

Global Cleanroom Technologies Market Size study, by Product (Equipment and Consumables), by Construction Type (Standard/Drywall Cleanrooms, Hardwall Cleanrooms, Softwall Cleanrooms and Pass-through Cabinets), by End User (Pharmaceutical Industry, Biotechnology Industry, Medical Device Manufacturers, Hospitals and Others) and Regional Forecasts 2020-2027

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Abstracts

Global Cleanroom Technologies Market is valued approximately at USD 4.8 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 7.2% over the forecast period 2020-2027. Cleanroom is basically a controlled environment which is constructed and used in a manner to minimize pollutants, airborne particulates, and chemical vapors inside the room. Cleanroom controls temperature, humidity, and pressure and used in wide range of industries including pharmaceutical industry, medical device manufacturers, biotechnology industry, hospitals and others. The Stringent regulatory framework and growing of the biologics sector will increase the demand of cleanroom technologies which in result would drive the market growth. The rising demand for parenteral and injectable pharmaceutical formulations and medical devices as well as advancements in cleanroom technologies are the few factors responsible for growth of the market over the forecast period. Furthermore, the rising advancements and other strategic alliance by market key players will create a lucrative demand for this market. For instance: on 27th April 2020, Ardmac launched medipods in Ireland & UK region to provide flexible solution for modular, on-demand and high value medical workspaces. These Medipods are standalone modular buildings, controls factory environment and specially designed for intensive care unit (ICU) and isolation

units. Whereas, Concerns over data privacy and security is the major factor restraining the growth of global Cleanroom Technologies market during the forecast period.

The regional analysis of global Cleanroom Technologies market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the leading/significant region across the world owing to the favorable government regulations, increasing healthcare expenditure, and the growing base of pharma companies in the country. Factors such as the industrial growth in pharmaceutical sector, the robust pipeline of injectable formulations, and rising focus on ensuring the quality of healthcare products are driving adoption of cleanroom solutions in the Asia Pacific.

Major market player included in this report are:

Azbil Corporation

Kimberly-Clark Corporation

Ardmac

Clean Air Products

Labconco Corporation

Dynarex Corporation

Dupont De Nemours, Inc.

Illinois Tool Works, Inc.

Taikisha Ltd.

Exyte Ag (A Subsidiary Of M+W Group GmBH)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Product:

Equipment

Consumables

by Construction Type:

Standard/Drywall Cleanrooms

Hardwall Cleanrooms

Softwall Cleanrooms

Pass-through Cabinets

By End User:

Pharmaceutical Industry

Biotechnology Industry

Medical Device Manufacturers

Hospitals

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Cleanroom Technologies Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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