

# **Global Cold Pressed Neem Oil Market Size study & Forecast, by Type (Seed Extract Oil, Leaf Extract Oil and Bark Extract Oil), by Application (Pesticides/Agriculture, Personal Care Product and Others) and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/G935EC556587EN.html>

Date: October 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G935EC556587EN

## **Abstracts**

Global Cold Pressed Neem Oil Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Neem extract is commonly utilized in the production of nutritional supplements. Neem oil concentrations help regulate blood sugar, blood pressure, weight, disease prevention, and workout recovery. It comes in capsules, liquids, and powder form. Consumption of dietary supplements has increased in recent years, and the industry is likely to rise at an exponential rate in the near future. Globally, consumer health consciousness is increasing, which is impacting sales of dietary supplements as healthier alternatives to conventional medication.

The global neem oil concentrates market is set to experience significant growth over the forecast period, with several factors expected to contribute to this trend. These include the expansion of retail markets, rising demand for organic products, and an increasing working population. Additionally, the use of neem as a natural ingredient in the personal care industry is gaining popularity due to growing concerns about the hazards of chemical-based products. Moreover, the market is likely to be propelled by the increasing use of biofertilizers, which are becoming increasingly popular in agricultural practices. The European cosmetics and personal care market holds a prominent position in the global industry, boasting a substantial retail sales value of USD 80 billion in 2021. Alongside the United States, it stands as one of the largest markets for cosmetic products worldwide. Among the European nations, several key players emerge as the largest national markets for cosmetics and personal care products.

Germany leads the pack with a market value of USD 13.6 billion, followed closely by France at USD 12.0 billion. Italy secures its position with a market value of USD 10.6 billion, while the United Kingdom follows suit at USD 9.9 billion. Spain and Poland also make their mark with market values of USD 6.9 billion and USD 4.0 billion, respectively. These countries collectively contribute significantly to the overall growth and success of the European cosmetics and personal care market.

The key regions considered for the Global Cold Pressed Neem Oil Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Neem oil, including the cold-pressed variety, has gained popularity in the North American cosmetics market. Consumers are increasingly drawn to natural and organic skincare products, and neem oil aligns with these preferences due to its botanical origin and beneficial properties. It is used in various skincare formulations, such as lotions, creams, serums, and soaps. Furthermore, Neem oil is also utilized in the European cosmetics industry, with a growing demand for natural and sustainable beauty products. European consumers are seeking alternatives to synthetic ingredients, and cold-pressed neem oil fits the criteria. It is employed in skincare, haircare, and personal care products, catering to individuals who prioritize organic and eco-friendly choices.

Major market player included in this report are:

Givaudan (Switzerland)

Sensient Technologies Corporation (U.S.)

Symrise (Germany)

Kangcare (China)

P.T. INDESSO AROMA (Indonesia)

P.T. Haldin Pacific Semesta. (Indonesia)

Vidya Herbs (India)

TOKIWA PHYTOCHEMICAL CO. LTD. (Japan)

Native Extracts Pty Ltd. (Australia)

The Real Seed Company

Allin Exporters

Recent Developments in the Market:

In April 2023, Terramera, a company specializing in sustainable agricultural solutions, recently introduced a ground-breaking product called SOCORO. This innovative pesticide utilizes cold-pressed neem oil as its key ingredient and offers comprehensive insect, mite, and disease management in a single application.

Global Cold Pressed Neem Oil Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Application Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Seed Extract Oil

Leaf Extract Oil

Bark Extract Oil

By Application:

Pesticides/Agriculture

Personal Care Product

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Cold Pressed Neem Oil Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Cold Pressed Neem Oil Market, by Type, 2020-2030 (USD Billion)
  - 1.2.3. Cold Pressed Neem Oil Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL COLD PRESSED NEEM OIL MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL COLD PRESSED NEEM OIL MARKET DYNAMICS**

- 3.1. Cold Pressed Neem Oil Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing demand for plants derived products
    - 3.1.1.2. Increasing demand for organic products
  - 3.1.2. Market Challenges
    - 3.1.2.1. Side effects associated with neem oil
    - 3.1.2.2. Presence of counterfeit products in the market.
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing demand for neem oil in cosmetics products

### **CHAPTER 4. GLOBAL COLD PRESSED NEEM OIL MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL COLD PRESSED NEEM OIL MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Cold Pressed Neem Oil Market by Type, Performance - Potential Analysis
- 5.3. Global Cold Pressed Neem Oil Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Cold Pressed Neem Oil Market, Sub Segment Analysis
  - 5.4.1. Seed Extract Oil
  - 5.4.2. Leaf Extract Oil
  - 5.4.3. Bark Extract Oil

## **CHAPTER 6. GLOBAL COLD PRESSED NEEM OIL MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Cold Pressed Neem Oil Market by Application, Performance - Potential Analysis
- 6.3. Global Cold Pressed Neem Oil Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Cold Pressed Neem Oil Market, Sub Segment Analysis

