

# Global Cleanroom Disposable Gloves Market Size study & Forecast, by Material Type (Natural Rubber Gloves, Vinyl Gloves, Nitrile Gloves), by End User (Aerospace Industry, Disk Drives Industry, Food Industry), and Regional Analysis, 2023-2030

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## Abstracts

Global Cleanroom Disposable Gloves Market is valued at approximately USD 2.2 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 8% during the forecast period 2023-2030. Cleanroom disposable gloves specialize in maintaining controlled environments with low levels of particulate contamination. Industries such as pharmaceuticals, electronics manufacturing, biotechnology, and aerospace commonly utilize cleanrooms, where the quality of products is highly sensitive to even small contaminants. These gloves actively prevent contamination from human skin, oils, and other particles, thereby preserving the cleanliness and integrity of the cleanroom.

The increasing prevalence of surgical procedures is expected to drive growth of the global cleanroom gloves market over the forecast period. As per Statista, in 2022, the global count of surgical procedure units reached around 294 million, with a projected increase to nearly 373 million units by 2030. Regarding cosmetic procedures in 2021, the United States, Brazil, and Japan emerged as the leading countries. Furthermore, Brazil recorded a higher number of surgical procedures compared to nonsurgical ones, totalling about 1.6 million surgical procedures and one million nonsurgical cosmetic procedures. In contrast, the United States reported a higher prevalence of nonsurgical cosmetic procedures, surpassing five million, compared to just under two million surgical procedures in the same year. Also, the market's growth is fueled by prominent players expanding the accessibility of innovative cleanroom glove options. A case in point is ASAP International Sdn Bhd., a prominent supplier of high-quality gloves. In July 2021, the company introduced an enhanced range of cleanroom gloves renowned

for their superior protection and workplace comfort, catering to diverse industries from semiconductor companies to pharmaceuticals. However, the increasing risk of allergic reactions and the adoption of robots in various industries stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Cleanroom Disposable Gloves Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. In 2022, APAC is leading the overall market share and expected to be the fastest growing region in the forecast years. The surge in population and heightened healthcare spending across countries in the Asia-Pacific region has resulted in an increased demand for healthcare services and pharmaceutical goods. Cleanroom gloves have become essential in pharmaceutical manufacturing and healthcare settings, further boosting demand. Additionally, the rapid growth of the biotechnology sector in Asia-Pacific has been a significant factor. Cleanroom environments are crucial for biotech companies engaged in the research, development, and manufacturing of biopharmaceuticals and other biotechnology products.

Major market player included in this report are:

Kossan Rubber Industries Bhd

ANSELL LTD.

Adventa Berhad

Riverstone Holdings Limited

Kimberly-Clark Corporation

Dynarex Corporation

Semperit AG Holding

Supermax Corporation Berhad.

Hartalega Holdings Berhad

Rubberex Corporation (M) Berhad

## Global Cleanroom Disposable Gloves Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered –material Type, End-user, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Natural Rubber Gloves

Vinyl Gloves

Nitrile Gloves

Neoprene Gloves

Others

By End-user:

Aerospace Industry

Disk Drives Industry

Food Industry

Healthcare Industry

Pharmaceuticals Industry

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Cleanroom Disposable Gloves Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Cleanroom Disposable Gloves Market, by Material Type, 2020-2030 (USD Billion)
  - 1.2.3. Cleanroom Disposable Gloves Market, by End-user, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET DYNAMICS

- 3.1. Cleanroom Disposable Gloves Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing number of surgical procedures across the globe
    - 3.1.1.2. Rising adoption in pharmaceutical manufacturing and healthcare applications
  - 3.1.2. Market Challenges
    - 3.1.2.1. Increasing risk of allergic reactions
    - 3.1.2.2. Adoption of robots in various industries
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising launch of new innovative gloves such as gloves containing anti-allergic material, fillers, and additives
    - 3.1.3.2. Increasing operations in cleanroom space and advancement in the material such as resistance to temperature, and cut resistance

## **CHAPTER 4. GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET, BY MATERIAL TYPE**

- 5.1. Market Snapshot
- 5.2. Global Cleanroom Disposable Gloves Market by Material Type, Performance - Potential Analysis
- 5.3. Global Cleanroom Disposable Gloves Market Estimates & Forecasts by Material Type 2020-2030 (USD Billion)
- 5.4. Cleanroom Disposable Gloves Market, Sub Segment Analysis
  - 5.4.1. Natural Rubber Gloves
  - 5.4.2. Vinyl Gloves
  - 5.4.3. Nitrile Gloves
  - 5.4.4. Neoprene Gloves
  - 5.4.5. Others

