

# **Global Cholecystectomy Devices Market Size study & Forecast, by Type (Conventional Cholecystectomy Devices, Robotic-assisted Cholecystectomy Surgery Devices), by Surgery Type (Laparoscopic Cholecystectomy, Open Cholecystectomy), by Indication (Cholelithiasis, Choledocholithiasis, Cholecystitis, Pancreatitis, Others), by End-User (Hospitals, Ambulatory Surgical Centers (ASCs), Others), and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Cholecystectomy Devices Market is valued at approximately USD 41.34 million in 2021 and is anticipated to grow with a healthy growth rate of more than 6.85% over the forecast period 2022-2029. Cholecystectomy is a surgical procedure that is performed to remove gallbladder and treats symptomatic gallstones and other gallbladder conditions. Cholecystectomy devices are used during the surgical procedure to make small incisions on the abdomen (belly). There are two types of cholecystectomy devices available that are conventional cholecystectomy devices and robotic-assisted cholecystectomy surgery devices. The rising inclination towards elective laparoscopic surgeries and growing incidences of gallstone disease are the key factors that are fostering market growth across the globe. The NCBI stated that nearly 20 million people in the U.S. are suffering from gallstone disease during April 2022, in which about 300,000 cholecystectomy surgeries were performed annually and nearly 10% are asymptomatic gallstones and approximately 20% are symptomatic gallstones.

The rising prevalence of gallstones among the aging population is witnessing a positive impact on the cholecystectomy devices market growth during the estimated years. As

per the third National Health and Nutrition Examination Survey, in the US, there were 14.2 million women and 6.3 million men (between 20- 74 years) had gallbladder disease. Likewise, according to the Multicenter Italian Study on Cholelithiasis (MICOL), in Europe, it was estimated that more than 33,000 people between the ages of 30 and 69 years (6.5% of the men and 10.5% of the women) had gallstones. Also, approximately 87% of males and 84.9% of women who had gallstones had not shown any symptoms. Accordingly, the increasing geriatric population is more likely to develop gallstones, which, in turn, augments the growth of the market. However, post-operative complications and risks associated with cholecystectomy surgery, along with the high cost of robotic-associated cholecystectomy surgery devices stifle market growth throughout the forecast period of 2022-2029. The increasing technological advancements, as well as the rising number of product launches by key market players, are creating various growth prospects for the market over the forecasting years.

The key regions considered for the Global Cholecystectomy Devices Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the presence of reimbursement scenarios, high preference for laparoscopic cholecystectomy procedures, and availability of high skilled professionals. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as increasing investment in technological advancements, development of the medical tourism industry, as well as the rising number of supportive government initiatives to improve healthcare services across the region.

Major market players included in this report are:

Surgical Holding  
B. Braun SE  
Surtex Instruments Ltd.  
Sklar Surgical Instruments  
Olympus  
Millennium Surgical  
Stryker Corporation  
Medtronic  
Intuitive Surgical  
GerMedUSA

Recent Developments in the Market:

In October 2019, Medtronic announced that the company received CE mark for its Hugo robotic-assisted surgery (RAS) system that is specially designed to use in general

surgery procedures in Europe. These procedures range from common to more complex that involves cholecystectomy, gastric bypass, inguinal hernia repair, and lower anterior resection.

Global Cholecystectomy Devices Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Surgery Type, Indication, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Conventional Cholecystectomy Devices

Robotic-assisted Cholecystectomy Surgery Devices

By Surgery Type:

Laparoscopic Cholecystectomy

Open Cholecystectomy

By Indication:

Cholelithiasis

Choledocholithiasis

Cholecystitis

Pancreatitis

Others

By End-User:

Hospitals

Ambulatory Surgical Centers (ASCs)

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
  - 1.2.1. Cholecystectomy Devices Market, by Region, 2019-2029 (USD Million)
  - 1.2.2. Cholecystectomy Devices Market, by Type, 2019-2029 (USD Million)
  - 1.2.3. Cholecystectomy Devices Market, by Surgery Type, 2019-2029 (USD Million)
  - 1.2.4. Cholecystectomy Devices Market, by Indication, 2019-2029 (USD Million)
  - 1.2.5. Cholecystectomy Devices Market, by End-User, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL CHOLECYSTECTOMY DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL CHOLECYSTECTOMY DEVICES MARKET DYNAMICS

