

# **Global Cleanroom Lighting Market Size study, by Light Source (LED and Fluorescent), by Mounting Type (Recessed and surface mount), by End-use Industries (Healthcare & Life Sciences, Electronics and Semiconductor, Food & Beverage and Other) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/G3AF7EC144D5EN.html>

Date: September 2020

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: G3AF7EC144D5EN

## **Abstracts**

Global Cleanroom Lighting Market is valued approximately at USD 742 Million in 2019 and is anticipated to grow with a healthy growth rate of more than 5.70% over the forecast period 2020-2027. Cleanrooms are essential in various manufacturing processes in several industries which includes micromechanics, pharmaceuticals, precision engineering and food industries. The fundamental application of cleanrooms is to protect the process, patients, and manufacturing products against any sort of contamination. The cleanroom lighting is used to enable clean environment and reduction in bacteria's & other contamination from the cleanroom. The stringent norms framed by government authorities regarding clean room in various end use industries is the factor stimulating the demand for cleanroom lighting. For instance, in Europe and United states, FDA framed stringent regulation regarding cleanrooms for pharmaceutical and food & beverages industries. FDA described a cleanroom as an isolated environment, strictly controlled with airborne particles of viable and non-viable nature, proper temperature, humidity, air pressure and air flow managed. Additionally, advancement in medical devices to support the growth of cleanroom lighting is propelling the growth of market. However, high cost associated with cleanrooms is the factor hampering the market growth.

The regional analysis of global Cleanroom Lighting Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the

World. North America is the leading/significant region across the world in terms of market share owing to the stringent norms regarding cleanrooms in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising demand for sterile manufacturing areas in pharmaceutical industry would create lucrative growth prospects for the Cleanroom Lighting Market across Asia-Pacific region.

Major market player included in this report are:

Signify Holding

Wipro Lighting

Crompton Greaves Consumer Electricals Ltd.

Eaton Corporation Inc

LUG Light Factory Sp. z o.o.

Terra Universal Inc

Solite Europe Ltd

Paramount Industries

Kenall Manufacturing.

AB Fagerhult

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the End-use Industries within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Light Source offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Light Source:

LED

Fluorescent

By Mounting Type:

Recessed

Surface Mount

By End-use Industries:

Healthcare & Life Sciences

Electronics and Semiconductor  
Food & Beverage  
Other End-user Industries

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Cleanroom Lighting Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Million)
  - 1.2.1. Cleanroom Lighting Market, by Region, 2018-2027 (USD Million)
  - 1.2.2. Cleanroom Lighting Market, by Light Source, 2018-2027 (USD Million)
  - 1.2.3. Cleanroom Lighting Market, by Mounting Type, 2018-2027 (USD Million)
  - 1.2.4. Cleanroom Lighting Market, by End-user Industry, 2018-2027 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL CLEANROOM LIGHTING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. End-user Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL CLEANROOM LIGHTING MARKET DYNAMICS

- 3.1. Cleanroom Lighting Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. GLOBAL CLEANROOM LIGHTING MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry

- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL CLEANROOM LIGHTING MARKET, BY LIGHT SOURCE**

- 5.1. Market Snapshot
- 5.2. Global Cleanroom Lighting Market by Light Source, Performance - Potential Analysis
- 5.3. Global Cleanroom Lighting Market Estimates & Forecasts by Light Source 2017-2027 (USD Million)
- 5.4. Cleanroom Lighting Market, Sub Segment Analysis
  - 5.4.1. LED
  - 5.4.2. Fluorescent

## **CHAPTER 6. GLOBAL CLEANROOM LIGHTING MARKET, BY MOUNTING TYPE**

- 6.1. Market Snapshot
- 6.2. Global Cleanroom Lighting Market by Mounting Type, Performance - Potential Analysis
- 6.3. Global Cleanroom Lighting Market Estimates & Forecasts by Mounting Type 2017-2027 (USD Million)
- 6.4. Cleanroom Lighting Market, Sub Segment Analysis
  - 6.4.1. Recessed
  - 6.4.2. Surface Mount

## **CHAPTER 7. GLOBAL CLEANROOM LIGHTING MARKET, BY END-USER INDUSTRY**

- 7.1. Market Snapshot
- 7.2. Global Cleanroom Lighting Market by End-user Industry, Performance - Potential Analysis
- 7.3. Global Cleanroom Lighting Market Estimates & Forecasts by End-user Industry 2017-2027 (USD Million)

