

Global Clean Label Starch Market Size study, by Form (Liquid, Powder) by Source (Tapioca, Rice, Corn, Potato) by End Use Industries (Foods & Beverages, Chemical, Construction, Clothing) and Regional Forecasts 2022 -2028

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Abstracts

Global Clean Label Starch Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028 . Clean Label Starch refers to starch which is chemical free and mainly derived from organically cultivated grains like wheat, corn, rice, and tapioca etc. Clean labels are widely used across different industries like food processing, chemical and construction industries. Growing Food and beverages industry and rising consumer preference towards clean label food products are key drivers for the growth of Clean Label Starch market. For instance, according to Plant Based Food Association (PFBA)- in the U.S. retail sales of plant-based foods has increased to USD 7 billion in the year 2020, witnessing 27 percent growth in comparison to USD 5.5 billion sales in the year 2019. Also, in the year 2020, 57 percent of all U.S. households purchased plant-based foods (that's over 71 million households)- as compared to 53 percent in the year 2019. Furthermore, In Feb 2021, Tate & Lyle PLC (Tate & Lyle), a leading global provider of food and beverage ingredients and solutions, has acquired 85% shares in Chaodee Modified Starch Co., Ltd., Thailand based manufacturer of modified food starch. Also, with the increasing demand from end use industries and favorable government policies and regulations like promotion of organic farming etc., the adoption & demand for Clean Label Starch is likely to increase the market growth during the forecast period. However, high extraction cost of Clean Label Starch and slow penetration rate from emerging economies are some of the factors that impedes the growth of the market over the forecast period of 2022 -2028 .

The key regions considered for the global Clean Label Starch Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share owing to increasing demand for plant-based food products and presence of leading market players in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022 -2028 .. Factors such as growing food and beverages industry and shifting consumption pattern of urban consumer in the region would create lucrative growth prospects for the Clean Label Starch Market across Asia-Pacific region.

Major market player included in this report are:

Claria

Lyckeby

Ingredion

Beneo

Tate & Lyle

Archer Daniels Midland Company

MGP Ingredients, Inc.

Roquette Freres S.A.

Euroduna Food Ingredients GmbH

Cargill

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Form:

Liquid

Powder

By Source:

Tapioca

Rice

Corn

Potato

By End Use Industries:

Foods & Beverages

Chemical
Construction
Clothing
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Clean Label Starch Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture Capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers
Investment bankers
Investors

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