- 6.4.1. Pesticides/Agriculture
- 6.4.2. Personal Care Product
- 6.4.3. Others

## **CHAPTER 7. GLOBAL COLD PRESSED NEEM OIL MARKET, REGIONAL ANALYSIS**

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Cold Pressed Neem Oil Market, Regional Market Snapshot
- 7.4. North America Cold Pressed Neem Oil Market
  - 7.4.1. U.S. Cold Pressed Neem Oil Market
    - 7.4.1.1. Type breakdown estimates & forecasts, 2020-2030
    - 7.4.1.2. Application breakdown estimates & forecasts, 2020-2030
  - 7.4.2. Canada Cold Pressed Neem Oil Market
- 7.5. Europe Cold Pressed Neem Oil Market Snapshot
  - 7.5.1. U.K. Cold Pressed Neem Oil Market
  - 7.5.2. Germany Cold Pressed Neem Oil Market
  - 7.5.3. France Cold Pressed Neem Oil Market
  - 7.5.4. Spain Cold Pressed Neem Oil Market
  - 7.5.5. Italy Cold Pressed Neem Oil Market
  - 7.5.6. Rest of Europe Cold Pressed Neem Oil Market
- 7.6. Asia-Pacific Cold Pressed Neem Oil Market Snapshot
  - 7.6.1. China Cold Pressed Neem Oil Market
  - 7.6.2. India Cold Pressed Neem Oil Market
  - 7.6.3. Japan Cold Pressed Neem Oil Market
  - 7.6.4. Australia Cold Pressed Neem Oil Market
  - 7.6.5. South Korea Cold Pressed Neem Oil Market
  - 7.6.6. Rest of Asia Pacific Cold Pressed Neem Oil Market
- 7.7. Latin America Cold Pressed Neem Oil Market Snapshot
  - 7.7.1. Brazil Cold Pressed Neem Oil Market
  - 7.7.2. Mexico Cold Pressed Neem Oil Market
- 7.8. Middle East & Africa Cold Pressed Neem Oil Market
  - 7.8.1. Saudi Arabia Cold Pressed Neem Oil Market
  - 7.8.2. South Africa Cold Pressed Neem Oil Market
  - 7.8.3. Rest of Middle East & Africa Cold Pressed Neem Oil Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**



- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Givaudan (Switzerland)
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. Sensient Technologies Corporation (U.S.)
  - 8.3.3. Symrise (Germany)
  - 8.3.4. Kangcare (China)
  - 8.3.5. P.T. INDESSO AROMA (Indonesia)
  - 8.3.6. P.T. Haldin Pacific Semesta. (Indonesia)
  - 8.3.7. Vidya Herbs (India)
  - 8.3.8. TOKIWA PHYTOCHEMICAL CO. LTD. (Japan)
  - 8.3.9. Native Extracts Pty Ltd. (Australia)
  - 8.3.10. The Real Seed Company
  - 8.3.11. Allin Exporters

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Cold Pressed Neem Oil Market, report scope

TABLE 2. Global Cold Pressed Neem Oil Market estimates & forecasts by Region  
2020-2030 (USD Billion)

TABLE 3. Global Cold Pressed Neem Oil Market estimates & forecasts by Type  
2020-2030 (USD Billion)

TABLE 4. Global Cold Pressed Neem Oil Market estimates & forecasts by Application  
2020-2030 (USD Billion)

TABLE 5. Global Cold Pressed Neem Oil Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 6. Global Cold Pressed Neem Oil Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 7. Global Cold Pressed Neem Oil Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 8. Global Cold Pressed Neem Oil Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 9. Global Cold Pressed Neem Oil Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 10. Global Cold Pressed Neem Oil Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 11. Global Cold Pressed Neem Oil Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 12. Global Cold Pressed Neem Oil Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 13. Global Cold Pressed Neem Oil Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 14. Global Cold Pressed Neem Oil Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 15. U.S. Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 16. U.S. Cold Pressed Neem Oil Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 17. U.S. Cold Pressed Neem Oil Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 18. Canada Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 19. Canada Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Cold Pressed Neem Oil Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Cold Pressed Neem Oil Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Cold Pressed Neem Oil Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Cold Pressed Neem Oil Market

TABLE 70. List of primary sources, used in the study of global Cold Pressed Neem Oil Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Cold Pressed Neem Oil Market, research methodology
  - FIG 2. Global Cold Pressed Neem Oil Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Cold Pressed Neem Oil Market, key trends 2022
  - FIG 5. Global Cold Pressed Neem Oil Market, growth prospects 2023-2030
  - FIG 6. Global Cold Pressed Neem Oil Market, porters 5 force model
  - FIG 7. Global Cold Pressed Neem Oil Market, pest analysis
  - FIG 8. Global Cold Pressed Neem Oil Market, value chain analysis
  - FIG 9. Global Cold Pressed Neem Oil Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Cold Pressed Neem Oil Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Cold Pressed Neem Oil Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Cold Pressed Neem Oil Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Cold Pressed Neem Oil Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Cold Pressed Neem Oil Market, regional snapshot 2020 & 2030
  - FIG 15. North America Cold Pressed Neem Oil Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Cold Pressed Neem Oil Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Cold Pressed Neem Oil Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Cold Pressed Neem Oil Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Cold Pressed Neem Oil Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Cold Pressed Neem Oil Market Size study & Forecast, by Type (Seed Extract Oil, Leaf Extract Oil and Bark Extract Oil), by Application (Pesticides/Agriculture, Personal Care Product and Others) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G935EC556587EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G935EC556587EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970