

Global Cloud Advertising Market Size study, by Type (Public Cloud, Private Cloud, Hybrid Cloud), by Service (Infrastructure as a Service, Software as a Service, Platform as a Service), by End Users (Retail, Media and Entertainment, IT and Telecom, BFSI, Government, Other End Users), and Regional Forecasts 2021-2027

https://marketpublishers.com/r/G540B968C5A0EN.html

Date: October 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G540B968C5A0EN

Abstracts

Global cloud advertising market is valued approximately at USD 2.3 billion in 2020 and is anticipated to grow with a healthy growth rate of about 19.6% over the forecast period 2021-2027. Cloud advertising deals with cloud-based services that support transaction, selection and delivery of advertising and related data in which price and content are determined during end-user access, by an auction mechanism which matches advertising impressions with bidders as they become available. The global cloud advertising market is being driven by increasing adoption of cloud service and growing need for targeted marketing and consumer analytics. Furthermore, growing impact of internet users and consumption of digital media will provide new opportunities for the global cloud advertising industry. For instance, according to Statista, the total number of internet users across the globe is expected to increase from 3.9 billion in 2018 to approximately 5.3 billion by 2023. Such growth in the internet users across the globe is expected to fuel developments in the market as software is hosted in cloud and accessed through internet. Hence, this is expected to boost the market growth. However, data security concerns may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global cloud advertising market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the



World. North America accounts for the largest share in terms of market revenue in the global cloud advertising market over the forecast period 2021-2027. Factors such as presence of a large number of market players in the region, growth in digital marketing and advertising industry, technological developments and advancements, etc. contribute towards the largest market share of the region in the forecast years.

Major market player included in this report are:

Adobe Inc.

Google LLC (Alphabet Inc.)

Sprinklr Inc.

Oracle Corp.

IBM Corp.

Microsoft Corp.

Salesforce.com Inc.

Amazon Web Services Inc.

InMobi Pte Ltd.

SAP SE

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Public Cloud

Private Cloud

Hybrid Cloud

By Service:

Infrastructure as a Service (laaS)

Software as a Service (SaaS)

Platform as a Service (PaaS)

By End Users:

Retail

Media and Entertainment



IT and Telecom	
BFSI	
Government	
Other End Users	
By Region:	
North America	
U.S.	

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year - 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Cloud Advertising Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises Venture capitalists



Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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