

# Global Coal Trading Market Size study & Forecast, by Coal Type (Lignite, Sub-Bituminous, Bituminous and Anthracite) by Industrial Application (Power, Iron & Steel, Cement and Others) and Regional Analysis, 2023-2030

https://marketpublishers.com/r/G48FFFC0340EEN.html

Date: May 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G48FFFC0340EEN

## **Abstracts**

Global Coal Trading Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Coal trading refers to the buying and selling of coal as a commodity. Coal is a fossil fuel that is commonly used for energy generation and industrial processes. Coal trading typically involves transactions between coal producers, traders, and end-users such as power plants, steel mills, and cement plants. The Coal Trading market is expanding because of factors such as rising Coal demand and an increasing number of coal power plants.

The rising number of coal mines and consumption of coal are driving the market growth. According to Global Energy Monitor, In the year 2018 there were around 40 new Coal Mines set up around the world stood which increased to 48 new mines in year 2022. Along with these, according to Statista, in the year 2021 the consumption of Coal Stood at 160.1 Exajoules which was up from 151.07 exajoules in the year 2020. This rising consumption and rising development of new coal mines indicate the rising demand as well as consumption of coal across the globe which is driving the market growth. In addition, rising demand from industrial applications and rising government support for the coal trade are creating a lucrative opportunity for the market. However, the high cost of Coal Trading stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Coal Trading Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific



dominated the market in 2022 owing to the rising coal trade agreements, rising demand for various applications and rising development of new mines in the region. North America is expected to grow with the highest CAGR during the forecast period, owing to factors such as favourable government policy, geographic expansion of key players, and active participation in coal mines activities.

Major market player included in this report are:

Coal India Limited

PT Adaro Energy Tbk.

Bumi Resources Tbk PT

China Shenhua Energy Company limited

Glencore Plc

Siberian Coal Energy Company

**BHP Billiton Limited** 

Peabody Energy Corporation Limited

Anglo American Plc

Centennial Coal Company Limited

### Recent Developments in the Market:

In March 2021, Coal India limited (CIL), announced the approval of 32 new coal mining projects. Of the 32, twenty-four are additions to current projects, leaving eight as new greenfield projects. 193 million tons per year (MTPA) is the estimated total incremental peak capacity of these plants.

Global Coal Trading Market Report Scope:

Historical Data - 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered - Coal Type, Industrial Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.



The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Coal Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

Anthracite
By Industrial Application: Power Iron & Steel Cement Others
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific

By Coal Type:

Sub-Bituminous

**Bituminous** 

Lignite

China India Japan Australia

South Korea RoAPAC

Latin America

Brazil



Mexico Rest of the World



# **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
- 1.2.1. Coal Trading Market, by Region, 2020-2030 (USD Billion)
- 1.2.2. Coal Trading Market, by Coal Type, 2020-2030 (USD Billion)
- 1.2.3. Coal Trading Market, by Industrial Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

#### **CHAPTER 2. GLOBAL COAL TRADING MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

#### **CHAPTER 3. GLOBAL COAL TRADING MARKET DYNAMICS**

- 3.1. Coal Trading Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising Coal demand
    - 3.1.1.2. Increasing Number of Coal Power Plants
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Cost of Coal Trading
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising demand from industrial applications
    - 3.1.3.2. Rising government support for the coal trade

#### CHAPTER 4. GLOBAL COAL TRADING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers



- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.3.5. Environmental
- 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

#### CHAPTER 5. GLOBAL COAL TRADING MARKET, BY COAL TYPE

- 5.1. Market Snapshot
- 5.2. Global Coal Trading Market by Coal Type, Performance Potential Analysis
- 5.3. Global Coal Trading Market Estimates & Forecasts by Coal Type 2020-2030 (USD Billion)
- 5.4. Coal Trading Market, Sub Segment Analysis
  - 5.4.1. Lignite
  - 5.4.2. Sub-Bituminous
  - 5.4.3. Bituminous
  - 5.4.4. Anthracite

## CHAPTER 6. GLOBAL COAL TRADING MARKET, BY INDUSTRIAL APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Coal Trading Market by Industrial Application, Performance Potential Analysis
- 6.3. Global Coal Trading Market Estimates & Forecasts by Industrial Application 2020-2030 (USD Billion)
- 6.4. Coal Trading Market, Sub Segment Analysis
  - 6.4.1. Power



