

Global Chiral Chromatography Column Market Size study, By Product Type (Prepacked, Column, Empty Column), By Material Type (Metal Based, Glass Based, Plastic Based), By Technology (Liquid Chromatography (LC), Gas Chromatography (GC), Supercritical Fluid Chromatography (SFC), Thin Layer Chromatography, Flash Chromatography, Other technologies (other technologies include paper chromatography)), By End-User (Pharmaceutical Biotechnology Companies, Academic Institutes, Food & Beverage Manufacturers, Hospital & Diagnostic Clinics, Environmental Testing Laboratories, Cosmoceutical Companies, Neutraceutical Companies), and Regional Forecasts 2022-2028

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Abstracts

Global Chiral Chromatography Column Market is valued approximately USD 99 million in 2021 and is anticipated to grow with a healthy growth rate of more than 4.5% over the forecast period 2022-2028.

Chiral column chromatography is a type of column chromatography that is usually utilized for the isolation of optical isomers. The inactive phase encompasses a single enantiomer of a chiral compound. The chiral chromatography columns are major of two types that are empty columns and pre-packed columns. These columns are utilized in

various forms of chromatography like thin layer chromatography, liquid chromatography, gas chromatography, and many others. The increasing number of technological developments in chromatography instruments, growing investments in R&D activities across the biotechnology and pharmaceutical sector, and the rising significance of chromatography tests for drug approvals are the chief factors that may accelerate the market demand across the globe. For instance, in February 2019, Showa Denko America, Inc. (US)- a subsidiary of Showa Denko K. K. (Japan) introduced the company's novel applications laboratory in New York City. This laboratory assesses samples from customers for offering top columns to be utilized for chromatography and aids in implementing long-term projects. However, the lack of skilled professionals and high instrumentation costs impedes the growth of the market over the forecast period of 2022-2028. Also, the emergence of green chromatography and increasing lucrative opportunities in emerging countries is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the global Chiral Chromatography Column Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the rapid adoption of chromatography techniques among end-user industries and availability of government funding for life science R&D. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as rising R&D expenditure, as well as developing infrastructure for research and increasing manufacturing companies, would create lucrative growth prospects for the Chiral Chromatography Column Market across the Asia-Pacific region.

Major market players included in this report are:

Agilent Technologies Inc.

Thermo Fisher Scientific Corporation

Waters Corporation

Daicel Corporation

Bio-Rad Laboratories Inc.

W.R.Grace & Co.

Merk Group

Perkin Elmer Company

Shimadzu Corporation

Phenomenex Company

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within

each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Prepacked Column

Empty Column

By Material Type:

Metal Based

Glass Based

Plastic Based

By Technology:

Liquid Chromatography (LC)

Gas Chromatography (GC)

Supercritical Fluid Chromatography (SFC)

Thin Layer Chromatography

Flash Chromatography

Other technologies (other technologies include paper chromatography)

By End-User:

Pharmaceutical Biotechnology Companies

Academic Institutes

Food & Beverage Manufacturers

Hospital & Diagnostic Clinics

Environmental Testing Laboratories

Cosmeceutical Companies

Nutraceutical Companies

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020
Base year – 2021
Forecast period – 2022 to 2028

Target Audience of the Global Chiral Chromatography Column Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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