

Global Clean Room Robot Market Size study, By Type (Clean Single-Axis Robot, Clean Cartesian Robots and Clean Scara Robots), By Application (Semiconductor, Electrical and electronics, Pharmaceutical, Food and Beverages, Aerospace and Chemical) and Regional Forecasts 2020-2027

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Abstracts

Global Clean Room Robot Market is valued approximately USD 4.30 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 12.00% over the forecast period 2020-2027. Cleanroom robots are usually made of corrosive resistant materials and have been engineered to minimize particulate emission. They are also placed below the substrate to prevent surface contamination. They have internal wiring and cabling to prevent subsequent particle emission and entanglement. Also, it has few mobile parts to prevent dust during movements and generation of particulate. Further, the development of IoT and technological enhancements in robotics. The high demand and use of wireless and smart devices and Cloud technology will influence the future of robots in terms of range of mode of operation and utility. For instance: as per the World Economic Forum, IoT is the internet-connected device that enables an employee work from home, the remote-controlled robot manufacturing car parts, the traffic light sensor light sensor optimizing the ambulance route. By 2025, it is expected that around 41.6 billion IoT devices will be constantly capturing data on how to move through cities and maintain, operate the machines on which the users depend. However, high installation cost of industrial robots, especially for small and medium-sized enterprises is hampering the growth of this market. Further, the key players are focusing on strategies such as product launch, innovation and merger & acquisition to sustain themselves amidst fierce competition. In September 2017, KUKA to replace entire Agilus range of small cleanroom robotics. The small robots of the KR Agilus series feature impressive speed,

extreme agility in confined spaces, maximum precision and short cycle times. Through this company is working on improvements and innovations to its cleanroom robots.

The regional analysis of global Clean Room Robot market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region as the region has attracted several investments by automotive companies which have resulted in high demand for semiconductors. Also, growing investments in electrical and electronics industry will boost the adoption of modern robotics and automation technologies which would supplement the demand for clean room robots across Asia-Pacific. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

ABB

The Yaskawa Electric Corporation

Kawasaki Heavy Industries Ltd.

KUKA

Mitsubishi Electric Corporation

DENSO Corporation

Universal Robots

Techman Robot

Rethink Robotics

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Clean Single-Axis Robot

Clean Cartesian Robots

Clean Scara Robots

By Application:

Semiconductor

Electrical and electronics

Pharmaceutical

Food and Beverages

Aerospace

Chemical

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Clean Room Robot Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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COMPANIES MENTIONED

ABB

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Kawasaki Heavy Industries Ltd.

KUKA

Mitsubishi Electric Corporation

DENSO Corporation

Universal Robots

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Rethink Robotics

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