#### 7.4. Cleanroom Lighting Market, Sub Segment Analysis

- 7.4.1. Healthcare & Life Sciences
- 7.4.2. Electronics and Semiconductor
- 7.4.3. Food & Beverage
- 7.4.4. Other End-user Industries

### **CHAPTER 8. GLOBAL CLEANROOM LIGHTING MARKET, REGIONAL ANALYSIS**

#### 8.1. Cleanroom Lighting Market, Regional Market Snapshot

#### 8.2. North America Cleanroom Lighting Market

##### 8.2.1. U.S. Cleanroom Lighting Market

- 8.2.1.1. Light Source breakdown estimates & forecasts, 2017-2027
- 8.2.1.2. Mounting Type breakdown estimates & forecasts, 2017-2027
- 8.2.1.3. End-user Industry breakdown estimates & forecasts, 2017-2027

##### 8.2.2. Canada Cleanroom Lighting Market

#### 8.3. Europe Cleanroom Lighting Market Snapshot

- 8.3.1. U.K. Cleanroom Lighting Market
- 8.3.2. Germany Cleanroom Lighting Market
- 8.3.3. France Cleanroom Lighting Market
- 8.3.4. Spain Cleanroom Lighting Market
- 8.3.5. Italy Cleanroom Lighting Market
- 8.3.6. Rest of Europe Cleanroom Lighting Market

#### 8.4. Asia-Pacific Cleanroom Lighting Market Snapshot

- 8.4.1. China Cleanroom Lighting Market
- 8.4.2. India Cleanroom Lighting Market
- 8.4.3. Japan Cleanroom Lighting Market
- 8.4.4. Australia Cleanroom Lighting Market
- 8.4.5. South Korea Cleanroom Lighting Market
- 8.4.6. Rest of Asia Pacific Cleanroom Lighting Market

#### 8.5. Latin America Cleanroom Lighting Market Snapshot

- 8.5.1. Brazil Cleanroom Lighting Market
- 8.5.2. Mexico Cleanroom Lighting Market

#### 8.6. Rest of The World Cleanroom Lighting Market

### **CHAPTER 9. COMPETITIVE INTELLIGENCE**

#### 9.1. Top Market Strategies

#### 9.2. Company Profiles

- 9.2.1. Signify Holding

- 9.2.1.1. Key Information
- 9.2.1.2. Overview
- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Light Source Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Wipro Lighting
- 9.2.3. Crompton Greaves Consumer Electricals Ltd.
- 9.2.4. Eaton Corporation Inc
- 9.2.5. LUG Light Factory Sp. z o.o.
- 9.2.6. Terra Universal Inc
- 9.2.7. Solite Europe Ltd
- 9.2.8. Paramount Industries
- 9.2.9. Kenall Manufacturing.
- 9.2.10. AB Fagerhult

## **CHAPTER 10. RESEARCH LIGHT SOURCE**

- 10.1. Research Light Source
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Cleanroom Lighting market, report scope

TABLE 2. Global Cleanroom Lighting market estimates & forecasts by region  
2017-2027 (USD Million)

TABLE 3. Global Cleanroom Lighting market estimates & forecasts by Light Source  
2017-2027 (USD Million)

TABLE 4. Global Cleanroom Lighting market estimates & forecasts by Mounting Type  
2017-2027 (USD Million)

TABLE 5. Global Cleanroom Lighting market estimates & forecasts by End-user  
Industry 2017-2027 (USD Million)

TABLE 6. Global Cleanroom Lighting market by segment, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 7. Global Cleanroom Lighting market by region, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 8. Global Cleanroom Lighting market by segment, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 9. Global Cleanroom Lighting market by region, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 10. Global Cleanroom Lighting market by segment, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 11. Global Cleanroom Lighting market by region, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 12. Global Cleanroom Lighting market by segment, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 13. Global Cleanroom Lighting market by region, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 14. Global Cleanroom Lighting market by segment, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 15. Global Cleanroom Lighting market by region, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 16. Global Cleanroom Lighting market by segment, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 17. Global Cleanroom Lighting market by region, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 18. Global Cleanroom Lighting market by segment, estimates & forecasts,  
2017-2027 (USD Million)