- 3.1. Cholecystectomy Devices Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing incidence of gallstone disease
    - 3.1.1.2. Growing geriatric population
  - 3.1.2. Market Challenges
    - 3.1.2.1. Post-operative complications and risk associated with the cholecystectomy surgery
    - 3.1.2.2. High cost of robotic-associated cholecystectomy surgery devices
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing technological advancements
    - 3.1.3.2. Rising number of product launches by key market players

## **CHAPTER 4. GLOBAL CHOLECYSTECTOMY DEVICES MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL CHOLECYSTECTOMY DEVICES MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Cholecystectomy Devices Market by Type, Performance - Potential Analysis
- 6.3. Global Cholecystectomy Devices Market Estimates & Forecasts by Type 2019-2029 (USD Million)
- 6.4. Cholecystectomy Devices Market, Sub Segment Analysis
  - 6.4.1. Conventional Cholecystectomy Devices
  - 6.4.2. Robotic-assisted Cholecystectomy Surgery Devices

## **CHAPTER 7. GLOBAL CHOLECYSTECTOMY DEVICES MARKET, BY SURGERY TYPE**

- 7.1. Market Snapshot

7.2. Global Cholecystectomy Devices Market by Surgery Type, Performance - Potential Analysis

7.3. Global Cholecystectomy Devices Market Estimates & Forecasts by Surgery Type 2019-2029 (USD Million)

7.4. Cholecystectomy Devices Market, Sub Segment Analysis

7.4.1. Laparoscopic Cholecystectomy

7.4.2. Open Cholecystectomy

## **CHAPTER 8. GLOBAL CHOLECYSTECTOMY DEVICES MARKET, BY INDICATION**

8.1. Market Snapshot

8.2. Global Cholecystectomy Devices Market by Indication, Performance - Potential Analysis

8.3. Global Cholecystectomy Devices Market Estimates & Forecasts by Indication 2019-2029 (USD Million)

8.4. Cholecystectomy Devices Market, Sub Segment Analysis

8.4.1. Cholelithiasis

8.4.2. Choledocholithiasis

8.4.3. Cholecystitis

8.4.4. Pancreatitis

8.4.5. Others

## **CHAPTER 9. GLOBAL CHOLECYSTECTOMY DEVICES MARKET, BY END-USER**

9.1. Market Snapshot

9.2. Global Cholecystectomy Devices Market by End-User, Performance - Potential Analysis

9.3. Global Cholecystectomy Devices Market Estimates & Forecasts by End-User 2019-2029 (USD Million)

9.4. Cholecystectomy Devices Market, Sub Segment Analysis

9.4.1. Hospitals

9.4.2. Ambulatory Surgical Centers (ASCs)

9.4.3. Others

## **CHAPTER 10. GLOBAL CHOLECYSTECTOMY DEVICES MARKET, REGIONAL ANALYSIS**

10.1. Cholecystectomy Devices Market, Regional Market Snapshot

10.2. North America Cholecystectomy Devices Market

- 10.2.1. U.S. Cholecystectomy Devices Market
  - 10.2.1.1. Type breakdown estimates & forecasts, 2019-2029
  - 10.2.1.2. Surgery Type breakdown estimates & forecasts, 2019-2029
  - 10.2.1.3. Indication breakdown estimates & forecasts, 2019-2029
  - 10.2.1.4. End-User breakdown estimates & forecasts, 2019-2029
- 10.2.2. Canada Cholecystectomy Devices Market
- 10.3. Europe Cholecystectomy Devices Market Snapshot
  - 10.3.1. U.K. Cholecystectomy Devices Market
  - 10.3.2. Germany Cholecystectomy Devices Market
  - 10.3.3. France Cholecystectomy Devices Market
  - 10.3.4. Spain Cholecystectomy Devices Market
  - 10.3.5. Italy Cholecystectomy Devices Market
  - 10.3.6. Rest of Europe Cholecystectomy Devices Market
- 10.4. Asia-Pacific Cholecystectomy Devices Market Snapshot
  - 10.4.1. China Cholecystectomy Devices Market
  - 10.4.2. India Cholecystectomy Devices Market
  - 10.4.3. Japan Cholecystectomy Devices Market
  - 10.4.4. Australia Cholecystectomy Devices Market
  - 10.4.5. South Korea Cholecystectomy Devices Market
  - 10.4.6. Rest of Asia Pacific Cholecystectomy Devices Market
- 10.5. Latin America Cholecystectomy Devices Market Snapshot
  - 10.5.1. Brazil Cholecystectomy Devices Market
  - 10.5.2. Mexico Cholecystectomy Devices Market
  - 10.5.3. Rest of Latin America Cholecystectomy Devices Market
- 10.6. Rest of The World Cholecystectomy Devices Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Top Market Strategies
- 11.2. Company Profiles
  - 11.2.1. Surgical Holding
    - 11.2.1.1. Key Information
    - 11.2.1.2. Overview
    - 11.2.1.3. Financial (Subject to Data Availability)
    - 11.2.1.4. Product Summary
    - 11.2.1.5. Recent Developments
  - 11.2.2. B. Braun SE
  - 11.2.3. Surtex Instruments Ltd.
  - 11.2.4. Sklar Surgical Instruments



