Collagen Casings Market

- 10.3. Europe Collagen Casings Market Snapshot
 - 10.3.1. U.K. Collagen Casings Market
 - 10.3.2. Germany Collagen Casings Market
 - 10.3.3. France Collagen Casings Market
 - 10.3.4. Spain Collagen Casings Market
 - 10.3.5. Italy Collagen Casings Market
 - 10.3.6. Rest of Europe Collagen Casings Market
- 10.4. Asia-Pacific Collagen Casings Market Snapshot
 - 10.4.1. China Collagen Casings Market
 - 10.4.2. India Collagen Casings Market
 - 10.4.3. Japan Collagen Casings Market
 - 10.4.4. Australia Collagen Casings Market
 - 10.4.5. South Korea Collagen Casings Market
 - 10.4.6. Rest of Asia Pacific Collagen Casings Market
- 10.5. Latin America Collagen Casings Market Snapshot
 - 10.5.1. Brazil Collagen Casings Market
 - 10.5.2. Mexico Collagen Casings Market
- 10.6. Rest of The World Collagen Casings Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. VISCOFAN
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Product Summary
 - 11.2.1.5. Recent Developments
 - 11.2.2. S.A.
 - 11.2.3. Devro
 - 11.2.4. Nippi Collagen NA Inc.
 - 11.2.5. Shenguan Holdings (Group) Limited
 - 11.2.6. Fibran Group
 - 11.2.7. FABIOS S.A.
 - 11.2.8. LEM Products
 - 11.2.9. Oversea Casing Company
 - 11.2.10. Nitta Casings Inc.

CHAPTER 12. RESEARCH PROCESS

12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

12.2. Research Attributes

12.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Collagen Casings Market, report scope

TABLE 2. Global Collagen Casings Market estimates & forecasts by Region 2019-2028 (USD Billion)

TABLE 3. Global Collagen Casings Market estimates & forecasts by Product Type 2019-2028 (USD Billion)

TABLE 4. Global Collagen Casings Market estimates & forecasts by Caliber 2019-2028 (USD Billion)

TABLE 5. Global Collagen Casings Market estimates & forecasts by Application 2019-2028 (USD Billion)

TABLE 6. Global Collagen Casings Market estimates & forecasts by End Use Industries 2019-2028 (USD Billion)

TABLE 7. Global Collagen Casings Market by segment, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 8. Global Collagen Casings Market by region, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 9. Global Collagen Casings Market by segment, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 10. Global Collagen Casings Market by region, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 11. Global Collagen Casings Market by segment, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 12. Global Collagen Casings Market by region, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 13. Global Collagen Casings Market by segment, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 14. Global Collagen Casings Market by region, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 15. Global Collagen Casings Market by segment, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 16. Global Collagen Casings Market by region, estimates & forecasts, 2019-2028 (USD Billion)

TABLE 17. U.S. Collagen Casings Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 18. U.S. Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 19. U.S. Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 20. Canada Collagen Casings Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 21. Canada Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 22. Canada Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 23. UK Collagen Casings Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 24. UK Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 25. UK Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 26. Germany Collagen Casings Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 27. Germany Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 28. Germany Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 29. RoE Collagen Casings Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 30. RoE Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 31. RoE Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 32. China Collagen Casings Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 33. China Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 34. China Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 35. India Collagen Casings Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 36. India Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 37. India Collagen Casings Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 38. Japan Collagen Casings Market estimates & forecasts, 2019-2028 (USD

Billion)

TABLE 39. Japan Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 40. Japan Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 41. RoAPAC Collagen Casings Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 42. RoAPAC Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 43. RoAPAC Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 44. Brazil Collagen Casings Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 45. Brazil Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 46. Brazil Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 47. Mexico Collagen Casings Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 48. Mexico Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 49. Mexico Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 50. RoLA Collagen Casings Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 51. RoLA Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 52. RoLA Collagen Casings Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 53. Row Collagen Casings Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 54. Row Collagen Casings Market estimates & forecasts by segment 2019-2028
(USD Billion)

TABLE 55. Row Collagen Casings Market estimates & forecasts by segment 2019-2028
(USD Billion)

TABLE 56. List of secondary sources, used in the study of global Collagen Casings
Market

TABLE 57. List of primary sources, used in the study of global Collagen Casings Market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Collagen Casings Market, research methodology
- FIG 2. Global Collagen Casings Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Collagen Casings Market, key trends 2021
- FIG 5. Global Collagen Casings Market, growth prospects 2022-2028
- FIG 6. Global Collagen Casings Market, porters 5 force model
- FIG 7. Global Collagen Casings Market, pest analysis
- FIG 8. Global Collagen Casings Market, value chain analysis
- FIG 9. Global Collagen Casings Market by segment, 2019 & 2028 (USD Billion)
- FIG 10. Global Collagen Casings Market by segment, 2019 & 2028 (USD Billion)
- FIG 11. Global Collagen Casings Market by segment, 2019 & 2028 (USD Billion)
- FIG 12. Global Collagen Casings Market by segment, 2019 & 2028 (USD Billion)
- FIG 13. Global Collagen Casings Market by segment, 2019 & 2028 (USD Billion)
- FIG 14. Global Collagen Casings Market, regional snapshot 2019 & 2028
- FIG 15. North America Collagen Casings Market 2019 & 2028 (USD Billion)
- FIG 16. Europe Collagen Casings Market 2019 & 2028 (USD Billion)
- FIG 17. Asia pacific Collagen Casings Market 2019 & 2028 (USD Billion)
- FIG 18. Latin America Collagen Casings Market 2019 & 2028 (USD Billion)
- FIG 19. Global Collagen Casings Market, company market share analysis (2021)

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