

# **Global Cloud Computing in Education Market Size study & Forecast, by Level of Education (Undergraduate, Graduate, Certification), by Delivery Mode (Online, In-Person, Hybrid), by Cloud Service Model (IaaS, PaaS, SaaS), by Industry Application (Financial Services, Healthcare, Manufacturing, Retail), by Provider Type (Universities and Colleges, Private Training Providers, Cloud Service Providers) and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Cloud Computing in Education Market is valued at approximately USD 48.77 billion in 2024 and is expected to grow at a remarkable CAGR of 22.84% over the forecast period of 2025-2035. Cloud computing in education refers to the deployment of scalable IT resources, applications, and infrastructure through internet-based platforms to facilitate teaching, learning, and administrative functions. This model eliminates the need for heavy upfront investments in physical infrastructure and enables institutions to offer accessible, flexible, and collaborative learning environments. The surge in digital transformation strategies in education, paired with growing demand for personalized learning experiences, has accelerated adoption. Furthermore, the cost efficiency, scalability, and ability to enable remote or hybrid education have positioned cloud computing as a critical enabler of the education industry's modernization.

The rapid shift toward digital-first learning has pushed educational institutions to adopt cloud-driven solutions at scale. Universities and schools increasingly rely on cloud platforms to support large volumes of remote learners, integrate AI-enabled analytics, and deploy virtual labs. According to UNESCO, nearly 1.6 billion learners were

impacted by pandemic-related closures, catalyzing the long-term embrace of digital learning models. Cloud computing ensures seamless access to course content, real-time collaboration tools, and secure storage, which has fundamentally reshaped education delivery models. Meanwhile, the integration of SaaS-based learning management systems and AI-powered adaptive learning applications has expanded opportunities for providers. However, the market faces challenges from cybersecurity risks, concerns over data privacy, and varying regulatory frameworks across regions that could slow down adoption rates.

The detailed segments and sub-segments included in the report are:

By Level of Education:

Undergraduate

Graduate

Certification

By Delivery Mode:

Online

In-Person

Hybrid

By Cloud Service Model:

Infrastructure as a Service (IaaS)

Platform as a Service (PaaS)

Software as a Service (SaaS)

By Industry Application:

Financial Services

Healthcare

Manufacturing

Retail

By Provider Type:

Universities and Colleges

Private Training Providers

Cloud Service Providers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Undergraduate Programs are Expected to Dominate the Market

Undergraduate education is projected to hold the dominant share of the global cloud

*Global Cloud Computing in Education Market Size study & Forecast, by Level of Education (Undergraduate, Gradua...*

computing in education market. The growth is primarily driven by the massive enrollment base of undergraduate students worldwide and the rising emphasis on digital-first learning environments that encourage interactive and collaborative education. Institutions are leveraging cloud platforms to manage increasingly diverse student populations, offer virtual classrooms, and integrate modern learning management systems. While undergraduate programs form the largest share, certification courses are rapidly emerging as a dynamic growth area, driven by demand for reskilling and upskilling in alignment with evolving workforce needs.

### Software as a Service (SaaS) Leads in Revenue Contribution

When segmented by service models, Software as a Service (SaaS) currently generates the largest share of revenue. SaaS-based platforms dominate the market due to their ease of deployment, affordability, and ability to support diverse educational functions, from content delivery to performance analytics. SaaS empowers institutions to streamline both academic and administrative workflows without the burden of complex infrastructure management. Infrastructure as a Service (IaaS), however, is positioned as the fastest-growing segment, as universities increasingly migrate core IT operations and data centers to the cloud to achieve scalability and cost optimization. This dual dynamic highlights a market where SaaS dominates today, while IaaS signals the path toward future expansion.

The key regions considered for the Global Cloud Computing in Education Market include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America accounted for the largest share in 2025, supported by strong digital infrastructure, early adoption of EdTech platforms, and heavy investments from both public and private sectors. Europe follows closely, with significant momentum driven by policy support for digital education and rising adoption of hybrid learning models across universities. Asia Pacific, however, is anticipated to register the fastest growth, fueled by surging student populations, government-backed digital learning initiatives, and the rising affordability of internet connectivity in emerging markets like India and Southeast Asia. Meanwhile, the Middle East is showing notable traction, with investments in cloud-driven smart education hubs in countries such as the UAE and Saudi Arabia.

Major market players included in this report are:

Microsoft Corporation

Amazon Web Services, Inc. (AWS)

Google LLC

IBM Corporation

Oracle Corporation

Salesforce, Inc.

Alibaba Cloud

SAP SE

Dell Technologies Inc.

Cisco Systems, Inc.

Adobe Inc.

ServiceNow, Inc.

VMware, Inc.

Instructure, Inc.

Blackboard Inc.

## Global Cloud Computing in Education Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

#### Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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