

Global Chromatography Accessories & Consumables Market Size stud, by Product Type (Columns, Column Accessories and Consumables, Autosamplers, Autosampler Accessories and Consumables, Flow Management Accessories and Consumables, Chromatography Fittings and Tubing, Detectors, Mobile Phase Accessories and Consumables, Fraction Collectors and Pressure Regulators), by Technology (Liquid Chromatography and Gas Chromatography), by End-User (Pharmaceutical & Biotechnology Industry, Oil & Gas Industry, Academic & Research Institutes, Food & Beverage Industry, Hospitals & Clinics, Environmental Agencies and Other End Users) and Regional Forecasts 2020-2027

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Abstracts

Global Chromatography Accessories & Consumables Market is valued approximately USD 3.4 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 5.0 % over the forecast period 2020-2027. Chromatography is a physical method for separation of compounds and helps in the separation of biomolecules and in therapeutic drug monitoring. It is widely used in pharmaceuticals, food, chemicals and environmental testing laboratories for separation of chemical mixtures. For food industry, Chromatography Accessories & Consumables are used to separate, identify and analyze vitamins, preservations, additives, proteins and amino acids. It is further

used for quality control to identify the drug compounds such as plasma insulin and enzymes for trace contaminant in pharmaceutical industry. The rise in investments in pharmaceutical R&D, growing collaborations between chromatography instrument manufacturers and research laboratories/academic institutes, increasing popularity of hyphenated chromatography techniques, growing food safety concerns and importance of chromatography tests in the drug approval process are the few factors responsible for growth of the market over the forecast period. For instance, according to Indian Brand Equity Foundation, the Government of India is planning to increase public health spending to 2.5 percent of the country's GDP by 2025. Also, there has been seen rise in Government expenditure on the health sector, has grown to 1.4 percent in 2018 from 1.2 percent in 2014. Whereas, the high cost of chromatography equipment and dearth of skilled professionals is the major factor restraining the growth of global Chromatography Accessories & Consumables market during the forecast period.

The regional analysis of global Chromatography Accessories & Consumables market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world owing to the increased funding in medical research, presence of stringent drug development regulations, and the growing number of metabolomics research activities in the US. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Agilent Technologies, Inc.

Waters Corporation

Shimadzu Corporation

Thermo Fisher Scientific, Inc.

PerkinElmer, Inc.

Merck KGaA

Phenomenex

Bio-Rad Laboratories, Inc.

GE Healthcare (Cytiva)

Hitachi, Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors &

challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Product Type:

- Columns
- Column Accessories and Consumables
- Autosamplers
- Autosampler Accessories and Consumables
- Flow Management Accessories and Consumables
- Chromatography Fittings and Tubing
- Detectors
- Mobile Phase Accessories and Consumables
- Fraction Collectors
- Pressure Regulators

by Technology:

- Liquid Chromatography
- Gas Chromatography

By End-User:

- Pharmaceutical & Biotechnology Industry
- Oil & Gas Industry
- Academic & Research Institutes
- Food & Beverage Industry
- Hospitals & Clinics
- Environmental Agencies
- Other End Users

By Region:

- North America
 - U.S.
 - Canada
- Europe
 - UK
 - Germany
 - France

Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018
Base year – 2019
Forecast period – 2020 to 2027

Target Audience of the Global Chromatography Accessories & Consumables Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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FIG 33. Global Chromatography Accessories & Consumables market, company market share analysis (2019)

COMPANIES MENTIONED

Agilent Technologies, Inc.

Waters Corporation

Shimadzu Corporation

Thermo Fisher Scientific, Inc.

PerkinElmer, Inc.

Merck KGaA

Phenomenex

Bio-Rad Laboratories, Inc.

GE Healthcare (Cytiva)
Hitachi, Ltd.

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Product name: Global Chromatography Accessories & Consumables Market Size stud, by Product Type (Columns, Column Accessories and Consumables, Autosamplers, Autosampler Accessories and Consumables, Flow Management Accessories and Consumables, Chromatography Fittings and Tubing, Detectors, Mobile Phase Accessories and Consumables, Fraction Collectors and Pressure Regulators), by Technology (Liquid Chromatography and Gas Chromatography), by End-User (Pharmaceutical & Biotechnology Industry, Oil & Gas Industry, Academic & Research Institutes, Food & Beverage Industry, Hospitals & Clinics, Environmental Agencies and Other End Users) and Regional Forecasts 2020-2027

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