

Global Clinical Alarm Management Market Size Study & Forecast, by Product (Nurse Call Systems, Physiological Monitors, Bed Alarms, EMR Integration Systems, Ventilators, Others), by Component (Solutions, Services), by End-use (Hospitals & Clinics, Home Care Settings, Ambulatory Care Facilities, Long-term Care Facilities, Specialty Centers), and Regional Analysis, 2023-2030

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Abstracts

Global Clinical Alarm Management Market is valued at approximately USD 1.2 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 21.30% during the forecast period 2023-2030. Clinical alarm management involves the systematic oversight and optimization of alarms generated by medical devices in healthcare settings. It focuses on prioritizing alarms based on severity, customizing settings for individual patients, integrating systems for efficient communication, and employing technology solutions such as predictive analytics. The goal is to prevent alarm fatigue among healthcare professionals, ensuring that alarms are meaningful, relevant, and promptly addressed to enhance patient safety. This approach emphasizes the importance of education, training, and leveraging advanced technologies to improve the accuracy and effectiveness of clinical alarms. The surge in cases of alarm fatigue and the growing need for cost-containment measures in healthcare delivery, the high prevalence of chronic diseases, coupled with the rising geriatric population are the key factors that are contributing to the regional market growth across the globe.

In addition, rising healthcare expenditure and prolonged hospital stays are acting as a catalyzing factors for the demand for clinical alarm management, which is bolstering the

market growth at a substantial rate. In the United States, the Centers for Medicare and Medicaid Services projected a 5.4% annual growth in national health spending, reaching USD 6.2 trillion by 2028. With health expenditure expected to outpace the GDP growth, the health share of the economy is projected to rise by 19.7% in 2028, creating opportunities for clinical alarm management and driving market growth. Additionally, Canada's health expenditure increased from USD 301.5 billion in 2020 to USD 308.1 billion in 2021, indicating a rising trend. Similarly, Mexico's health spending as a share of GDP was 6.2% in 2020, as reported by the OECD in June 2022, positively impacting the growth of the clinical alarm management market over the estimated period. Moreover, the rising inclination towards the adoption of Electronic Health Record (EHR), as well as the increasing use of big data and mHealth tools present various lucrative opportunities over the forecast years. However, the rising data security issues and the lack of interoperability are challenging the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Clinical Alarm Management Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising utilization of technologically advanced solutions to enhance healthcare services, increasing emphasis on delivering high-quality healthcare services and a favorable regulatory environment in both the U.S. and Canada. Furthermore, the region benefits from the presence of key market players, including GE Healthcare, Ascom, and Koninklijke Philips N.V., contributing to the overall growth of the market. Whereas, Asia Pacific is expected to grow at the highest CAGR over the forecast years. The rising demand for clinical alarm management systems, rapid adoption of big data analytics, and growing investments in the healthcare sector, particularly in countries such as Australia, China, India, and Japan are significantly propelling the market demand across the region.

Major market players included in this report are:

Koninklijke Philips N.V.

General Electric Company

Ascom Holding AG

Spok Holdings, Inc.

Masimo

Hill-Rom Services, Inc. (Baxter)

Vocera Communications (Stryker)

Medtronic

Drägerwerk AG & Co. KGaA

West-Com Nurse Call Systems, Inc.

Recent Developments in the Market:

In June 2023, Ascom and Niels-Stensen-Kliniken Group entered into a contractual agreement for the implementation of the Ascom smart alarming system solution and IP-DECT infrastructure. This project, valued at over CHF 1 million (USD 1.18 million), encompasses various services.

In April 2023, Koninklijke Philips N.V. and Northwell Health established a seven-year agreement aimed at standardizing patient monitoring, elevating patient care, and enhancing patient outcomes. This collaboration also focuses on fostering interoperability and driving innovation in data management.

In February 2022, Vocera collaborated with Jupiter Medical Center to advance team communication and collaboration within the 248-bed hospital. The implementation involved deploying the wearable Vocera Smartbadge and the Vocera Edge smartphone application, facilitating the effective management of patient-centric alert notifications.

Global Clinical Alarm Management Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive

Landscape, Growth factors, and Trends

Segments Covered - Product, Component, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Nurse Call Systems

Physiological Monitors

Bed Alarms

EMR Integration Systems

Ventilators

Others

By Component:

Solutions

Services

By End-use:

Hospitals & Clinics

Home Care Settings

Ambulatory Care Facilities

Long-term Care Facilities

Specialty Centers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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