

Global Cold Chain Packaging Market Size study & Forecast, by Product Type (EPS Containers, PUR Containers, Pallet Shippers, Vacuum Insulated Panels, Others), by Application (Pharmaceuticals, Food, Industrial) and Regional Analysis, 2022-2029

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Abstracts

Global Cold Chain Packaging Market is valued at approximately USD 20.89 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 10.9% over the forecast period 2022-2029. Cold chain packaging is a variety of systems that includes packaging and shipping of goods that need to be stored at a specific temperature to preserve and maintain their quality and effectiveness. This packaging helps in storing goods such as pharmaceuticals, food, and industrial at a suitable temperature. The surging demand for effective packaging solutions, rapid urbanization in emerging economies, coupled with the increasing demand for processed and easy-to-eat food items are the key factors that are fostering market demand across the world.

The expansion of the cold chain packaging market is primarily influenced by the pharmaceutical industry owing to the rising need for transporting temperature-sensitive goods. The pharmaceutical packaging comprises vacuum-insulated panels, boxes, containers, pallet shippers, and crates, which are used to store vaccinations, infusions/injections, biologics, hormones, insulin, antibiotics, cellular therapies, reagents, and other treatment alternatives. Accordingly, a growing requirement for specialized thermal packing and transportation systems to maintain product quality. According to the Pharmaceutical Commerce Analysis of IQVIA, in 2018, approximately 18% of the total pharma budget is spent on the cold chain, which includes supplies and transportation. In the pharmaceutical business, the growth of cold chain solutions is increasing 2 times faster than that of non-cold chain solutions. Moreover, also reported that the sales of biotechnology drugs products rose to USD 284 billion in 2020 from

USD 266 billion in 2019. Consequently, these high-value medicinal items are typically distributed throughout the whole global distribution network with the help of the cold chain, which, in turn, augments the market growth at a substantial rate. Moreover, rising investment in the development of advanced technology, as well as the growing focus on sustainable packaging are presenting various lucrative opportunities over the forecasting years. However, the high initial costs required and the presence of a complex regulatory framework are challenging the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Cold Chain Packaging Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the rising preference towards the intake of fresh and organic food, along with the high presence of a large number of major industry participants. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising technological developments and high demand for medicines in the market space.

Major market players included in this report are:

Cold Chain Technologies

Peli BioThermal

Orora Group

Sonoco ThermoSafe

CREOPACK

Sofrigam

Intelsius

Nordic Cold Chain Solutions

Cryopak

Softbox Systems

Recent Developments in the Market:

In December 2021, CSafe Global announced that the company acquired SoftBox Systems in order to dominate the global market for cold chain solutions for the pharmaceutical industry. The companies collaborated their expertise to present a one-stop solution for temperature-sensitive products in next-generation gene & cell therapy, biologics and recently emerged mRNA therapies owing to the emergence of COVID-19 pandemic.

In December 2021, Ranpack declared the acquisition of a Recycold Cool Solutions BV- a sustainable cool pack manufacturer with the aim of strengthening its offerings in the cold chain market industry. Also, the acquisition expanded Ranpack's market presence

in the US and Europe.

Global Cold Chain Packaging Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product Type, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

EPS Containers

PUR Containers

Pallet Shippers

Vacuum Insulated Panels

Others

By Application:

Pharmaceuticals

Food

Industrial

By Region:

North America

U.S.

Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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