

# **Global Cold Chain Market Size study, by Type (Storage, Transportation and Monitoring Components), by Packaging (Product and Materials), by Equipment (Storage Equipment and Transportation Equipment), by Application (Fruits & Vegetables, Fruit Pulp & Concentrates, Dairy Products, Fish, Meat, and Seafood, Processed Food, Pharmaceuticals, Bakery & Confectionary and Others (Ready-to-Cook, Poultry)), and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Cold Chain Market is valued approximately at USD 210.49 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 14.8% over the forecast period 2021-2027. Cold chain is a combination of temperature-controlled surface transport and supply chain. It provides freezing solutions to maintain the quality and shelf life of the products, such as fresh agricultural produce, seafood, photographic film, frozen food, chemicals, and pharmaceutical drugs. Increase in refrigerated warehouses, growth in pharmaceutical sector and favorable government initiatives are driving the growth of cold chain market. For instance, according to India Brand Equity Foundation (IBEF) report of 2020, in September 2020, the Ministry of Food Processing Industries (India) approved 28 new cold chain infrastructure projects under the 'Pradhan Mantri Kisan SAMPADA Yojana' (PMKSY), to reduce food waste and boost the export potential of the local agri-food sector by providing Rs. 2.08 billion (US\$ 28 million) aid from the central government. Furthermore, rising demand for perishable goods associated with e-commerce based food and delivery market is expected to drive the market positively in future. However, high operational cost of cold chains may hamper the growth during forecast period.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are considered for the regional analysis of the global Cold Chain Market. Europe is dominating across the world among above mentioned regions in terms of market share due to rising demand for the cold chain owing to a continuous in domestic consumption of perishable goods. Whereas Asia Pacific is anticipated to exhibit the highest CAGR over the forecast period 2021-2027 due to penetration of warehouse management systems and increasing government investments for logistics infrastructure development.

Major market player included in this report are:

Alpek S.A.B. de C.V.  
Bombay Dyeing  
Diyou Fibre (M) Sdn Bhd  
Far Eastern Group  
Indorama Ventures Public Company Limited  
Nirmal Fibres (P) Ltd.  
Reliance Industries Limited  
Shubhalakshmi Polyesters Ltd  
Tongkun Group Co., Ltd.  
W. Barnet GmbH & Co. KG

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Storage

Transportation

Monitoring Components

By Packaging:

Product

Materials

**By Equipment:**

Storage Equipment

Transportation Equipment

**By Application:**

Fruits &amp; Vegetables

Fruit Pulp &amp; Concentrates

Dairy Products

Fish, Meat, and Seafood

Processed Food

Pharmaceuticals

Bakery &amp; Confectionary

Others (Ready-to-Cook, Poultry)

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

*Global Cold Chain Market Size study, by Type (Storage, Transportation and Monitoring Components), by Packaging...*

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Cold Chain Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Cold Chain Market , by Region, 2019-2027 (USD Billion)
  - 1.2.2. Cold Chain Market , by Type, 2019-2027 (USD Billion)
  - 1.2.3. Cold Chain Market , by Packaging , 2019-2027 (USD Billion)
  - 1.2.4. Cold Chain Market , by Equipment, 2019-2027 (USD Billion)
  - 1.2.5. Cold Chain Market , by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL COLD CHAIN MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL COLD CHAIN MARKET DYNAMICS**

- 3.1. Cold Chain Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Favourable government initiatives
    - 3.1.1.2. Rising refrigerated warehouses
  - 3.1.2. Market Restraint
    - 3.1.2.1. High operational cost
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising demand for perishable goods associated with e-commerce- based food and delivery market