- 11.2.5. Olympus
- 11.2.6. Millennium Surgical
- 11.2.7. Stryker Corporation
- 11.2.8. Medtronic
- 11.2.9. Intuitive Surgical
- 11.2.10. GerMedUSA

## **CHAPTER 12. RESEARCH PROCESS**

- 12.1. Research Process
  - 12.1.1. Data Mining
  - 12.1.2. Analysis
  - 12.1.3. Market Estimation
  - 12.1.4. Validation
  - 12.1.5. Publishing
- 12.2. Research Attributes
- 12.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Cholecystectomy Devices Market, report scope
- TABLE 2. Global Cholecystectomy Devices Market estimates & forecasts by Region 2019-2029 (USD Million)
- TABLE 3. Global Cholecystectomy Devices Market estimates & forecasts by Type 2019-2029 (USD Million)
- TABLE 4. Global Cholecystectomy Devices Market estimates & forecasts by Surgery Type 2019-2029 (USD Million)
- TABLE 5. Global Cholecystectomy Devices Market estimates & forecasts by Indication 2019-2029 (USD Million)
- TABLE 6. Global Cholecystectomy Devices Market estimates & forecasts by End-User 2019-2029 (USD Million)
- TABLE 7. Global Cholecystectomy Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 8. Global Cholecystectomy Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 9. Global Cholecystectomy Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 10. Global Cholecystectomy Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 11. Global Cholecystectomy Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 12. Global Cholecystectomy Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 13. Global Cholecystectomy Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 14. Global Cholecystectomy Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 15. Global Cholecystectomy Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 16. Global Cholecystectomy Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 17. U.S. Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 18. U.S. Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 19. U.S. Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 20. Canada Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 21. Canada Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. Canada Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 23. UK Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 24. UK Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. UK Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 26. Germany Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 27. Germany Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. Germany Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 29. France Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 30. France Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. France Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 32. Italy Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 33. Italy Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Italy Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 35. Spain Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 36. Spain Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. Spain Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 38. RoE Cholecystectomy Devices Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 39. RoE Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 40. RoE Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 41. China Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 42. China Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 43. China Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 44. India Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 45. India Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 46. India Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 47. Japan Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 48. Japan Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 49. Japan Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 50. South Korea Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 51. South Korea Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 52. South Korea Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 53. Australia Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 54. Australia Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 55. Australia Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 56. RoAPAC Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 57. RoAPAC Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 58. RoAPAC Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 59. Brazil Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 60. Brazil Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Brazil Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 62. Mexico Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 63. Mexico Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. Mexico Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 65. RoLA Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 66. RoLA Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. RoLA Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 68. Row Cholecystectomy Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 69. Row Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. Row Cholecystectomy Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 71. List of secondary sources, used in the study of global Cholecystectomy Devices Market

TABLE 72. List of primary sources, used in the study of global Cholecystectomy Devices Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Cholecystectomy Devices Market, research methodology
- FIG 2. Global Cholecystectomy Devices Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Cholecystectomy Devices Market, key trends 2021
- FIG 5. Global Cholecystectomy Devices Market, growth prospects 2022-2029
- FIG 6. Global Cholecystectomy Devices Market, porters 5 force model
- FIG 7. Global Cholecystectomy Devices Market, pest analysis
- FIG 8. Global Cholecystectomy Devices Market, value chain analysis
- FIG 9. Global Cholecystectomy Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 10. Global Cholecystectomy Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 11. Global Cholecystectomy Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 12. Global Cholecystectomy Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 13. Global Cholecystectomy Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 14. Global Cholecystectomy Devices Market, regional snapshot 2019 & 2029
- FIG 15. North America Cholecystectomy Devices Market 2019 & 2029 (USD Million)
- FIG 16. Europe Cholecystectomy Devices Market 2019 & 2029 (USD Million)
- FIG 17. Asia Pacific Cholecystectomy Devices Market 2019 & 2029 (USD Million)
- FIG 18. Latin America Cholecystectomy Devices Market 2019 & 2029 (USD Million)
- FIG 19. Global Cholecystectomy Devices Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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