

Global Child Care Services Market Size study & Forecast, by Delivery Type (Center-based, Home-based) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G4B70DE99B63EN.html>

Date: February 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G4B70DE99B63EN

Abstracts

Global Child Care Services Market is valued at approximately USD 283.33 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.33% during the forecast period 2023-2030. Child care services encompass a broad range of professional caregiving solutions designed to meet the developmental, educational, and safety needs of children during their early years. These services are crucial for working parents or guardians who require assistance in caring for their children while they are at work or engaged in other responsibilities. Child care services can take various forms, including daycare centers, preschools, nursery schools, and in-home care providers. They offer a secure and nurturing environment for children, focusing on activities that promote cognitive, social, and emotional development. The Child Care Services Market is expanding because of factors such as rising female workforce participation, a growing number of child care centers and growing awareness of early childhood education.

The anticipated growth in the Child Care Services Market is driven by a rising number of child care centers globally, aligning with increased enrollment rates. As highlighted in the 2022 Child Care Affordability Report by Child Care Aware of America (CCAoA), the count of licensed child care centers in 41 United States rose from 92,597 in 2019 to 93,124 in 2022. Moreover, according to Statista, in year 2019 Number of child care facilities in Japan stood at 36345 facilities which increased to 39589 facilities in the year 2023. This upward trend is poised to enhance the accessibility and affordability of child care services for parents, leading to a substantial increase in enrollment rates and contributing to the market's expansion throughout the forecast period. In addition, rising government initiatives and support for child care services and rising spending on child care are creating new opportunities for market growth. However, the technology disruption and shortage of child care staff stifle market growth throughout the forecast

period of 2023-2030.

The key regions considered for the Global Child Care Services Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to rising affordability, and easy accessibility of childcare services and facilities, and increased investments in child care. Latin America is expected to grow at the fastest rate over the forecast period. This trend can be attributed to the increasing initiatives and investments aimed at enhancing the accessibility of childcare services. Furthermore, the evolving demographics in the region, characterized by a shift towards smaller extended families and a rise in the participation of women in the labor market, are anticipated to drive the demand for child care services in the foreseeable future.

Major market player included in this report are:

Bright Horizons Family Solutions Inc.

KinderCare Learning Centers LLC

Learning Care Group, Inc.

Spring Education Group

Cadence Education

Primrose School Franchising SPE, LLC

G8 Education Ltd.

Kitty International School and Preschool

Klay.co.in

The Learning Journey Day Nursery Ltd.

Recent Developments in the Market:

In September 2023, KinderCare Learning Centers LLC partnered with the University of Notre Dame to create innovative on-campus childcare facilities

designed for children aged 6 weeks to 3 years.

In May 2022, Bright Horizons Family Solutions Inc. announced the acquisition of Only About Children (OAC) for approximately USD 320 million.

Global Child Care Services Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Delivery Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Delivery Type:

Global Child Care Services Market Size study & Forecast, by Delivery Type (Center-based, Home-based) and Regio...

Center-based

Home-based

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot
- 1.2 Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1 Child Care Services Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2 Child Care Services Market, by Delivery Type, 2020-2030 (USD Billion)
- 1.3 Key Trends
- 1.4 Estimation Methodology
- 1.5 Research Assumption

CHAPTER 2 GLOBAL CHILD CARE SERVICES MARKET DEFINITION AND SCOPE

- 2.1 Objective of the Study
- 2.2 Market Definition & Scope
 - 2.2.1 Industry Evolution
 - 2.2.2 Scope of the Study
- 2.3 Years Considered for the Study
- 2.4 Currency Conversion Rates

CHAPTER 3 GLOBAL CHILD CARE SERVICES MARKET DYNAMICS

- 3.1 Child Care Services Market Impact Analysis (2020-2030)
 - 3.1.1 Market Drivers
 - 3.1.1.1 Rising female workforce participation
 - 3.1.1.2 Growing number of child care centers
 - 3.1.1.3 Growing awareness of early childhood education
 - 3.1.2 Market Challenges
 - 3.1.2.1 Technology disruption
 - 3.1.2.2 Shortage of child care staff
 - 3.1.3 Market Opportunities
 - 3.1.3.1 Rising government initiatives and support for child care services
 - 3.1.3.2 Rising spending on child care