TABLE 19. Global Cleanroom Lighting market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 20. Global Cleanroom Lighting market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 21. Global Cleanroom Lighting market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 22. U.S. Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 23. U.S. Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 24. U.S. Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 25. Canada Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 26. Canada Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 27. Canada Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 28. UK Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 29. UK Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 30. UK Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 31. Germany Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 32. Germany Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 33. Germany Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 34. France Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 35. France Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 36. France Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 37. Spain Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 38. Spain Cleanroom Lighting market estimates & forecasts by segment

2017-2027 (USD Million)

TABLE 39. Spain Cleanroom Lighting market estimates & forecasts by segment

2017-2027 (USD Million)

TABLE 40. Italy Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 41. Italy Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 42. Italy Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 43. ROE Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 44. ROE Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 45. ROE Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 46. China Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 47. China Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 48. China Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 49. India Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 50. India Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 51. India Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 52. Japan Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 53. Japan Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 54. Japan Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 55. Australia Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 56. Australia Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 57. Australia Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 58. South Korea Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 59. South Korea Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 60. South Korea Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 61. ROPAC Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 62. ROPAC Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 63. ROPAC Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 64. Brazil Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 65. Brazil Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 66. Brazil Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 67. Mexico Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 68. Mexico Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 69. Mexico Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 70. ROLA Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 71. ROLA Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 72. ROLA Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 73. ROW Cleanroom Lighting market estimates & forecasts, 2017-2027 (USD Million)

TABLE 74. ROW Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 75. ROW Cleanroom Lighting market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 76. List of secondary sources, used in the study of global Cleanroom Lighting market

TABLE 77. List of primary sources, used in the study of global Cleanroom Lighting

market

TABLE 78. Years considered for the study

TABLE 79. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Cleanroom Lighting market, research methodology
- FIG 2. Global Cleanroom Lighting market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Cleanroom Lighting market, key trends 2019
- FIG 5. Global Cleanroom Lighting market, growth prospects 2020-2027
- FIG 6. Global Cleanroom Lighting market, porters 5 force model
- FIG 7. Global Cleanroom Lighting market, pest analysis
- FIG 8. Global Cleanroom Lighting market, value chain analysis
- FIG 9. Global Cleanroom Lighting market by segment, 2017 & 2027 (USD Million)
- FIG 10. Global Cleanroom Lighting market by segment, 2017 & 2027 (USD Million)
- FIG 11. Global Cleanroom Lighting market by segment, 2017 & 2027 (USD Million)
- FIG 12. Global Cleanroom Lighting market by segment, 2017 & 2027 (USD Million)
- FIG 13. Global Cleanroom Lighting market by segment, 2017 & 2027 (USD Million)
- FIG 14. Global Cleanroom Lighting market by segment, 2017 & 2027 (USD Million)
- FIG 15. Global Cleanroom Lighting market by segment, 2017 & 2027 (USD Million)
- FIG 16. Global Cleanroom Lighting market by segment, 2017 & 2027 (USD Million)
- FIG 17. Global Cleanroom Lighting market, regional snapshot 2017 & 2027
- FIG 18. North America Cleanroom Lighting market 2017 & 2027 (USD Million)
- FIG 19. Europe Cleanroom Lighting market 2017 & 2027 (USD Million)
- FIG 20. Asia Pacific Cleanroom Lighting market 2017 & 2027 (USD Million)
- FIG 21. Latin America Cleanroom Lighting market 2017 & 2027 (USD Million)
- FIG 22. Global Cleanroom Lighting market, company market share analysis (2019)

### COMPANIES MENTIONED

Fortum Oyj  
Vattenfall  
Engie  
Danfoss  
NRG Energy, Inc.  
Statkraft AS  
Shinryo Corporation  
Signify Holding  
Wipro Lighting  
Crompton Greaves Consumer Electricals Ltd.

Eaton Corporation Inc  
LUG Light Factory Sp. z o.o.  
Terra Universal Inc  
Solite Europe Ltd  
Paramount Industries  
Kenall Manufacturing.  
AB Fagerhult

## I would like to order

Product name: Global Cleanroom Lighting Market Size study, by Light Source (LED and Fluorescent), by Mounting Type (Recessed and surface mount), by End-use Industries (Healthcare & Life Sciences, Electronics and Semiconductor, Food & Beverage and Other) and Regional Forecasts 2020-2027

Product link: <https://marketpublishers.com/r/G3AF7EC144D5EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3AF7EC144D5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970