### **CHAPTER 4. GLOBAL COLD CHAIN MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL COLD CHAIN MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Cold Chain Market by Type, Performance - Potential Analysis
- 5.3. Global Cold Chain Market Estimates & Forecasts by Type 2018-2027 (USD Billion)
- 5.4. Cold Chain Market , Sub Segment Analysis
  - 5.4.1. Storage
  - 5.4.2. Transportation
  - 5.4.3. Monitoring Components

## **CHAPTER 6. GLOBAL COLD CHAIN MARKET, BY PACKAGING**

- a. Market Snapshot
- 6.1. Global Cold Chain Market by Packaging, Performance - Potential Analysis
- 6.2. Global Cold Chain Market Estimates & Forecasts by Packaging 2018-2027 (USD Billion)
- 6.3. Cold Chain Market , Sub Segment Analysis
  - 6.3.1. Product
  - 6.3.2. Materials

## **CHAPTER 7. GLOBAL COLD CHAIN MARKET, BY EQUIPMENT**

- b. Market Snapshot
- 7.1. Global Cold Chain Market by Equipment, Performance - Potential Analysis
- 7.2. Global Cold Chain Market Estimates & Forecasts by Equipment 2018-2027 (USD

Billion)

### 7.3. Cold Chain Market , Sub Segment Analysis

7.3.1. Storage Equipment

7.3.2. Transportation Equipment

## **CHAPTER 8. GLOBAL COLD CHAIN MARKET, BY APPLICATION**

### c. Market Snapshot

8.1. Global Cold Chain Market by Application, Performance - Potential Analysis

8.2. Global Cold Chain Market Estimates & Forecasts by Application 2018-2027 (USD Billion)

### 8.3. Cold Chain Market , Sub Segment Analysis

8.3.1. Fruits & Vegetables

8.3.2. Fruit Pulp & Concentrates

8.3.3. Dairy Products

8.3.4. Fish, Meat, and Seafood

8.3.5. Processed Food

8.3.6. Pharmaceuticals

8.3.7. Bakery & Confectionary

8.3.8. Others (Ready-to-Cook, Poultry)

## **CHAPTER 9. GLOBAL COLD CHAIN MARKET, REGIONAL ANALYSIS**

9.1. Cold Chain Market , Regional Market Snapshot

9.2. North America Cold Chain Market

9.2.1. U.S. Cold Chain Market

9.2.1.1. Type breakdown estimates & forecasts, 2018-2027

9.2.1.2. Packaging breakdown estimates & forecasts, 2018-2027

9.2.1.3. Equipment breakdown estimates & forecasts, 2018-2027

9.2.1.4. Application breakdown estimates & forecasts, 2018-2027

9.2.2. Canada Cold Chain Market

9.3. Europe Cold Chain Market Snapshot

9.3.1. U.K. Cold Chain Market

9.3.2. Germany Cold Chain Market

9.3.3. France Cold Chain Market

9.3.4. Spain Cold Chain Market

9.3.5. Italy Cold Chain Market

9.3.6. Rest of Europe Cold Chain Market

9.4. Asia-Pacific Cold Chain Market Snapshot

- 9.4.1. China Cold Chain Market
- 9.4.2. India Cold Chain Market
- 9.4.3. Japan Cold Chain Market
- 9.4.4. Australia Cold Chain Market
- 9.4.5. South Korea Cold Chain Market
- 9.4.6. Rest of Asia Pacific Cold Chain Market
- 9.5. Latin America Cold Chain Market Snapshot
  - 9.5.1. Brazil Cold Chain Market
  - 9.5.2. Mexico Cold Chain Market
- 9.6. Rest of The World Cold Chain Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Alpek S.A.B. de C.V.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Bombay Dyeing
  - 10.2.3. Diyou Fibre (M) Sdn Bhd
  - 10.2.4. Far Eastern Group
  - 10.2.5. Indorama Ventures Public Company Limited
  - 10.2.6. Nirmal Fibres (P) Ltd.
  - 10.2.7. Reliance Industries Limited
  - 10.2.8. Shubhalakshmi Polyesters Ltd
  - 10.2.9. Tongkun Group Co., Ltd.
  - 10.2.10. W. Barnet GmbH & Co. KG