CHAPTER 4 GLOBAL CHILD CARE SERVICES MARKET INDUSTRY ANALYSIS

- 4.1 Porter's 5 Force Model
 - 4.1.1 Bargaining Power of Suppliers

- 4.1.2 Bargaining Power of Buyers
- 4.1.3 Threat of New Entrants
- 4.1.4 Threat of Substitutes
- 4.1.5 Competitive Rivalry
- 4.2 Porter's 5 Force Impact Analysis
- 4.3 PEST Analysis
 - 4.3.1 Political
 - 4.3.2 Economical
 - 4.3.3 Social
 - 4.3.4 Technological
 - 4.3.5 Environmental
 - 4.3.6 Legal
- 4.4 Top investment opportunity
- 4.5 Top winning strategies
- 4.6 COVID-19 Impact Analysis
- 4.7 Disruptive Trends
- 4.8 Industry Expert Perspective
- 4.9 Analyst Recommendation & Conclusion

CHAPTER 5 GLOBAL CHILD CARE SERVICES MARKET, BY DELIVERY TYPE

- 5.1 Market Snapshot
- 5.2 Global Child Care Services Market by Delivery Type, Performance - Potential Analysis
- 5.3 Global Child Care Services Market Estimates & Forecasts by Delivery Type 2020-2030 (USD Billion)
- 5.4 Child Care Services Market, Sub Segment Analysis
 - 5.4.1 Center-based
 - 5.4.2 Home-based

CHAPTER 6 GLOBAL CHILD CARE SERVICES MARKET, REGIONAL ANALYSIS

- 6.1 Top Leading Countries
- 6.2 Top Emerging Countries
- 6.3 Child Care Services Market, Regional Market Snapshot
- 6.4 North America Child Care Services Market
 - 6.4.1 U.S. Child Care Services Market
 - 6.4.1.1 Delivery Type breakdown estimates & forecasts, 2020-2030
 - 6.4.2 Canada Child Care Services Market

- 6.5 Europe Child Care Services Market Snapshot
 - 6.5.1 U.K. Child Care Services Market
 - 6.5.2 Germany Child Care Services Market
 - 6.5.3 France Child Care Services Market
 - 6.5.4 Spain Child Care Services Market
 - 6.5.5 Italy Child Care Services Market
 - 6.5.6 Rest of Europe Child Care Services Market
- 6.6 Asia-Pacific Child Care Services Market Snapshot
 - 6.6.1 China Child Care Services Market
 - 6.6.2 India Child Care Services Market
 - 6.6.3 Japan Child Care Services Market
 - 6.6.4 Australia Child Care Services Market
 - 6.6.5 South Korea Child Care Services Market
 - 6.6.6 Rest of Asia Pacific Child Care Services Market
- 6.7 Latin America Child Care Services Market Snapshot
 - 6.7.1 Brazil Child Care Services Market
 - 6.7.2 Mexico Child Care Services Market
- 6.8 Middle East & Africa Child Care Services Market
 - 6.8.1 Saudi Arabia Child Care Services Market
 - 6.8.2 South Africa Child Care Services Market
 - 6.8.3 Rest of Middle East & Africa Child Care Services Market

CHAPTER 7 COMPETITIVE INTELLIGENCE

- 7.1 Key Company SWOT Analysis
 - 7.1.1 Company
 - 7.1.2 Company
 - 7.1.3 Company
- 7.2 Top Market Strategies
- 7.3 Company Profiles
 - 7.3.1 Bright Horizons Family Solutions Inc.
 - 7.3.1.1 Key Information
 - 7.3.1.2 Overview
 - 7.3.1.3 Financial (Subject to Data Availability)
 - 7.3.1.4 Product Summary
 - 7.3.1.5 Recent Developments
 - 7.3.2 KinderCare Learning Centers LLC
 - 7.3.3 Learning Care Group, Inc.
 - 7.3.4 Spring Education Group

- 7.3.5 Cadence Education
- 7.3.6 Primrose School Franchising SPE, LLC
- 7.3.7 G8 Education Ltd.
- 7.3.8 Kitty International School and Preschool
- 7.3.9 Klay.co.in
- 7.3.10 The Learning Journey Day Nursery Ltd.