## **CHAPTER 6. GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET, BY END-USER**

6.1. Market Snapshot

6.2. Global Cleanroom Disposable Gloves Market by End-user, Performance - Potential Analysis

6.3. Global Cleanroom Disposable Gloves Market Estimates & Forecasts by End-user 2020-2030 (USD Billion)

6.4. Cleanroom Disposable Gloves Market, Sub Segment Analysis

6.4.1. Aerospace Industry

6.4.2. Disk Drives Industry

6.4.3. Food Industry

6.4.4. Healthcare Industry

6.4.5. Pharmaceuticals Industry

6.4.6. Others

## **CHAPTER 7. GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET, REGIONAL ANALYSIS**

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Cleanroom Disposable Gloves Market, Regional Market Snapshot

7.4. North America Cleanroom Disposable Gloves Market

7.4.1. U.S. Cleanroom Disposable Gloves Market

7.4.1.1. Material Type breakdown estimates & forecasts, 2020-2030

7.4.1.2. End-user breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Cleanroom Disposable Gloves Market

7.5. Europe Cleanroom Disposable Gloves Market Snapshot

7.5.1. U.K. Cleanroom Disposable Gloves Market

7.5.2. Germany Cleanroom Disposable Gloves Market

7.5.3. France Cleanroom Disposable Gloves Market

7.5.4. Spain Cleanroom Disposable Gloves Market

7.5.5. Italy Cleanroom Disposable Gloves Market

7.5.6. Rest of Europe Cleanroom Disposable Gloves Market

7.6. Asia-Pacific Cleanroom Disposable Gloves Market Snapshot

7.6.1. China Cleanroom Disposable Gloves Market

7.6.2. India Cleanroom Disposable Gloves Market

7.6.3. Japan Cleanroom Disposable Gloves Market

7.6.4. Australia Cleanroom Disposable Gloves Market



- 7.6.5. South Korea Cleanroom Disposable Gloves Market
- 7.6.6. Rest of Asia Pacific Cleanroom Disposable Gloves Market
- 7.7. Latin America Cleanroom Disposable Gloves Market Snapshot
  - 7.7.1. Brazil Cleanroom Disposable Gloves Market
  - 7.7.2. Mexico Cleanroom Disposable Gloves Market
- 7.8. Middle East & Africa Cleanroom Disposable Gloves Market
  - 7.8.1. Saudi Arabia Cleanroom Disposable Gloves Market
  - 7.8.2. South Africa Cleanroom Disposable Gloves Market
  - 7.8.3. Rest of Middle East & Africa Cleanroom Disposable Gloves Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Kossan Rubber Industries Bhd
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. ANSELL LTD.
  - 8.3.3. Adventa Berhad
  - 8.3.4. Riverstone Holdings Limited
  - 8.3.5. Kimberly-Clark Corporation
  - 8.3.6. Dynarex Corporation
  - 8.3.7. Semperit AG Holding
  - 8.3.8. Supermax Corporation Berhad.
  - 8.3.9. Hartalega Holdings Berhad
  - 8.3.10. Rubberex Corporation (M) Berhad

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis

- 9.1.3. Market Estimation
- 9.1.4. Validation
- 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Cleanroom Disposable Gloves Market, report scope
- TABLE 2. Global Cleanroom Disposable Gloves Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Cleanroom Disposable Gloves Market estimates & forecasts by Material Type 2020-2030 (USD Billion)
- TABLE 4. Global Cleanroom Disposable Gloves Market estimates & forecasts by End-user 2020-2030 (USD Billion)
- TABLE 5. Global Cleanroom Disposable Gloves Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Cleanroom Disposable Gloves Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Cleanroom Disposable Gloves Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Cleanroom Disposable Gloves Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Cleanroom Disposable Gloves Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Cleanroom Disposable Gloves Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Cleanroom Disposable Gloves Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Cleanroom Disposable Gloves Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Cleanroom Disposable Gloves Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Cleanroom Disposable Gloves Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Cleanroom Disposable Gloves Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39. China Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Cleanroom Disposable Gloves Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Cleanroom Disposable Gloves Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Cleanroom Disposable Gloves Market

TABLE 70. List of primary sources, used in the study of global Cleanroom Disposable Gloves Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Cleanroom Disposable Gloves Market, research methodology
- FIG 2. Global Cleanroom Disposable Gloves Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Cleanroom Disposable Gloves Market, key trends 2022
- FIG 5. Global Cleanroom Disposable Gloves Market, growth prospects 2023-2030
- FIG 6. Global Cleanroom Disposable Gloves Market, porters 5 force model
- FIG 7. Global Cleanroom Disposable Gloves Market, pest analysis
- FIG 8. Global Cleanroom Disposable Gloves Market, value chain analysis
- FIG 9. Global Cleanroom Disposable Gloves Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Cleanroom Disposable Gloves Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Cleanroom Disposable Gloves Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Cleanroom Disposable Gloves Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Cleanroom Disposable Gloves Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Cleanroom Disposable Gloves Market, regional snapshot 2020 & 2030
- FIG 15. North America Cleanroom Disposable Gloves Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Cleanroom Disposable Gloves Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Cleanroom Disposable Gloves Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Cleanroom Disposable Gloves Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Cleanroom Disposable Gloves Market 2020 & 2030 (USD Billion)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



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