

Global Clinical Laboratory Service Market Size Study & Forecast, By Test Type (Genetic Testing, Clinical Chemistry, Medical Microbiology Testing, Hematology Testing, Immunology Testing, Cytology Testing, Drug of Abuse Testing. Other Esoteric Tests) By Service Provider (Hospital-based Laboratories, Stand-alone Laboratories, Clinic-based Laboratories), By Application (Bioanalytical & Lab Chemistry Services, Toxicology Testing Services, Cell & Gene Therapy Related Services, Preclinical & Clinical Trial Related Services, Drug Discovery & Development Related Services, Other Clinical Laboratory Services) and Regional Analysis, 2023-2030

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Abstracts

Global Clinical Laboratory Service Market is valued at approximately USD 225.35 billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Clinical laboratory services encompass a broad range of diagnostic and testing procedures performed on clinical specimens, such as blood, urine, tissue samples, and other bodily fluids, to aid in the diagnosis, monitoring, and treatment of diseases and medical conditions. These services are provided by clinical laboratories, which may be part of hospitals, healthcare facilities, independent diagnostic laboratories, or reference laboratories. Clinical laboratory testing plays a critical role in healthcare by providing healthcare providers with essential information for patient care, including identifying the presence of pathogens, measuring levels of

biomarkers or analytes, assessing organ function, monitoring treatment effectiveness, and detecting genetic abnormalities. The Clinical Laboratory Service market is expanding because of factors such as the increasing prevalence of chronic and infectious diseases, growing emphasis on personalized medicine, and rising healthcare expenditure.

The market is driven by a surge in chronic and infectious diseases and an escalating need for precise and early disease detection techniques. The global burden of infectious diseases and chronic conditions is on the rise, amplifying demand for clinical diagnostic tests as a reliable means to identify and delineate various biomarkers associated with chronic ailments and microbial pathogens. This demand intensifies in tandem with the mounting prevalence of diseases like cancer and tuberculosis (TB). For example, recent data from the World Health Organization (WHO) reveals a staggering global tuberculosis prevalence, with approximately 10 million individuals affected as of 2021, encompassing 5.6 million men, 3.3 million women, and 1.1 million children. The persistent high prevalence of such diseases is anticipated to drive an upsurge in demand for clinical services, thereby fostering market growth. Moreover, the escalating burden of cancer is projected to further propel the need for clinical diagnostics. As evidenced by the Globocan Statistics 2020, there were 19.3 million new cancer cases recorded worldwide, encompassing both genders, with the incidence of cancer rapidly escalating on a global scale. Projections indicate that the number of new cancer cases across genders will soar to an estimated 30.2 million by the year 2040. In addition, rising technological advancement in clinical testing and a growing number of geographical expansion strategies are creating new opportunities for market growth. However, stringent regulatory requirements and standards and the growing popularity of point-of-care testing (POCT) devices stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Clinical Laboratory Service Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to high prevalence of chronic diseases, a well-established healthcare infrastructure, and a growing geriatric population. The region benefits from a robust healthcare system and a comprehensive reimbursement framework for clinical laboratory services. Additionally, the attractiveness of the business has led to the entry of new players into the market. For example, in February 2023, Dutch biotech company Detact Diagnostics announced the establishment of a new laboratory at Keene State College (U.S.) under a 2-year rental contract. Furthermore, Asia Pacific is expected to grow at the fastest rate during the forecast period, primarily attributed to the rise in scientific research, addressing unmet

medical needs, economic expansion, and enhancements in healthcare infrastructure and regulatory frameworks. Moreover, increasing public awareness and the accessibility of advanced medical treatments are expected to further drive growth in the region. The significance of clinical laboratory services has been magnified during the COVID-19 pandemic, given the heightened demand for testing. Major industry players are strategically partnering to introduce innovative laboratory testing services to meet evolving market needs in the Asia Pacific region.

Major market players included in this report are:

Laboratory Corporation of America Holdings (LabCorp)

QIAGEN NV

Eurofins Scientific SE

Quest Diagnostics Incorporated

OPKO Health, Inc.

Siemens Medical Solutions USA, Inc.

NeoGenomics Laboratories

Fresenius Medical Care

ARUP Laboratories

Sonic Healthcare

Recent Developments in the Market:

In August 2023, Laboratory Corporation of America Holdings (Labcorp) finalized an agreement with Tufts Medicine to acquire Tufts Medicine Outreach Laboratory Business. This acquisition aims to broaden Labcorp's diagnostic testing and laboratory services offerings.

In February 2023, Dutch biotech company Detact Diagnostics disclosed plans to establish a new laboratory at Keene State College (U.S.) through a two-year

rental agreement.

Global Clinical Laboratory Service Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Test Type, Service Provider, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Test Type:

Genetic Testing

Clinical Chemistry

Medical Microbiology Testing

Hematology Testing

Immunology Testing

Cytology Testing

Drug of Abuse Testing

Other Esoteric Tests

By Service Provider:

Hospital-based Laboratories

Stand-alone Laboratories

Clinic-based Laboratories

By Application:

Bioanalytical & Lab Chemistry Services

Toxicology Testing Services

Cell & Gene Therapy Related Services

Preclinical & Clinical Trial Related Services

Drug Discovery & Development Related Services

Other Clinical Laboratory Services

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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