

# **Global Chromatography Instruments Market Size study, by Type (Systems, Detectors, Auto-samplers), by Consumables and Accessories (Consumables, Accessories), by Application (Life Science, Environment Testing, Food & Beverage Testing, Others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Chromatography Instruments Market is valued approximately at USD 9.0 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 6.9% over the forecast period 2020-2027. Chromatography is the method of separation of a mixture in its organic and inorganic combinations. The process is done by passing the mixture through a suspension or solution into a medium where particles move at different rates. The market is driven by the increased chromatography application in many fields, primarily in food and beverage and pharmaceutical industries. Recently, application of chromatography assessment in drug approval process, and rising popularity of hyphenated chromatography techniques has shown a tremendous rise. Technological advancements have aided the application of chromatography instruments to assess the identity, purity, strength, potency, and quality of a drug product. This data is required by the Food and Drug Administration (FDA) for the authorization of drugs. Hence, this factor may boost the adoption for Chromatography Instruments worldwide. As per Statista, Center for Drug Evaluation and Research (CDER) has approved almost 50 drugs in 2019. The amount of new therapeutic products registering in the pharmaceutical market heavily varies each year, over 20 novel drugs were launched in 2016, whereas about 60 new drugs were authorized in 2018. Moreover, according to data published by Center for Drug Evaluation and Research (CDER), over 48 novel drugs were approved by CDER in 2019. Most of the novel drugs approved by CDER in 2019 are remarkable for their unique contributions and positive impact to value patient

treatment and medical care. This, in turn, is likely to strengthen the demand for chromatography instruments, thereby contributing to the market growth around the world. However, the high cost of chromatography instruments is one of the factors restraining the market growth over the forecast period of 2020-2027.

The regional analysis of the global Chromatography Instruments Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the rising research and development(R&D) and environmental testing in U.S. along with the significant presence of FDA in the region. Whereas Europe is also anticipated to exhibit the highest growth rate / CAGR over the forecast period 2020-2027, owing to the growth of food industry and research and development activities in the developing nations, such as U.K. and France.

Major market player included in this report are:

Thermo Fisher Scientific Inc.

Agilent Technologies

Shimadzu Corporation

Waters Corporation

PerkinElmer Inc.

GL Sciences, Inc.

Jasco

Bio-Rad Laboratories

Bruker Corporation

Danaher Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is

designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Systems

Detectors

Auto-samplers

By Consumables and Accessories :

Consumables

Accessories

By Application:

Life Science

Environment Testing

Food & Beverage Testing

Others

By Region:

North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Chromatography Instruments Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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Agilent Technologies  
Shimadzu Corporation  
Waters Corporation  
PerkinElmer Inc.  
GL Sciences, Inc.  
Jasco  
Bio-Rad Laboratories  
Bruker Corporation  
Danaher Corporation



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