CHAPTER 8 RESEARCH PROCESS

- 8.1 Research Process
 - 8.1.1 Data Mining
 - 8.1.2 Analysis
 - 8.1.3 Market Estimation
 - 8.1.4 Validation
 - 8.1.5 Publishing
- 8.2 Research Attributes
- 8.3 Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1 Global Child Care Services Market, report scope

TABLE 2 Global Child Care Services Market estimates & forecasts by Region
2020-2030 (USD Billion)

TABLE 3 Global Child Care Services Market estimates & forecasts by Delivery Type
2020-2030 (USD Billion)

TABLE 4 Global Child Care Services Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 5 Global Child Care Services Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 6 Global Child Care Services Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7 Global Child Care Services Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8 Global Child Care Services Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9 Global Child Care Services Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10 Global Child Care Services Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11 Global Child Care Services Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 12 Global Child Care Services Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13 Global Child Care Services Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 14 U.S. Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 15 U.S. Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 16 U.S. Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 17 Canada Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 18 Canada Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 19 Canada Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 20 UK Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 21 UK Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 22 UK Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 23 Germany Child Care Services Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 24 Germany Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 25 Germany Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 26 France Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 27 France Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 28 France Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 29 Italy Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 30 Italy Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 31 Italy Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 32 Spain Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 33 Spain Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 34 Spain Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 35 RoE Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 36 RoE Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 37 RoE Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 38 China Child Care Services Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 39 China Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 40 China Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 41 India Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 42 India Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 43 India Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 44 Japan Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 45 Japan Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 46 Japan Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 47 South Korea Child Care Services Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 48 South Korea Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 49 South Korea Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 50 Australia Child Care Services Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 51 Australia Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 52 Australia Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 53 RoAPAC Child Care Services Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 54 RoAPAC Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 55 RoAPAC Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 56 Brazil Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 57 Brazil Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 58 Brazil Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 59 Mexico Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 60 Mexico Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 61 Mexico Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 62 RoLA Child Care Services Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 63 RoLA Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 64 RoLA Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 65 Saudi Arabia Child Care Services Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 66 South Africa Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 67 RoMEA Child Care Services Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 68 List of secondary sources, used in the study of global Child Care Services
Market

TABLE 69 List of primary sources, used in the study of global Child Care Services
Market

TABLE 70 Years considered for the study

TABLE 71 Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final
deliverable

List Of Figures

LIST OF FIGURES

- FIG 1 Global Child Care Services Market, research methodology
 - FIG 2 Global Child Care Services Market, Market estimation techniques
 - FIG 3 Global Market size estimates & forecast methods
 - FIG 4 Global Child Care Services Market, key trends 2022
 - FIG 5 Global Child Care Services Market, growth prospects 2023-2030
 - FIG 6 Global Child Care Services Market, porters 5 force model
 - FIG 7 Global Child Care Services Market, pest analysis
 - FIG 8 Global Child Care Services Market, value chain analysis
 - FIG 9 Global Child Care Services Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10 Global Child Care Services Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11 Global Child Care Services Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12 Global Child Care Services Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13 Global Child Care Services Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14 Global Child Care Services Market, regional snapshot 2020 & 2030
 - FIG 15 North America Child Care Services Market 2020 & 2030 (USD Billion)
 - FIG 16 Europe Child Care Services Market 2020 & 2030 (USD Billion)
 - FIG 17 Asia pacific Child Care Services Market 2020 & 2030 (USD Billion)
 - FIG 18 Latin America Child Care Services Market 2020 & 2030 (USD Billion)
 - FIG 19 Middle East & Africa Child Care Services Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Child Care Services Market Size study & Forecast, by Delivery Type (Center-based, Home-based) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G4B70DE99B63EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4B70DE99B63EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

