

Global Clinical Trial Imaging Services Market analysis segmented by Product and Services (Trial Design Consulting Services, Read Analysis Services, Operational Imaging Services, Imaging Software). By Modality (Magnetic Resonance Imaging, Computed Tomography, Ultrasound, Positron Emission Tomography, X-Ray, Echocardiography, Other Modalities). By End Users (Pharmaceutical Companies, Medical Device Manufacturers, Academic and Government Research Institutes, Other End-Users). Regional Forecasting to 2020- 2027

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### **Abstracts**

Global Clinical Trial Imaging Services Market was valued at 1.3 Billion US Dollar in 2019 and expected to grow with a CAGR 5.6%. Clinical Trial imaging services are used in clinical and non-clinical trial since years. This is a set of services offered to companies such as pharmaceutical, medical device and biotechnology by contract research organization. In which many services are offered in open market such as project and data management services, image analysis, quality control and other. For instance, services such as project management has team of experts which manage workflow of a clinical trial. Additionally, these services are offered for different types of therapeutic expertise such as neurology, oncology, endocrinology, and others. Rise in adoption of imaging in clinical trials and advancements in the field of medical imaging technology are key drives of the global Clinical Trial Imaging Market. For instance, In 2020, as per Radiology Society of North America, in new development of Digital breast tomosynthesis it is found that Digital Breast Tomosynthesis Improves Invasive Cancer



Detection. Analysis showed that screening with DBT improves sensitivity specificity for breast cancer and identified more invasive cancers. Despite that, challenges related to integration of imaging in clinical trials is restrain the market growth of Clinical Trial Imaging Services during forecasting years 2020-2027.

The regional analysis of the Clinical Trial Imaging Services Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. In which, North America leading the Global market of Clinical Trial Imaging Services owing to surge in use of imaging as an endpoint in clinical trials. However, APAC region holds largest market share of Clinical trial Imaging Services due to rising awareness related Imaging Clinical trial which grow the market during forecasting period 2020-2027.

Key Players in Global Clinical Trial Imaging Services Market
Biotelemetry Inc.
Biomedical Systems Corporation
Bio Clinica Inc.
Cardiovascular Imaging Technologies LLC
Icon PLC
Intrinsic Imaging LLC
Ixico PLC
Parexel International Corporation
Radiant Sage LLC
Worldcare Clinical LLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Software and Services:

Clinical Trial Design & Consultation Services
Reading & Analytical Services
Operational Imaging Services
Project & Data Management Services



Others By Modality: Magnetic Resonance Imaging Computed Tomography Ultrasound Positron Emission Tomography X-Ray Echocardiography Other Modalities By End Users: Pharmaceutical Companies Medical Device Manufacturers Academic and Government Research Institutes Other End-Users By Region: North America U.S. Canada Europe UK Germany France Spain Italy Asia Pacific China India Japan Australia Latin America Brazil Mexico Rest of LA

Furthermore, years considered for the study are as follows:

Rest of the World



Historical year – 2017, 2018 Base year – 2019 Forecast period – 2020 to 2027

Target Audience of Global Clinical Trial Imaging Services Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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