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing



11.2. Research Attributes

11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 2. Global Cold Chain Market , report scope

TABLE 3. Global Cold Chain Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 4. Global Cold Chain Market estimates & forecasts by Type 2018-2027 (USD Billion)

TABLE 5. Global Cold Chain Market estimates & forecasts by Packaging 2018-2027 (USD Billion)

TABLE 6. Global Cold Chain Market estimates & forecasts by Equipment 2018-2027 (USD Billion)

TABLE 7. Global Cold Chain Market estimates & forecasts by Application 2018-2027 (USD Billion)

TABLE 8. Global Cold Chain Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Cold Chain Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Cold Chain Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Cold Chain Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Cold Chain Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Cold Chain Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Cold Chain Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Cold Chain Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Cold Chain Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Cold Chain Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Cold Chain Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Cold Chain Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Cold Chain Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Cold Chain Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Cold Chain Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. Global Cold Chain Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 25. U.S. Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. U.S. Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. Canada Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 28. Canada Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. Canada Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. UK Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 31. UK Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. UK Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. Germany Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 34. Germany Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. Germany Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. France Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 37. France Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. France Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 39. Spain Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 40. Spain Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. Spain Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Italy Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

- TABLE 43. Italy Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 44. Italy Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 45. ROE Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 46. ROE Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 47. ROE Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 48. China Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 49. China Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 50. China Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 51. India Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 52. India Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 53. India Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 54. Japan Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 55. Japan Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 56. Japan Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 57. Australia Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 58. Australia Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 59. Australia Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 60. South Korea Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 61. South Korea Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 62. South Korea Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 63. ROPAC Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 64. ROPAC Cold Chain Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 65. ROPAC Cold Chain Market estimates & forecasts by segment 2018-2027

(USD Billion)

TABLE 66. Brazil Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 67. Brazil Cold Chain Market estimates & forecasts by segment 2018-2027  
(USD Billion)

TABLE 68. Brazil Cold Chain Market estimates & forecasts by segment 2018-2027  
(USD Billion)

TABLE 69. Mexico Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 70. Mexico Cold Chain Market estimates & forecasts by segment 2018-2027  
(USD Billion)

TABLE 71. Mexico Cold Chain Market estimates & forecasts by segment 2018-2027  
(USD Billion)

TABLE 72. ROLA Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 73. ROLA Cold Chain Market estimates & forecasts by segment 2018-2027  
(USD Billion)

TABLE 74. ROLA Cold Chain Market estimates & forecasts by segment 2018-2027  
(USD Billion)

TABLE 75. ROW Cold Chain Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 76. ROW Cold Chain Market estimates & forecasts by segment 2018-2027  
(USD Billion)

TABLE 77. ROW Cold Chain Market estimates & forecasts by segment 2018-2027  
(USD Billion)

TABLE 78. List of secondary sources used in the study of global Cold Chain Market .

TABLE 79. List of primary sources used in the study of global Cold Chain Market .

TABLE 80. Years considered for the study.

TABLE 81. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Cold Chain Market , research methodology
- FIG 2. Global Cold Chain Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Cold Chain Market , key trends 2020
- FIG 5. Global Cold Chain Market , growth prospects 2021-2027
- FIG 6. Global Cold Chain Market , porters 5 force model
- FIG 7. Global Cold Chain Market , pest analysis
- FIG 8. Global Cold Chain Market , value chain analysis
- FIG 9. Global Cold Chain Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Cold Chain Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Cold Chain Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Cold Chain Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Cold Chain Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Cold Chain Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Cold Chain Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Cold Chain Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Cold Chain Market , regional snapshot 2018 & 2027
- FIG 18. North America Cold Chain Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Cold Chain Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Cold Chain Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Cold Chain Market 2018 & 2027 (USD Billion)
- FIG 22. Global Cold Chain Market , company market share analysis (2020)

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