- 6.4.2. Iron & Steel
- 6.4.3. Cement
- 6.4.4. Others

## CHAPTER 7. GLOBAL COAL TRADING MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Coal Trading Market, Regional Market Snapshot
- 7.4. North America Coal Trading Market
  - 7.4.1. U.S. Coal Trading Market
    - 7.4.1.1. Coal Type breakdown estimates & forecasts, 2020-2030
    - 7.4.1.2. Industrial Application breakdown estimates & forecasts, 2020-2030
  - 7.4.2. Canada Coal Trading Market
- 7.5. Europe Coal Trading Market Snapshot
  - 7.5.1. U.K. Coal Trading Market
  - 7.5.2. Germany Coal Trading Market
  - 7.5.3. France Coal Trading Market
  - 7.5.4. Spain Coal Trading Market
  - 7.5.5. Italy Coal Trading Market
  - 7.5.6. Rest of Europe Coal Trading Market
- 7.6. Asia-Pacific Coal Trading Market Snapshot
  - 7.6.1. China Coal Trading Market
  - 7.6.2. India Coal Trading Market
  - 7.6.3. Japan Coal Trading Market
  - 7.6.4. Australia Coal Trading Market
  - 7.6.5. South Korea Coal Trading Market
  - 7.6.6. Rest of Asia Pacific Coal Trading Market
- 7.7. Latin America Coal Trading Market Snapshot
  - 7.7.1. Brazil Coal Trading Market
  - 7.7.2. Mexico Coal Trading Market
- 7.8. Rest of The World Coal Trading Market

#### **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company



- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Coal India Limited
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
  - 8.3.1.5. Recent Developments
  - 8.3.2. PT Adaro Energy Tbk.
  - 8.3.3. Bumi Resources Tbk PT
  - 8.3.4. China Shenhua Energy Company Limited
  - 8.3.5. Glencore Plc
  - 8.3.6. Siberian Coal Energy Company
  - 8.3.7. BHP Billiton Limited
  - 8.3.8. Peabody Energy Corporation Limited
  - 8.3.9. Anglo American Plc
  - 8.3.10. Centennial Coal Company Limited

#### **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



# **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global Coal Trading Market, report scope
- TABLE 2. Global Coal Trading Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Coal Trading Market estimates & forecasts by Coal Type 2020-2030 (USD Billion)
- TABLE 4. Global Coal Trading Market estimates & forecasts by Industrial Application 2020-2030 (USD Billion)
- TABLE 5. Global Coal Trading Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Coal Trading Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Coal Trading Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Coal Trading Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Coal Trading Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Coal Trading Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Coal Trading Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Coal Trading Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Coal Trading Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Coal Trading Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 19. Canada Coal Trading Market estimates & forecasts by segment 2020-2030



(USD Billion)

TABLE 20. Canada Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. China Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)



- TABLE 42. India Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 43. India Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 44. India Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 45. Japan Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 46. Japan Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 47. Japan Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 48. South Korea Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 49. South Korea Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 50. South Korea Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 51. Australia Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 52. Australia Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 53. Australia Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 54. RoAPAC Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 55. RoAPAC Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 56. RoAPAC Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 57. Brazil Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 58. Brazil Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 59. Brazil Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 60. Mexico Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 61. Mexico Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 62. Mexico Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 63. RoLA Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)



TABLE 64. RoLA Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Row Coal Trading Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. Row Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Row Coal Trading Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Coal Trading Market

TABLE 70. List of primary sources, used in the study of global Coal Trading Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



# **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global Coal Trading Market, research methodology
- FIG 2. Global Coal Trading Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Coal Trading Market, key trends 2022
- FIG 5. Global Coal Trading Market, growth prospects 2023-2030
- FIG 6. Global Coal Trading Market, porters 5 force model
- FIG 7. Global Coal Trading Market, pest analysis
- FIG 8. Global Coal Trading Market, value chain analysis
- FIG 9. Global Coal Trading Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Coal Trading Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Coal Trading Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Coal Trading Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Coal Trading Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Coal Trading Market, regional snapshot 2020 & 2030
- FIG 15. North America Coal Trading Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Coal Trading Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Coal Trading Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Coal Trading Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable



#### I would like to order

Product name: Global Coal Trading Market Size study & Forecast, by Coal Type (Lignite, Sub-

Bituminous, Bituminous and Anthracite) by Industrial Application (Power, Iron & Steel,

Cement and Others) and Regional Analysis, 2023-2030

Product link: <a href="https://marketpublishers.com/r/G48FFFC0340EEN.html">https://marketpublishers.com/r/G48FFFC0340EEN.html</a>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G48FFFC0340EEN.html">https://marketpublishers.com/r/G48FFFC0340EEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970