

Global Cloud Content Delivery Network (CDN) Market Size study & Forecast, by Delivery Type (Streaming, Web Performance, Broadcasting, Software Distribution) by Deployment Model (Public Cloud, Private Cloud, Hybrid Cloud) by Service Type (Video Streaming, API Acceleration, Website Acceleration, Security Services) by End Use Industry (Media and Entertainment, E-commerce, Gaming, Healthcare, Education) and Regional Forecasts 2025-2035

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Abstracts

The Global Cloud Content Delivery Network (CDN) Market is valued at approximately USD 12.4 billion in 2024 and is anticipated to expand at a CAGR of more than 13.97% over the forecast period 2025-2035. A cloud CDN functions as a globally distributed network of proxy servers that accelerates the delivery of digital content, ensuring that end-users access media, applications, and services with reduced latency and enhanced performance. With the exponential growth in digital content consumption, from high-definition video to cloud-based applications, CDNs have transitioned from being a performance enhancer to an operational necessity. The widespread adoption of 5G, increasing demand for seamless user experiences, and escalating penetration of video-on-demand platforms have collectively elevated the importance of cloud-based CDN solutions. Enterprises across industries are leveraging CDNs not only to accelerate website load times but also to fortify their digital presence with robust security capabilities.

The rapid surge in video streaming and online gaming platforms has substantially accelerated the demand for CDN infrastructure. These platforms require ultra-low

latency and high-bandwidth solutions to deliver uninterrupted services, which cloud CDNs are uniquely positioned to provide. According to Cisco's Internet Report, video content is expected to comprise over 80% of all internet traffic in the near future, underscoring the indispensable role of CDN networks. Moreover, the proliferation of connected devices and the intensifying shift toward cloud-first strategies have created lucrative opportunities for vendors to innovate with edge delivery, AI-driven traffic routing, and multi-cloud CDN offerings. However, challenges such as regulatory concerns on cross-border data transfers and potential integration complexities with legacy systems are expected to restrain growth momentum during the forecast period.

The detailed segments and sub-segments included in the report are:

By Delivery Type:

Streaming

Web Performance

Broadcasting

Software Distribution

By Deployment Model:

Public Cloud

Private Cloud

Hybrid Cloud

By Service Type:

Video Streaming

API Acceleration

Website Acceleration

Security Services

By End Use Industry:

Media and Entertainment

E-commerce

Gaming

Healthcare

Education

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Among the various end-use industries, the media and entertainment sector is projected to dominate the market over the forecast horizon. The insatiable appetite for video-on-demand, live broadcasting, and OTT streaming services has cemented media and entertainment as the largest consumer of CDN solutions. Increasing investments by

streaming giants in expanding their global reach and the rise of localized content delivery in emerging economies are pushing CDN providers to scale their infrastructure and innovate around ultra-HD and 4K content delivery. Meanwhile, industries such as gaming and healthcare are emerging as vital adopters, further diversifying the market's expansion base.

From a revenue standpoint, video streaming services remain the largest contributor to the CDN market. Streaming platforms, both subscription-based and ad-supported, rely heavily on CDN capabilities to deliver smooth, uninterrupted experiences to millions of concurrent users worldwide. At the same time, security services within CDN frameworks are growing at the fastest pace, driven by the escalating frequency of cyber threats, DDoS attacks, and data breaches. Organizations are increasingly prioritizing CDN solutions embedded with robust security architectures that can safeguard content delivery while simultaneously ensuring optimized performance.

The key regions considered for the Global Cloud Content Delivery Network (CDN) Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America currently dominates the market, propelled by a mature digital ecosystem, the presence of leading cloud providers, and an early shift toward streaming and e-commerce platforms. Europe follows closely, supported by stringent data compliance regulations such as GDPR, which have encouraged CDN providers to establish localized infrastructure. Asia Pacific, however, is expected to witness the fastest growth during the forecast period, fueled by rapid digitalization, the massive expansion of internet users, and growing investments in 5G networks across China, India, and Southeast Asia. Latin America and the Middle East & Africa are gradually catching up, with rising adoption of mobile streaming and e-learning platforms further bolstering CDN deployment.

Major market players included in this report are:

Akamai Technologies, Inc.

Amazon Web Services, Inc.

Google LLC

Microsoft Corporation

Cloudflare, Inc.

Limelight Networks, Inc.

Fastly, Inc.

Verizon Digital Media Services

StackPath, LLC

Tata Communications Limited

IBM Corporation

Deutsche Telekom AG

Comcast Corporation

Huawei Technologies Co., Ltd.

Rackspace Technology, Inc.

Global Cloud Content Delivery Network (CDN) Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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